

INFOPARK PROPERTIES LIMITED

(CIN: U70109TN2021PLC147646)

Hardy Tower, Ground Floor, Ramanujan Intellion Park, Rajiv Gandhi Salai (OMR), Taramani,
Chennai- 600113, Tamil Nadu. Website – www.tatarealty.in

Tel. 91 22 6661 4444 Fax: 91 22 6661 4452 email id: trilsec@tatarealty.in

Annexure I

The existing as well as revised terms of the NCDs are as mentioned under:

Existing Terms	Revised Terms
1.) Redemption Premium : At the rate of 8.67% (eight decimal six seven percent) or Step Up Redemption Premium or Step Down Redemption Premium or Additional Redemption Premium, as the case maybe.	<p>1.) Redemption Premium: At the rate of 8.67% (eight decimal six seven percent) or Step Up Redemption Premium or Step Down Redemption Premium or Additional Redemption Premium, as the case maybe. Notwithstanding anything contained in this document, with effect from 26th December 2023, the Redemption Premium shall mean premium over face value of Debentures at the rate of 7.71% (seven decimal seven one percent) per annum</p> <p>2.) Addition to clause 9.19.1 Tax definitions</p> <p>“Tax Credit” means a credit of Tax, which is entitled to be used by the recipient of such Tax Credit under the relevant tax provision of the country wherein such recipient is liable to file its Tax return, as credit against payment of any Tax, or to discharge any liability or relief or remission of Tax or for claiming of refund of such Tax amount from revenue authorities.</p> <p>3.) Insertion of a point no. 9.19.8</p> <p>Tax Credit If the Obligor makes a Tax Payment and the Debenture Holders determines that:</p> <p>a) A Tax Credit is attributable to an increased payment of which that Tax Payment forms part, to that Tax Payment ;</p> <p>b) The Debenture Holders have obtained or utilised that Tax Credit and this position</p>

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	<p>has been determined as final by the revenue authorities ;</p> <p>the Debenture Holders shall pay an amount to the Obligor which the Debenture Holders determines will leave it (after that payment) in the same after-Tax position as it would have been had the Tax Payment not been required to be made by Obligor.</p>
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