

Virinchi Ltd

532372

Sector

Technology

Industry

Software - Application

Company Profile

Virinchi Technologies Ltd is an ISO 9001:2000 certified company that was incorporated on 13 March, 1990. The company provides Information Technology (IT) solutions to the Retail Micro Lending Industry in North America with its flagship product "QFund". The Company is public limited company incorporated and domiciled in India and has its registered office at Hyderabad, Telangana, India.

Promoter family holds about 30.09% of the shareholdings, while the rest of the shareholding lies with non-institutional shareholders. The company's key managerial personnel include, Mr. Viswanath Kompella, Chairman Emeritus and Ms. M. Santi Priya, Chairperson, Chief Financial Officer and Whole Time Director. Virinchi Learning Private Ltd was incorporated in the year 2010 as a wholly owned subsidiary of Virinchi Technologies Ltd.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	Sep-15	Mar-16	Jun-16	Sep-16	Dec-16
Revenue	26.749	54.914	55.489	61.219	77.933
Expenditure	-29.784	-76.717	-78.793	-81.919	-100.329
Interest	-0.656	-1.008	-0.337	-2.130	-4.312
PBDT	20.677	-	-	-	-
Depreciation	-3.276	-3.393	-3.554	-5.557	-6.148
PBT	17.401	-	-	-	-
Tax	-0.617	1.233	-1.353	-0.828	-2.109
Net Profit	1.439	8.789	4.058	4.078	4.858
Equity	17.986	17.986	17.986	17.986	17.986
EPS	0.080	0.489	0.225	0.227	0.270

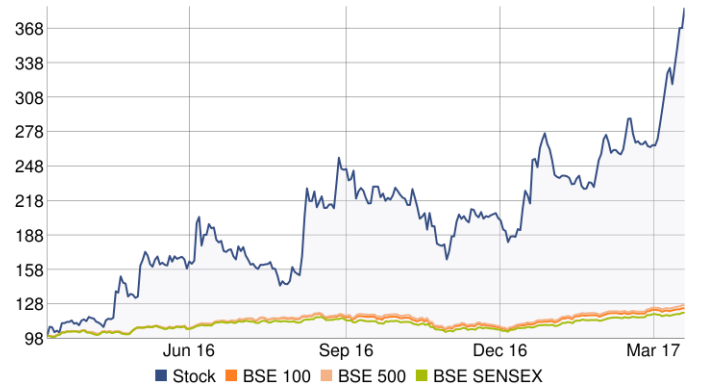
*Consolidated figures

Stock Price

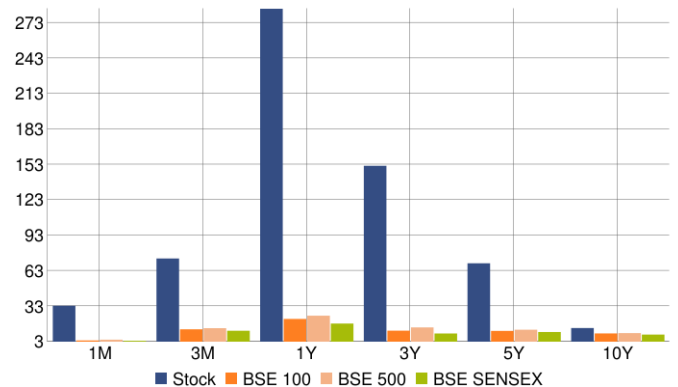
Price in Rs.

Last Close Price	127.85 (05/04/2017)	52 Wk High/Low	128.10/32.65
Market Cap (Cr.)	115.11 (30/12/2016)	Avg. Volume	119943.09 (1 Mo)

(Rescaled to 100 for ease of comparison)



Trailing Returns



Profitability

Average Values unless stated

	2012	2013	2014	2015	2016
Return on Assets %	5.00	3.00	3.00	6.00	8.00
Return on Equity %	6.00	4.00	4.00	8.00	14.00
Asset Turnover	0.60	0.65	0.90	1.00	1.05
Net Margin %	8.00	5.00	3.00	6.00	7.00
Financial Leverage	1.35	1.37	1.36	1.40	2.14

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2012	2013	2014	2015	2016
Long Term Debt	9.80	22.11	13.08	15.38	88.40
Total Equity	85.59	91.83	93.16	107.11	123.64
Debt/Equity	-	-	-	-	-
Working Capital	22.00	30.09	18.42	21.77	51.05

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