

Swagruha Infrastructure Limited

Report Date: 17 Jul 2016

Key Stock Indicators

| | | | | | |
|------------------------|---------|--|----------|-------------------------------------|--------|
| BSE Ticker : | 531909 | CMP as on 14 Jul 2016-Rs/share : | 3.3 | Shares outstanding (mn) : | 64.9 |
| Bloomberg Ticker : | SWAI:IN | 52 week range up to 14 Jul 2016 (Rs)(H/L) : | 28.0/2.4 | Free Float (%) : | 51.8 |
| Face value per share : | 1.0 | Market Cap as on 14 Jul 2016 (Rs mn) : | 212 | Average daily volumes (12 months) : | 33,180 |
| Div.Yield (%) : | 0.0 | Enterprise Value as on 14 Jul 2016 (Rs mn) : | 212 | Beta : | 0.4 |

Quarterly Result Summary

| Rs million | Mar-16 | Dec-15 | Mar-15 | q-o-q (%) | y-o-y (%) |
|---------------------------------|--------|--------|--------|-----------|-----------|
| Net Sales | - | - | 3 | - | -81.6 |
| Raw material cost | - | - | 2 | - | - |
| Employee cost | - | - | - | 50.0 | - |
| Other expenses | - | - | - | - | -25.0 |
| EBITDA | - | - | - | -50.0 | -75.0 |
| EBITDA margins (%) | 14.3 | 28.6 | 10.5 | -1430 bps | 380 bps |
| Depreciation | - | - | - | - | - |
| EBIT | - | - | - | -50.0 | -75.0 |
| Interest | - | - | - | - | - |
| Other Income | - | - | - | - | - |
| Extraordinary Income (Expenses) | - | - | - | - | - |
| PBT | - | - | - | -50.0 | -75.0 |
| Tax | - | - | - | - | - |
| PAT | - | - | - | -50.0 | -75.0 |
| PAT margins (%) | 14.3 | 28.6 | 10.5 | -1430 bps | 380 bps |
| No. of shares (mn no.) | 6.9 | 6.9 | 6.9 | - | - |
| Earning per share (EPS) | - | - | - | -66.6 | -83.3 |

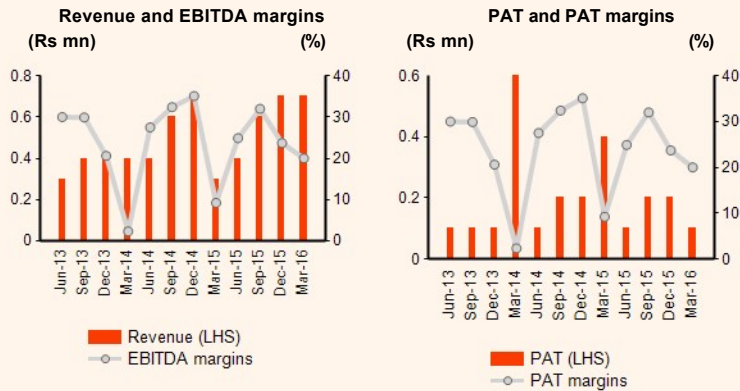
n.m. : Not meaningful

Source: Company | CRISIL Research

FINANCIAL UPDATE

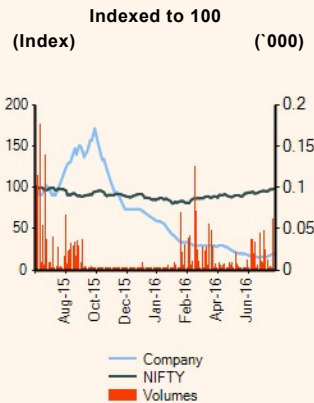
- Revenue decreased 82% on-year to Rs 0.7 mn in Q4FY16 from Rs 3 mn in Q4FY15.
- The company's EBITDA margin increased by 380 points year-on-year to 14.3% in Q4FY16 from 10.5% in Q4FY15. It reported a profit after tax of Rs 0.14 mn in Q4FY16 from Rs 0.35 mn in Q4FY15.

Financial Performance Trends

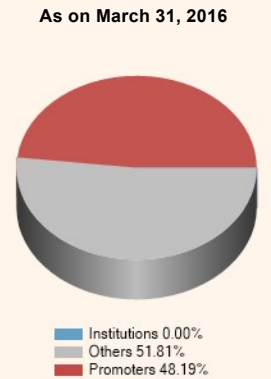


Source: Company | BSE | CRISIL Research

Share Price Chart



Shareholding Pattern



Analytical Contact

Bhaskar Bukrediwal - Director, CRISIL Research
Phone no: +91 22 33421983; Email ID: bhaskar.bukrediwal@crisil.com

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