## UNIPARTS INDIA LTD.

## November 29, 2022

To,	To,
The Chief General Manager	The Associate Vice President
Dept. of Listing Operations	MSD - Non Continuous Markets Group
BSE Limited	National Stock Exchange of India Limited
PJ Towers,	Exchange Plaza, Bandra Kurla Complex
Dalal Street,	Bandra (E)
Mumbai - 400 001	Mumbai-400051

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Uniparts India Limited (the "Company", and such initial public offering, the "Offer") comprising an offer for sale upto 14,481,942 Equity Shares aggregating up to ₹[•] million by the Selling Shareholders

The IPO Committee of the Company at its meeting held on Tuesday, November 29, 2022 and the Investor Selling Shareholders, in consultation with the Axis Capital Limited, DAM Capital Advisors Limited and JM Financial Limited ("BRLMs"), has finalized allocation of 4,344,582 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 577/- per Equity Share (including share premium of ₹ 567/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Total Amount (₹)
1	THE NOMURA TRUST AND BANKING CO., LTD AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	519,975	11.97%	300,025,575
2	HDFC TRUSTEE COMPANY LTD. A/C HDFC CAPITAL BUILDER VALUE FUND	216,600	4.99%	124,978,200
3	HDFC TRUSTEE COMPANY LTD A/C - HDFC CHILDREN'S GIFT FUND - INVESTMENT PLAN	216,625	4.99%	124,992,625
4	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE PURE VALUE FUND	216,625	4.99%	124,992,625
5	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	216,600	4.99%	124,978,200
6	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	433,225	9.97%	249,970,825
7	MORGAN STANLEY ASIA (SINGAPORE) PTE ODI	346,557	7.98%	199,963,389
8	IMCO EMERGING MARKETS PUBLIC EQUITY LP - MONDRIAN INVESTMENT PARTNERS LIMITED (EM SMALL CAP)	245,050	5.64%	141,393,850
9	CARMIGNAC PORTFOLIO	244,925	5.64%	141,321,725
10	ABAKKUS EMERGING OPPORTUNITIES FUND-1	244,975	5.64%	141,350,575
11	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	245,025	5.64%	141,379,425
12	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	245,025	5.64%	141,379,425
13	BNP PARIBAS ARBITRAGE - ODI	202,250	4.66%	116,698,250
14	THELEME INDIA MASTER FUND LIMITED	173,325	3.99%	100,008,525
15	INVESCO INDIA EQUITY AND BOND FUND	147,350	3.39%	85,020,950
16	INVESCO INDIA EQUITY SAVINGS FUND	25,975	0.60%	14,987,575
17	MAHINDRA MANULIFE MULTI CAP BADHAT YOJANA	60,675	1.40%	35,009,475
18	MAHINDRA MANULIFE MID CAP UNNATI YOJANA	40,450	0.93%	23,339,650
19	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	101,125	2.33%	58,349,125
20	CARNELIAN CAPITAL COMPOUNDER FUND-1.	101,100	2.33%	58,334,700
21	ICG Q LIMITED	101,125	2.33%	58,349,125
	Total	4,344,582	100.00%	2,506,823,814

Regd. Office: Gripwel House, Block 5, LSC, C 6 & 7, Vasant Kunj, New Delhi-110 070, India Tel: +91 11 26137979, F Corporate Office: 1st Floor, B 208, A1 & A2, Phase-II, Noida-201305, (U.P.), India

Tel: +91 120 4581400, Fax: +91 120 4581499

E-mail: info@unipartsgroup.com, Website: www.unipartsgroup.com

An ISO 9001:2008 & 14001:2004 Company CIN: U74899DL1994PLC061753



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5 Mutual Funds have applied through a total of 9 schemes, scheme-wise details provided in table below:

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1	HDFC TRUSTEE COMPANY LTD. A/C HDFC CAPITAL BUILDER VALUE FUND	216,600	4.99%	124,978,200
2	HDFC TRUSTEE COMPANY LTD A/C - HDFC CHILDREN'S GIFT FUND - INVESTMENT PLAN	216,625	4.99%	124,992,625
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4	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	216,600	4.99%	124,978,200
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7	INVESCO INDIA EQUITY SAVINGS FUND	25,975	0.60%	14,987,575
8	MAHINDRA MANULIFE MULTI CAP BADHAT YOJANA	60,675	1.40%	35,009,475
9	MAHINDRA MANULIFE MID CAP UNNATI YOJANA	40,450	0.93%	23,339,650
	Total	1,574,125	36.23%	908,270,125

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Noida 201305

Thanking You,

For and on behalf of Uniparts India Limited

Authorised Signatory

Name: Jatin Mahajan

Designation: Company Secretary and Compliance Officer

Securities and Exchange Board of India cc:

> Corporation Finance Department, Division of Issues and Listing, Plot No. C4 A, G Block

Bandra Kurla Complex, Bandra (East)

Mumbai 400 051, India

UNIPARTS