

Menon Pistons Ltd

531727

Sector
Consumer CyclicalIndustry
Auto Parts

Company Profile

Menon Pistons Ltd is a leading manufacturer of full piston assemblies. Mr. Ram Menon is the Chairman. The company was registered in 1977 and its registered office is located at Kolhapur, Maharashtra.

The promoters of the company hold 74.4% of the total shareholding of the company and the rest is held by institutional (0.01%) and non-institutional (25.6%) shareholders. The company has 531 permanent employees.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	Jun-15	Sep-15	Mar-16	Jun-16	Sep-16
Revenue	37.65	33.46	34.24	33.76	35.52
Expenditure	-55.72	-49.34	-56.20	-30.18	-31.81
Interest	-0.76	-0.63	-0.50	-0.47	-0.43
PBDT	15.03	14.19	-	-	-
Depreciation	-1.10	-1.10	-1.10	-	-
PBT	13.93	13.08	-	-	-
Tax	-1.05	-0.74	-0.55	-1.03	-1.14
Net Profit	1.98	1.40	0.46	2.08	2.15
Equity	5.10	5.10	5.10	5.10	5.10
EPS	0.39	0.28	0.09	0.41	0.42

*Consolidated figures

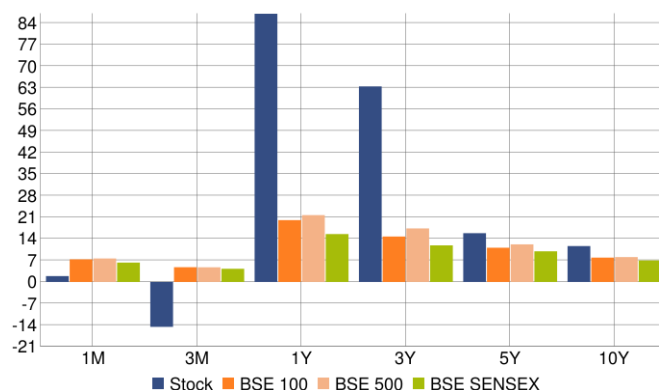
Stock Price

Price in Rs.

Last Close Price	21.40 (06/02/2017)	52 Wk High/Low	27.35/10.08
Market Cap (Cr.)	99.70 (30/12/2016)	Avg. Volume	16267.45 (1 Mo)



Trailing Returns



Profitability

Average Values unless stated

	2012	2013	2014	2015	2016
Return on Assets %	9.00	4.00	2.00	5.00	4.00
Return on Equity %	21.00	9.00	3.00	10.00	7.00
Asset Turnover	1.51	1.28	1.19	1.27	1.22
Net Margin %	6.00	3.00	1.00	4.00	3.00
Financial Leverage	2.21	2.25	2.06	1.90	1.66

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2012	2013	2014	2015	2016
Long Term Debt	5.99	4.25	-	-	-
Total Equity	51.82	55.19	56.12	59.18	60.88
Debt/Equity	-	-	-	-	-
Working Capital	20.56	16.44	15.31	23.06	28.95

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