

Appu Marketing & Mfg Ltd

Report Date: 21 Aug 2017

Key Stock Indicators

| | | | | | |
|------------------------|---------|--|-------------|-------------------------------------|--------|
| BSE Ticker : | 538653 | CMP as on 07 Aug 2017-Rs/share : | 137.8 | Shares outstanding (mn) : | 14.6 |
| Bloomberg Ticker : | APPU:IN | 52 week range up to 07 Aug 2017 (Rs)(H/L) : | 370.5/137.7 | Free Float (%) : | 99.0 |
| Face value per share : | 10.0 | Market Cap as on 07 Aug 2017 (Rs mn) : | 2,008 | Average daily volumes (12 months) : | 16,367 |
| Div.Yield (%) : | 0.0 | Enterprise Value as on 07 Aug 2017 (Rs mn) : | 2,007 | Beta : | -1.3 |

Quarterly Result Summary

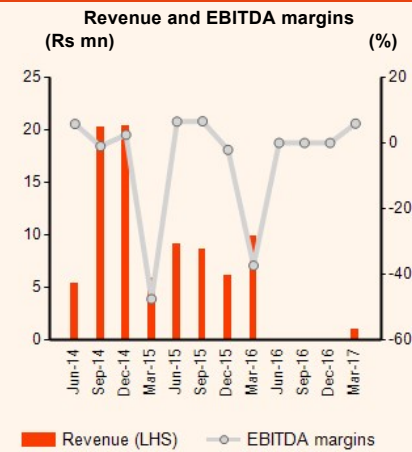
| Rs million | Mar-17 | Dec-16 | Mar-16 | q-o-q (%) | y-o-y (%) |
|---------------------------------|--------|--------|--------|-----------|-----------|
| Net Sales | 1 | - | 10 | - | -90.4 |
| Raw material cost | - | - | 12 | - | -96.9 |
| Employee cost | - | - | - | -15.3 | -60.1 |
| Other expenses | - | - | - | -21.2 | -68.5 |
| EBITDA | - | -0 | -3 | n.m. | n.m. |
| EBITDA margins (%) | 5.9 | - | -37.4 | 594 bps | n.m. |
| Depreciation | - | - | - | - | -37.5 |
| EBIT | - | -0 | -3 | n.m. | n.m. |
| Interest | - | - | - | - | - |
| Other Income | 2 | - | 3 | 125.9 | -43.7 |
| Extraordinary Income (Expenses) | - | - | - | - | - |
| PBT | 2 | - | -0 | 808.6 | n.m. |
| Tax | - | - | - | 802.9 | n.m. |
| PAT | 1 | - | -0 | 811.1 | n.m. |
| PAT margins (%) | 145.4 | - | -2.2 | 14536 bps | n.m. |
| No. of shares (mn no.) | 14.6 | 14.6 | 14.6 | - | - |
| Earning per share (EPS) | 0.10 | 0.01 | -0.02 | 900.0 | n.m. |

n.m. : Not meaningful
Source: Company | CRISIL Research

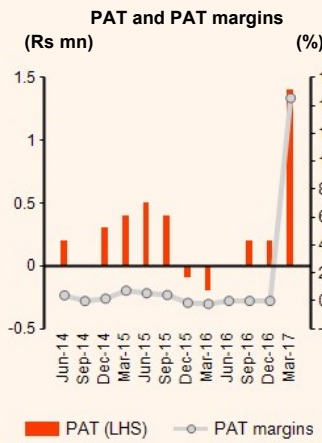
FINANCIAL UPDATE

- Revenue declined to Rs 1 mn in Q4FY17 from Rs 10 mn in Q4FY16.
- The company reported net profit of Rs 1 mn in Q4FY17.

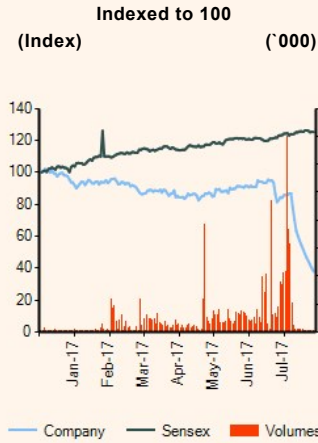
Financial Performance Trends



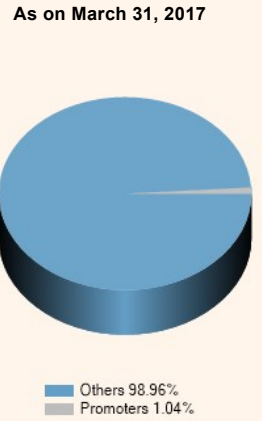
Source: Company | BSE | CRISIL Research



Share Price Chart



Shareholding Pattern



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Analyst Disclosure

None of the team members involved in the preparation of the report has any conflict of interest that may bias the opinion provided in the report.

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