

# Menon Pistons Ltd

## 531727

### Company Profile

Menon Pistons Ltd is a leading manufacturer of full piston assemblies. Mr. Ram Menon is the Chairman. The company was registered in 1977 and its registered office is located at Kolhapur, Maharashtra.

The promoters of the company hold 74.4% of the total shareholding of the company and the rest is held by institutional (0.01%) and non-institutional (25.6%) shareholders. The company has 531 permanent employees.

### Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	Mar-15	Jun-15	Sep-15	Mar-16	Jun-16
Revenue	37.51	37.65	33.46	-	-
Expenditure	-22.33	-21.86	-18.65	-23.46	-
Interest	-0.80	-0.76	-0.63	-0.50	-0.47
PBDT	14.38	15.03	14.19	-	-
Depreciation	-0.56	-1.10	-1.10	-1.10	-
PBT	13.82	13.93	13.08	-	-
Tax	-0.24	-1.05	-0.74	-0.55	-1.03
Net Profit	1.12	1.98	1.40	0.46	2.08
Equity	5.10	5.10	5.10	5.10	5.10
EPS	0.22	0.39	0.28	0.09	0.41

\*Consolidated figures

Sector  
Consumer Cyclical

Industry  
Auto Parts

### Stock Price

Price in Rs.

Last Close Price 19.85  
(24/11/2016)

52 Wk High/Low 27.35/10.08

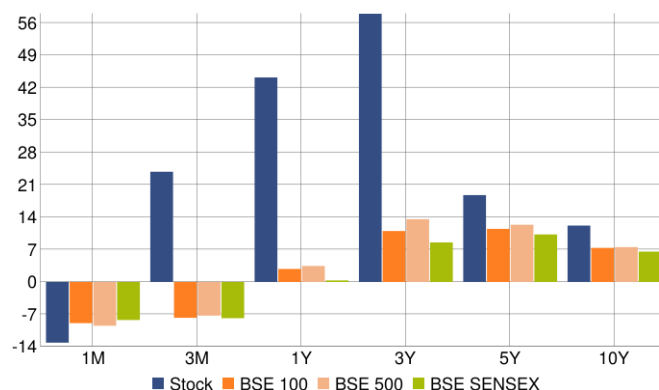
Market Cap (Cr.) 116.53  
(28/10/2016)

Avg. Volume 75105.67 (1 Mo)

(Rescaled to 100 for ease of comparison)



### Trailing Returns



### Profitability

Average Values unless stated

	2012	2013	2014	2015	2016
Return on Assets %	9.00	4.00	2.00	5.00	4.00
Return on Equity %	21.00	9.00	3.00	10.00	7.00
Asset Turnover	1.51	1.28	1.19	1.27	1.22
Net Margin %	6.00	3.00	1.00	4.00	3.00
Financial Leverage	2.21	2.25	2.06	1.90	1.66

### Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2012	2013	2014	2015	2016
Long Term Debt	5.99	4.25	-	-	-
Total Equity	51.82	55.19	56.12	59.18	60.88
Debt/Equity	-	-	-	-	-
Working Capital	20.56	16.44	15.31	23.06	28.95

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