

Anjani Synthetics Ltd

531223

Company Profile

Anjani Synthetics Ltd was incorporated on June 28, 1984 in Ahmedabad. Its registered office and manufacturing plant is located in Ahmedabad, Gujarat. At the end of FY 2015, the company had 96 employees. The company manufactures and sells textile products.

Anjani is a small cap company operating in the textile sector. Mr. Vasudev S. Agarwal, the Executive Promoter is the Chairman and Managing Director of the company. He is a graduate with expertise in production and finance. The promoter group holds 60.8% of the total shareholding, while the rest of the shareholding lies with the non-institutional shareholders.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	Dec-14	Mar-15	Jun-15	Sep-15	Mar-16
Revenue	83.87	88.93	92.00	90.77	-
Expenditure	-80.15	-84.85	-87.97	-85.69	-119.44
Interest	-2.48	-2.59	-2.58	-2.49	-2.40
PBDT	1.23	1.50	1.45	2.59	-
Depreciation	-0.65	-0.97	-0.58	-0.63	-
PBT	0.59	0.52	0.88	1.96	-
Tax	-0.22	-0.35	-0.30	-0.45	-0.25
Net Profit	0.37	0.18	0.62	1.51	0.50
Equity	10.80	10.80	10.80	10.80	10.80
EPS	0.03	0.02	0.06	0.14	0.05

*Consolidated figures

Sector

Consumer Cyclical

Industry

Textile Manufacturing

Stock Price

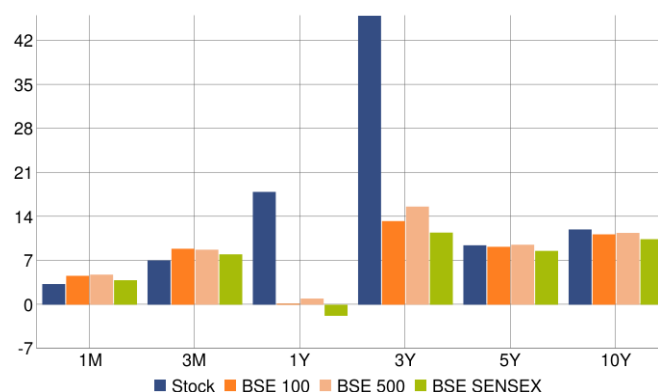
Price in Rs.

Last Close Price	22.00 (20/07/2016)	52 Wk High/Low	34.55/13.60
Market Cap (Cr.)	23.98 (30/06/2016)	Avg. Volume	7146.70 (1 Mo)

(Rescaled to 100 for ease of comparison)



Trailing Returns



Profitability

Average Values unless stated

	2011	2012	2013	2014	2015
Return on Assets %	-	2.00	2.00	2.00	2.00
Return on Equity %	-	10.00	8.00	8.00	12.00
Asset Turnover	-	2.07	2.12	1.86	1.86
Net Margin %	1.00	1.00	1.00	1.00	1.00
Financial Leverage	-	4.89	5.00	5.32	4.69

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2011	2012	2013	2014	2015
Long Term Debt	-	0.27	0.07	21.17	22.05
Total Equity	-	29.62	32.23	34.91	39.00
Debt/Equity	-	-	-	-	-
Working Capital	-	27.91	34.70	38.53	46.20

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