

Menon Pistons Ltd

531727

Sector

Consumer Cyclical

Industry

Auto Parts

Company Profile

Menon Pistons Ltd is a leading manufacturer of full piston assemblies. Mr. Ram Menon is the Chairman. The company was registered in 1977 and its registered office is located at Kolhapur, Maharashtra.

The promoters of the company hold 74.4% of the total shareholding of the company and the rest is held by institutional (0.01%) and non-institutional (25.6%) shareholders. The company has 531 permanent employees.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

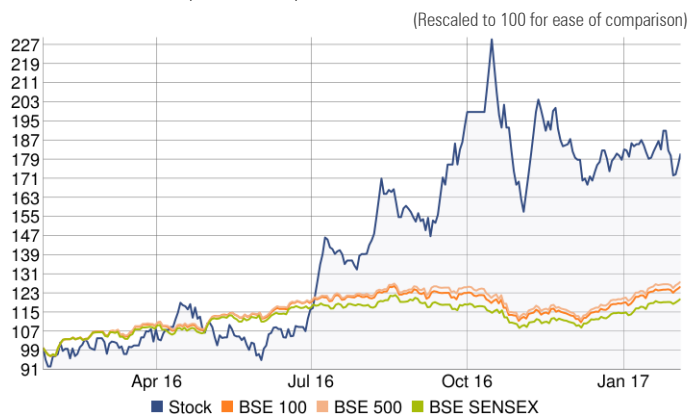
| | Sep-15 | Mar-16 | Jun-16 | Sep-16 | Dec-16 |
|--------------|---------|---------|---------|---------|---------|
| Revenue | 33.463 | 34.241 | 33.760 | 35.517 | 32.917 |
| Expenditure | -49.336 | -56.204 | -30.176 | -31.806 | -30.095 |
| Interest | -0.629 | -0.498 | -0.473 | -0.432 | -0.453 |
| PBDT | 14.186 | - | - | - | - |
| Depreciation | -1.103 | -1.102 | - | - | - |
| PBT | 13.083 | - | - | - | - |
| Tax | -0.743 | -0.547 | -1.029 | -1.135 | -0.820 |
| Net Profit | 1.404 | 0.456 | 2.083 | 2.145 | 1.549 |
| Equity | 5.100 | 5.100 | 5.100 | 5.100 | 5.100 |
| EPS | 0.275 | 0.089 | 0.408 | 0.420 | - |

*Consolidated figures

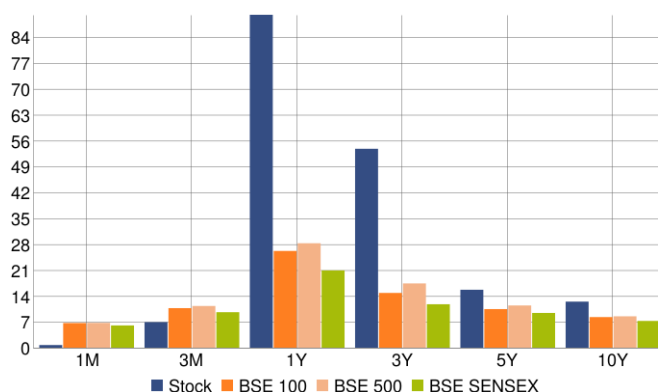
Stock Price

Price in Rs.

| | | | |
|-------------------------|-----------------------|-----------------------|-----------------|
| Last Close Price | 20.85 (20/02/2017) | 52 Wk High/Low | 27.35/10.60 |
| Market Cap (Cr.) | 99.70 (30/12/2016) | Avg. Volume | 22149.59 (1 Mo) |



Trailing Returns



Profitability

Average Values unless stated

| | 2012 | 2013 | 2014 | 2015 | 2016 |
|--------------------|-------|------|------|-------|------|
| Return on Assets % | 9.00 | 4.00 | 2.00 | 5.00 | 4.00 |
| Return on Equity % | 21.00 | 9.00 | 3.00 | 10.00 | 7.00 |
| Asset Turnover | 1.51 | 1.28 | 1.19 | 1.27 | 1.22 |
| Net Margin % | 6.00 | 3.00 | 1.00 | 4.00 | 3.00 |
| Financial Leverage | 2.21 | 2.25 | 2.06 | 1.90 | 1.66 |

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

| | 2012 | 2013 | 2014 | 2015 | 2016 |
|-----------------|-------|-------|-------|-------|-------|
| Long Term Debt | 5.99 | 4.25 | - | - | - |
| Total Equity | 51.82 | 55.19 | 56.12 | 59.18 | 60.88 |
| Debt/Equity | - | - | - | - | - |
| Working Capital | 20.56 | 16.44 | 15.31 | 23.06 | 28.95 |

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