

Binny Mills Limited

Report Date: 02 Aug 2016

Key Stock Indicators

BSE Ticker :	535620	CMP as on 29 Jul 2016-Rs/share :	157.1	Shares outstanding (mn) :	3.2
Bloomberg Ticker :	BIML:IN	52 week range up to 29 Jul 2016 (Rs)(H/L) :	342.0/141.0	Free Float (%) :	25.1
Face value per share :	10.0	Market Cap as on 29 Jul 2016 (Rs mn) :	501	Average daily volumes (12 months) :	178
Div.Yield (%) :	0.0	Enterprise Value as on 29 Jul 2016 (Rs mn) :	1,898	Beta :	1.1

Quarterly Result Summary

Rs million	Mar-16	Dec-15	Mar-15	q-o-q (%)	y-o-y (%)
Net Sales	22	19	16	13.1	33.3
Raw material cost	14	12	8	21.3	66.3
Employee cost	1	1	-	-9.1	233.3
Other expenses	4	4	5	-2.4	-32.2
EBITDA	2	2	1	8.3	52.9
EBITDA margins (%)	11.6	12.1	10.1	-50 bps	150 bps
Depreciation	-	-	-	-	-
EBIT	2	2	1	8.7	56.3
Interest	-	-	-	-	-
Other Income	-	-	-	-	-
Extraordinary Income (Expenses)	-	-	-	-	-
PBT	2	2	1	7.7	47.4
Tax	-	-	-	12.5	200.0
PAT	1	1	1	-22.2	-12.5
PAT margins (%)	6.3	9.1	9.5	-280 bps	-320 bps
No. of shares (mn no.)	3.2	3.2	3.2	-	-
Earning per share (EPS)	0.45	0.57	0.30	-21.1	50.0

n.m. : Not meaningful
Source: Company | CRISIL Research

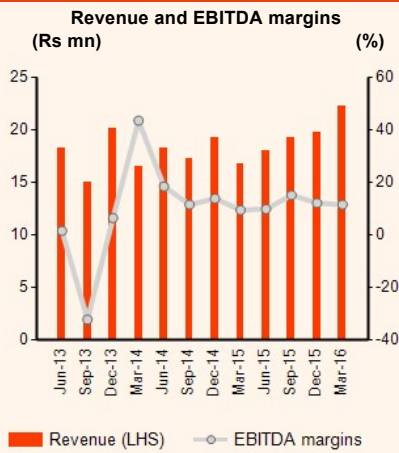
FINANCIAL UPDATE

Revenue increased 33.3% on-year to Rs 22 million in Q4FY16 from Rs 16 million in Q4FY15.

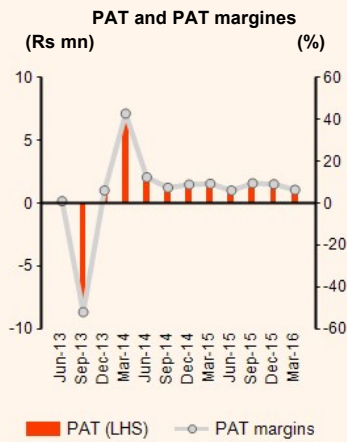
EBITDA margin expanded 150 basis points on-year to 11.6% in Q4FY16 from 10.1% in Q4FY15

PAT stood at Rs 1 million in Q4FY16.

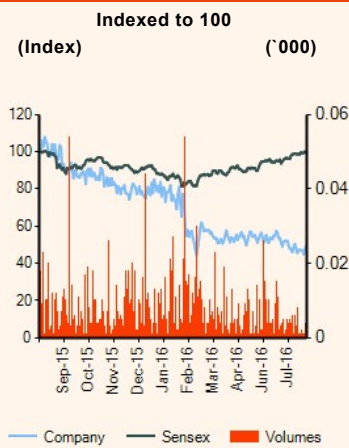
Financial Performance Trends



Source: Company | BSE | CRISIL Research

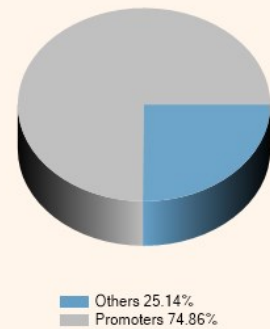


Share Price Chart



Shareholding Pattern

As on March 31, 2016



Analytical Contact

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