

# KGN Enterprises Ltd

533790

## Company Profile

KGN Enterprises Ltd is a small cap company, which was incorporated on June 15, 1994. The company was established in 1997. Mr. Ismail Menon, the Promoter, is the Chairman of the company. Mr. Babulal Jethalal Hirani is the Managing Director of the company. The promoter group holds 53.08% of the total shareholding, while the rest of the shareholding lies with the non-institutional shareholders.

KGN manufactures castor oil. The company's registered office is located in Mumbai, Maharashtra and its corporate office is located in Mumbai, Maharashtra and Gujarat.

## Quarterly Results

Values in Rs. Crores except EPS (Rs.)

|              | 12-2015 | 3-2016 | 6-2016 | 9-2016 | 12-2016 |
|--------------|---------|--------|--------|--------|---------|
| Revenue      | 0.020   | 0.035  | -      | -      | -       |
| Other Income | -       | -      | 0.003  | 0.004  | 0.002   |
| Total Income | 0.020   | 0.035  | 0.003  | 0.004  | 0.002   |
| Expenditure  | -0.018  | -0.033 | -0.002 | -0.003 | -0.001  |
| Interest     | -       | -      | -      | -      | -       |
| PBDT         | 0.002   | 0.002  | 0.001  | 0.001  | 0.001   |
| Depreciation | -       | -      | -      | -      | -       |
| PBT          | 0.002   | 0.002  | 0.001  | 0.001  | 0.001   |
| Tax          | -0.001  | -0.001 | -      | -      | -       |
| Net Profit   | 0.001   | 0.001  | 0.001  | 0.001  | 0.001   |
| Equity       | 2.047   | 2.047  | 2.047  | 2.047  | 2.047   |
| EPS          | 0.010   | 0.010  | -      | -      | -       |
| CEPS         | -       | 0.010  | -      | -      | -       |
| OPM (%)      | 7.580   | 4.310  | -      | -      | -       |
| NPM (%)      | 5.560   | 3.160  | -      | -      | -       |

\*Standalone figures

## Sector

Consumer Defensive

## Industry

Farm Products

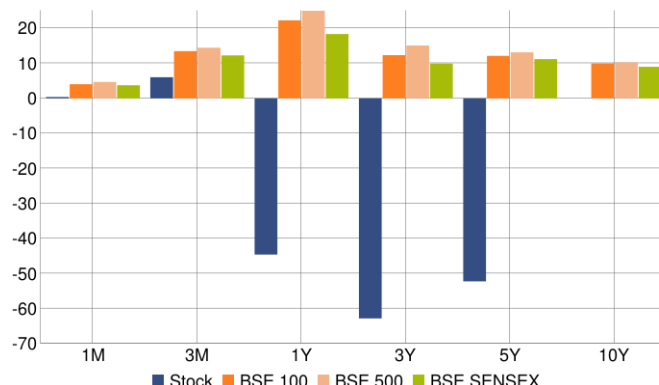
## Stock Price

Price in Rs.

Last Close Price 5.10 (05/04/2017) 52 Wk High/Low 9.25/4.37  
Market Cap (Cr.) 9.25 (31/01/2017) Avg. Volume 5748.83 (1 Mo)  
(Rescaled to 100 for ease of comparison)



## Trailing Returns



## Profitability

Average Values unless stated

|                    | 2012  | 2013 | 2014 | 2015 | 2016 |
|--------------------|-------|------|------|------|------|
| Return on Assets % | 2.00  | 1.00 | -    | 1.00 | -    |
| Return on Equity % | 3.00  | 1.00 | -    | 1.00 | -    |
| Asset Turnover     | 0.16  | 0.70 | 0.10 | 0.20 | 0.01 |
| Net Margin %       | 11.00 | 1.00 | 1.00 | 3.00 | 6.00 |
| Financial Leverage | 1.92  | 1.33 | 1.27 | 1.23 | 1.22 |

## Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

|                 | 2012  | 2013  | 2014  | 2015  | 2016  |
|-----------------|-------|-------|-------|-------|-------|
| Long Term Debt  | 33.62 | 19.29 | 15.88 | 14.43 | 14.18 |
| Total Equity    | 40.54 | 69.08 | 69.20 | 69.72 | 69.77 |
| Debt/Equity     | -     | -     | -     | -     | -     |
| Working Capital | 14.40 | 26.24 | 23.69 | 22.13 | 21.60 |

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