

# Bharat Agri Fert & Realty Ltd

531862

Sector  
Basic MaterialsIndustry  
Agricultural Inputs

## Company Profile

Incorporated as Bharat Fertiliser Industries Ltd in 1959, the company went public in 1962. In 2012, the company changed its name to Bharat Agri Fertiliser & Realty Ltd. to reflect a change in business. It is engaged in construction and development of residential and commercial complexes, and manufacture of fertilizers. Its registered and corporate offices are located in Mumbai, Maharashtra. Its plant is located in Wada, Palghar District in Maharashtra. The company has an under construction project at Thane and owns surplus land at Wada in Maharashtra. Yogendra D. Patel is the Chairman & Managing Director of the company. Shailendra D. Patel is the C.E.O – Fertiliser Division.

The promoter family holds about 67.7% of the total shareholding, while the rest of the shareholding lies with non-institutional shareholders.

## Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	Sep-16	Dec-16	Mar-17	Jun-17	Sep-17
Revenue	10.069	17.852	8.938	14.814	6.790
Expenditure	-15.783	-27.318	-13.320	-14.226	-13.641
Interest	-0.361	-0.354	-	-	-
PBDT	-	-	-	-	-
Depreciation	-0.602	-0.671	-	-0.699	-0.727
PBT	-	-	-	-	-
Tax	0.018	0.004	-	-	-
Net Profit	0.596	0.891	0.872	-0.894	-0.147
Equity	5.286	5.286	-	-	-
EPS	0.090	0.182	-	-	-

\*Consolidated figures

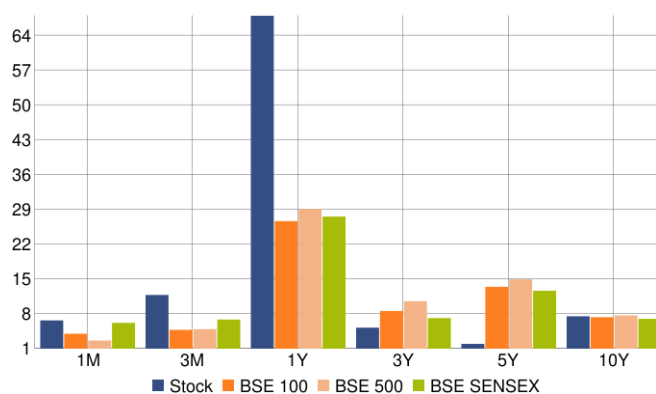
## Stock Price

Price in Rs.

Last Close Price	146.70 (01/02/2018)	52 Wk High/Low	174.90/72.35
Market Cap (Cr.)	73.05 (29/12/2017)	Avg. Volume	7199.13 (1 Mo)



## Trailing Returns



## Profitability

Average Values unless stated

	2013	2014	2015	2016	2017
Return on Assets %	30.00	23.00	9.00	-	-1.00
Return on Equity %	53.00	36.00	13.00	-1.00	-1.00
Asset Turnover	0.81	0.87	0.58	0.46	0.39
Net Margin %	36.00	27.00	16.00	-1.00	-1.00
Financial Leverage	1.74	1.40	1.39	1.57	1.45

## Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2013	2014	2015	2016	2017
Long Term Debt	1.79	3.45	-	5.43	6.05
Total Equity	49.16	68.44	76.89	76.47	75.83
Debt/Equity	-	-	-	-	-
Working Capital	33.82	52.53	51.70	36.87	36.76

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