

Rathi Bars Ltd

532918

Company Profile

Rathi Bars Limited, a steel rolling mill, was set-up at Khushkhera, District Alwar, Rajasthan with a view to meet the growing requirement of reinforcement steel bars for construction. Mr. Kamlesh Kumar Rathi along with his two sons founded the company on August 10, 1993. Mr. Kamlesh Rathi is the promoter and Managing Director of the company. The company is engaged in the manufacturing of reinforcement steel bars and low carbon billets. It comes with the strength of two state-of-the-art manufacturing plants in North India with an installed capacity of over 2.5 lakh tonnes per annum, in-house capacity of producing mild steel billets as raw material to ensure strict quality control, global associations with Henigsdorfer Stahl Engineering GmbH, Germany. Its registered office is located at Mathura Road, Delhi and its plant is located at Alwar, Rajasthan.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	Mar-15	Jun-15	Sep-15	Mar-16	Jun-16
Revenue	54.69	50.44	47.83	-	-
Expenditure	-51.73	-48.07	-46.42	-79.94	-
Interest	-0.90	-0.83	-0.72	-0.48	-0.42
PBDT	2.06	1.54	0.69	-	-
Depreciation	-1.50	-1.13	-1.13	-1.35	-
PBT	0.56	0.41	-0.45	-	-
Tax	-	-	-	-	-
Net Profit	1.35	0.41	0.29	0.68	0.35
Equity	16.33	16.33	16.33	16.33	16.33
EPS	0.08	0.03	0.02	0.04	0.02

*Consolidated figures

Sector
Basic Materials

Industry
Steel

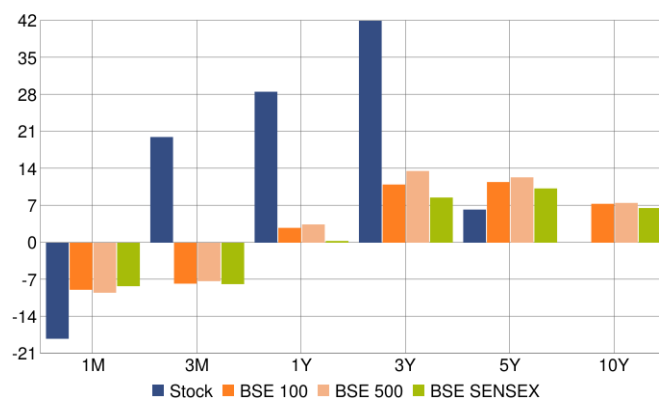
Stock Price

Price in Rs.

Last Close Price	9.00 (24/11/2016)	52 Wk High/Low	12.90/5.85
Market Cap (Cr.)	18.99 (28/10/2016)	Avg. Volume	21681.75 (1 Mo)



Trailing Returns



Profitability

Average Values unless stated

	2011	2012	2013	2014	2015
Return on Assets %	4.00	3.00	2.00	2.00	-
Return on Equity %	8.00	5.00	3.00	3.00	-
Asset Turnover	1.89	2.39	2.23	2.01	1.73
Net Margin %	2.00	1.00	1.00	1.00	-
Financial Leverage	1.74	1.75	1.84	1.88	1.82

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2011	2012	2013	2014	2015
Long Term Debt	24.68	7.73	9.04	6.21	4.97
Total Equity	66.22	69.18	71.32	73.76	73.94
Debt/Equity	-	-	-	-	-
Working Capital	44.80	48.11	50.02	48.28	50.35

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