

Rathi Bars Ltd

532918

Sector
Basic Materials

Industry
Steel

Company Profile

Rathi Bars Limited, a steel rolling mill, was set-up at Khushkhera, District Alwar, Rajasthan with a view to meet the growing requirement of reinforcement steel bars for construction. Mr. Kamlesh Kumar Rathi along with his two sons founded the company on August 10, 1993. Mr. Kamlesh Rathi is the promoter and Managing Director of the company. The company is engaged in the manufacturing of reinforcement steel bars and low carbon billets. It comes with the strength of two state-of-the-art manufacturing plants in North India with an installed capacity of over 2.5 lakh tonnes per annum, in-house capacity of producing mild steel billets as raw material to ensure strict quality control, global associations with Henigsdorfer Stahl Engineering GmbH, Germany. Its registered office is located at Mathura Road, Delhi and its plant is located at Alwar, Rajasthan.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	Sep-15	Mar-16	Jun-16	Sep-16	Dec-16
Revenue	47.827	82.377	51.577	36.826	43.855
Expenditure	-93.975	-161.228	-50.813	-36.120	-43.323
Interest	-0.721	-0.475	-0.415	-0.640	-0.459
PBDT	0.685	-	-	-	-
Depreciation	-1.133	-1.348	-	-	-
PBT	-0.448	-	-	-	-
Tax	-	-	-	-	-
Net Profit	0.287	0.680	0.349	0.066	0.073
Equity	16.330	16.330	16.330	16.330	16.330
EPS	0.018	0.042	0.021	-	0.004

*Consolidated figures

Stock Price

Price in Rs.

Last Close Price 12.53
(05/04/2017)

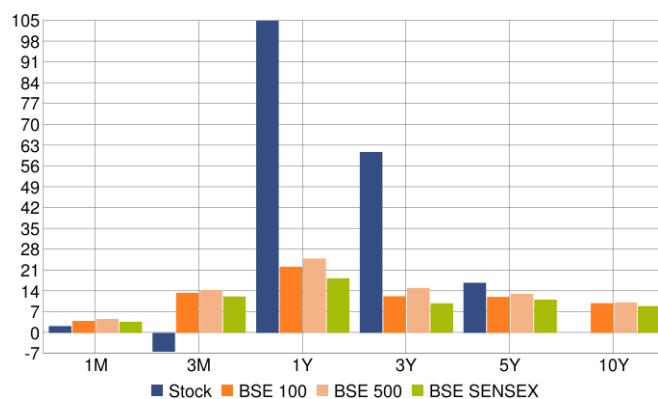
52 Wk High/Low 16.00/5.85

Market Cap (Cr.) 17.13
(30/11/2016)

Avg. Volume 7496.00 (1 Mo)



Trailing Returns



Profitability

Average Values unless stated

	2012	2013	2014	2015	2016
Return on Assets %	3.00	2.00	2.00	-	1.00
Return on Equity %	5.00	3.00	3.00	-	2.00
Asset Turnover	2.39	2.23	2.01	1.73	1.59
Net Margin %	1.00	1.00	1.00	-	1.00
Financial Leverage	1.75	1.84	1.88	1.82	1.70

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2012	2013	2014	2015	2016
Long Term Debt	7.73	9.04	6.21	4.97	1.80
Total Equity	69.18	71.32	73.76	73.94	75.44
Debt/Equity	-	-	-	-	-
Working Capital	48.11	50.02	48.28	50.35	48.75

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