

Bharat Agri Fert & Realty Ltd

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Sector
Basic MaterialsIndustry
Agricultural Inputs

Company Profile

Incorporated as Bharat Fertiliser Industries Ltd in 1959, the company went public in 1962. In 2012, the company changed its name to Bharat Agri Fertiliser & Realty Ltd. to reflect a change in business. It is engaged in construction and development of residential and commercial complexes, and manufacture of fertilizers. Its registered and corporate offices are located in Mumbai, Maharashtra. Its plant is located in Wada, Palghar District in Maharashtra. The company has an under construction project at Thane and owns surplus land at Wada in Maharashtra. Yogendra D. Patel is the Chairman & Managing Director of the company. Shailendra D. Patel is the C.E.O – Fertiliser Division.

The promoter family holds about 67.7% of the total shareholding, while the rest of the shareholding lies with non-institutional shareholders.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	Jun-15	Sep-15	Mar-16	Jun-16	Sep-16
Revenue	6.97	11.55	23.12	7.85	10.07
Expenditure	-14.27	-20.36	-32.50	-16.79	-15.78
Interest	-0.04	-0.02	-0.56	-0.41	-0.36
PBDT	1.75	3.78	-	-	-
Depreciation	-0.41	-0.52	-0.60	-0.58	-0.60
PBT	1.34	3.26	-	-	-
Tax	-0.04	-0.02	0.04	0.01	0.02
Net Profit	-2.15	-1.01	1.47	-3.00	0.60
Equity	5.29	5.29	5.29	5.29	5.29
EPS	-0.41	-0.19	0.28	-0.56	0.09

*Consolidated figures

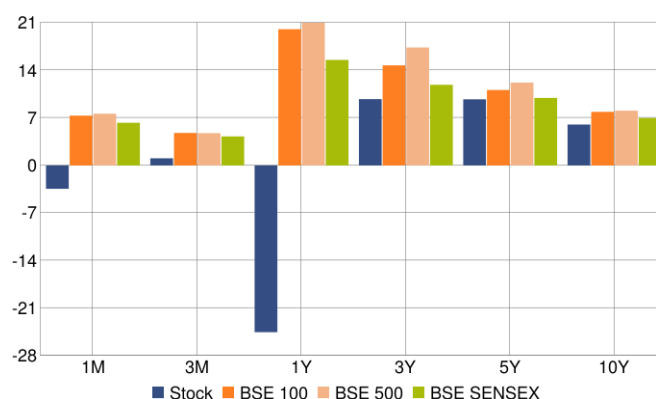
Stock Price

Price in Rs.

Last Close Price	87.00 (06/02/2017)	52 Wk High/Low	120.00/65.30
Market Cap (Cr.)	43.61 (30/12/2016)	Avg. Volume	1410.73 (1 Mo)



Trailing Returns



Profitability

Average Values unless stated

	2012	2013	2014	2015	2016
Return on Assets %	18.00	30.00	23.00	9.00	-
Return on Equity %	36.00	53.00	36.00	13.00	-1.00
Asset Turnover	0.59	0.81	0.87	0.58	0.46
Net Margin %	31.00	36.00	27.00	16.00	-1.00
Financial Leverage	1.85	1.74	1.40	1.39	1.57

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2012	2013	2014	2015	2016
Long Term Debt	1.60	1.79	3.45	-	5.43
Total Equity	30.02	49.16	68.44	76.89	76.47
Debt/Equity	-	-	-	-	-
Working Capital	22.32	33.82	52.53	51.70	36.87

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