

Rathi Bars Ltd

532918

Company Profile

Rathi Bars Limited, a steel rolling mill, was set-up at Khushkhera, District Alwar, Rajasthan with a view to meet the growing requirement of reinforcement steel bars for construction. Mr. Kamlesh Kumar Rathi along with his two sons founded the company on August 10, 1993. Mr. Kamlesh Rathi is the promoter and Managing Director of the company. The company is engaged in the manufacturing of reinforcement steel bars and low carbon billets. It comes with the strength of two state-of-the-art manufacturing plants in North India with an installed capacity of over 2.5 lakh tonnes per annum, in-house capacity of producing mild steel billets as raw material to ensure strict quality control, global associations with Henigsdorfer Stahl Engineering GmbH, Germany. Its registered office is located at Mathura Road, Delhi and its plant is located at Alwar, Rajasthan.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	Sep-16	Dec-16	Mar-17	Jun-17	Sep-17
Revenue	36.826	43.855	53.475	51.957	55.894
Expenditure	-36.120	-43.323	-91.572	-103.054	-103.250
Interest	-0.640	-0.459	-	-	-
PBDT	-	-	-	-	-
Depreciation	-	-	-1.101	-0.875	-0.885
PBT	-	-	-	-	-
Tax	-	-	-	-	-
Net Profit	0.066	0.073	1.086	0.704	0.251
Equity	16.330	16.330	-	-	-
EPS	-	0.004	-	-	-

*Consolidated figures

Sector
Basic Materials

Industry
Steel

Stock Price

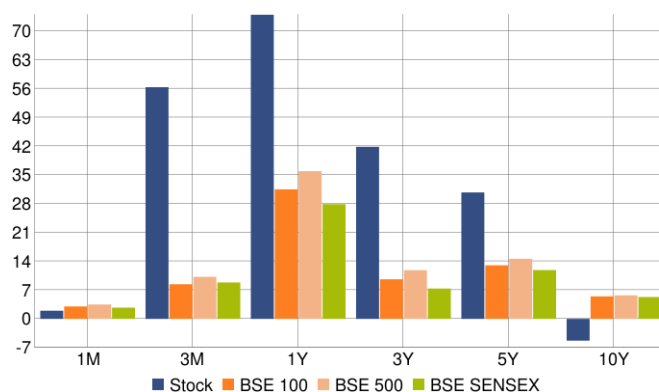
Price in Rs.

Last Close Price 20.50
(28/12/2017) 52 Wk High/Low 24.00/9.81

Market Cap (Cr.) 0.00 (31/10/2017) Avg. Volume 25410.26 (1 Mo)
(Rescaled to 100 for ease of comparison)



Trailing Returns



Profitability

Average Values unless stated

	2013	2014	2015	2016	2017
Return on Assets %	2.00	2.00	-	1.00	-
Return on Equity %	3.00	3.00	-	2.00	-
Asset Turnover	2.23	2.01	1.73	1.59	-
Net Margin %	1.00	1.00	-	1.00	1.00
Financial Leverage	1.84	1.88	1.82	1.70	-

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2012	2013	2014	2015	2016
Long Term Debt	7.73	9.04	6.21	4.97	1.80
Total Equity	69.18	71.32	73.76	73.94	75.44
Debt/Equity	-	-	-	-	-
Working Capital	48.11	50.02	48.28	50.35	48.75

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