

Date: December 12, 2023

To  
**Dept. of Listing Operations**  
**BSE Limited,**  
P J Towers, Dalal Street,  
Mumbai – 400001, India

**Listing Department**  
**National Stock Exchange of India Limited**  
‘Exchange Plaza’, Bandra Kurla Complex  
Bandra (East), Mumbai 400051, India

Dear Sir,

**Sub: Proposed initial public offering of equity shares of face value of ₹5 each (“Equity Shares”) of India Shelter Finance Corporation Limited (“Company” and such initial public offering, the “Offer”)**

The Board of Directors of our Company (“Board”) in their meeting held on December 12, 2023 and ICICI Securities Limited, Citigroup Global Markets India Private Limited, Kotak Mahindra Capital Company Limited and Ambit Private Limited (together, the “Book Running Lead Managers”), have finalized allocation of 7,302,229 Equity Shares to Anchor Investors at the Anchor Investor Allocation Price of ₹ 493 per Equity Share (including share premium of ₹ 488 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated (₹)
1	ICICI PRUDENTIAL REGULAR SAVINGS FUND	202,830	2.8%	493.00	99,995,190
2	ICICI PRUDENTIAL HOUSING OPPORTUNITIES FUND	202,860	2.8%	493.00	100,009,980
3	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	264,840	3.6%	493.00	130,566,120
4	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA FLEXI CAP FUND	140,850	1.9%	493.00	69,439,050
5	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BANKING & FINANCIAL SERVICES FUND	202,830	2.8%	493.00	99,995,190
6	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MULTI ASSET ALLOCATION FUND	202,860	2.8%	493.00	100,009,980
7	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	405,690	5.6%	493.00	200,005,170
8	UTI - BANKING AND FINANCIAL SERVICES FUND	202,830	2.8%	493.00	99,995,190
9	UTI SMALL CAP FUND .	202,860	2.8%	493.00	100,009,980
10	MIRAE ASSET BANKING AND FINANCIAL SERVICES FUND	405,690	5.6%	493.00	200,005,170
11	WHITEOAK CAPITAL FLEXI CAP FUND	215,190	2.9%	493.00	106,088,670
12	WHITEOAK CAPITAL LARGE CAP FUND	26,520	0.4%	493.00	13,074,360
13	WHITEOAK CAPITAL MID CAP FUND	101,130	1.4%	493.00	49,857,090
14	WHITEOAK CAPITAL ELSS TAX SAVER FUND	9,930	0.1%	493.00	4,895,490
15	WHITEOAK CAPITAL MULTI CAP FUND	52,920	0.7%	493.00	26,089,560
16	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	405,690	5.6%	493.00	200,005,170
17	LGT SELECT FUNDS - LGT SELECT EQUITY EMERGING MARKETS	405,690	5.6%	493.00	200,005,170
18	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	405,690	5.6%	493.00	200,005,170
19	NHIT: GLOBAL EMERGING MARKETS EQUITY TRUST	405,690	5.6%	493.00	200,005,170
20	THINK INDIA OPPORTUNITIES MASTER FUND LP	405,690	5.6%	493.00	200,005,170
21	TATA BANKING & FINANCIAL SERVICES FUND	153,000	2.1%	493.00	75,429,000
22	TATA HOUSING OPPORTUNITIES FUND	72,150	1.0%	493.00	35,569,950
23	FRANKLIN INDIA EQUITY ADVANTAGE FUND	225,150	3.1%	493.00	110,998,950

## India Shelter Finance Corporation Limited

Registered office – 6th Floor, Plot No 15, Institutional Area, Sector 44, Gurgaon, Haryana-122002

CIN: U65922HR1998PLC042782, Phone No +91-124-4131807

E-mail: customer.care@indiashelter.in, Website: www.indiashelter.in

24	MOTILAL OSWAL LARGE AND MIDCAP FUND	225,150	3.1%	493.00	110,998,950
25	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LARGE & MID CAP FUND	91,260	1.2%	493.00	44,991,180
26	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS ELSS TAX SAVER FUND	20,280	0.3%	493.00	9,998,040
27	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	113,610	1.6%	493.00	56,009,730
28	SBI LIFE INSURANCE CO. LTD	225,150	3.1%	493.00	110,998,950
29	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	225,150	3.1%	493.00	110,998,950
30	STEINBERG INDIA EMERGING OPPORTUNITIES FUND LIMITED	225,150	3.1%	493.00	110,998,950
31	BANDHAN FINANCIAL SERVICES FUND	142,980	2.0%	493.00	70,489,140
32	BARODA BNP PARIBAS LARGE & MID CAP FUND	142,980	2.0%	493.00	70,489,140
33	QUANT MUTUAL FUND - QUANT BFSI FUND	142,980	2.0%	493.00	70,489,140
34	MAX LIFE INSURANCE COMPANY LIMITED A/C - ULIF00225/06/04LIFEBALANC104 - BALANCED FUND	110,523	1.5%	493.00	54,487,839
35	MAX LIFE INSURANCE CO LTD PENSION MAXIMISER FUND (ULIF01715/02/13PENSMAXIMI104)	30,427	0.4%	493.00	15,000,511
36	MAX LIFE INSURANCE CO LTD PENSION PRESERVER FUND(ULIF01815/02/13PENSPRESER104)	2,030	0.0%	493.00	1,000,790
37	LIONGLOBAL INVESTMENT FUNDS - LIONGLOBAL INDIA FUND	142,980	2.0%	493.00	70,489,140
38	AXIS GROWTH AVENUES AIF I	142,999	2.0%	493.00	70,498,507
	<b>Total</b>	<b>7,302,229</b>	<b>100.00%</b>		<b>3,599,998,897</b>

Out of the total allocation of 7,302,229 Equity Shares to the Anchor Investors, 4,169,370 Equity Shares (i.e. 57.10% of the total allocation to Anchor Investors) were allocated to 14 domestic mutual funds through a total of 25 schemes. Set forth below is a scheme-wise detail of allocation to mutual funds:

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated (₹)
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5	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BANKING & FINANCIAL SERVICES FUND	202,830	2.8%	493.00	99,995,190.00
6	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MULTI ASSET ALLOCATION FUND	202,860	2.8%	493.00	100,009,980.00
7	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	405,690	5.6%	493.00	200,005,170.00
8	UTI - BANKING AND FINANCIAL SERVICES FUND	202,830	2.8%	493.00	99,995,190.00
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10	MIRAE ASSET BANKING AND FINANCIAL SERVICES FUND	405,690	5.6%	493.00	200,005,170.00
11	WHITEOAK CAPITAL FLEXI CAP FUND	215,190	2.9%	493.00	106,088,670.00
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24	BARODA BNP PARIBAS LARGE & MID CAP FUND	142,980	2.0%	493.00	70,489,140.00
25	QUANT MUTUAL FUND - QUANT BFSI FUND	142,980	2.0%	493.00	70,489,140.00
	<b>Total</b>	<b>4,169,370</b>	<b>57.10%</b>		<b>2,055,499,410</b>

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated December 7, 2023 of our Company filed with the Registrar of Companies, Delhi and Haryana.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

**For India Shelter Finance Corporation Limited**

**Mukti Chaplot**  
**Company Secretary and Chief Compliance Officer**  
**Membership No. 38326**

cc: **Securities and Exchange Board of India**  
 Corporation Finance Department,  
 Division of Issues and Listing - 1,  
 SEBI Bhavan, Plot No. C4 A, G Block  
 Bandra Kurla Complex, Bandra (East)  
 Mumbai 400 051, India

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