

Info-Drive Software Ltd

530703

Company Profile

Info-Drive Software Ltd was incorporated on March 16, 1988. It is an Information Technology services company and is headquartered in Chennai, Tamil Nadu, India. It has five wholly-owned subsidiaries and one subsidiary-cum-joint venture globally. It also has service delivery centres in Chennai, Mumbai – India, Kuala Lumpur – Malaysia, and in Dubai – UAE, supporting the business development centres that cater to Middle East and North Africa region.

The promoter group holds about 0.2% of the shareholding, whereas 22.2% and 77.6% of the shareholdings are held by institutional and non-institutional shareholders, respectively.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	12-2015	3-2016	6-2016	9-2016	12-2016
Revenue	0.870	0.432	0.432	0.435	0.444
Other Income	0.010	0.227	0.002	0.002	0.001
Total Income	0.880	0.659	0.434	0.437	0.446
Expenditure	-0.797	-0.737	-0.420	-0.427	-0.436
Interest	0.011	-	-	-	-
PBDT	0.095	-0.007	0.014	0.010	0.009
Depreciation	-0.007	-0.007	-0.007	-0.003	-0.003
PBT	0.088	-0.013	0.007	0.007	0.006
Tax	-0.030	-	-0.002	-	-0.002
Net Profit	0.058	-0.013	0.005	0.007	0.004
Equity	6.252	6.252	6.252	6.252	6.252
EPS	0.010	-	-	-	-
CEPS	0.010	-	-	-	-
OPM (%)	9.570	-17.990	3.310	2.410	2.090
NPM (%)	6.640	-3.100	1.130	1.610	0.900

*Standalone figures

Sector

Technology

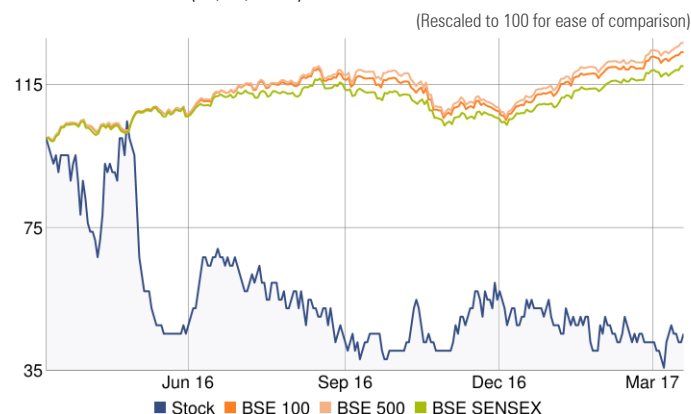
Industry

Information Technology Services

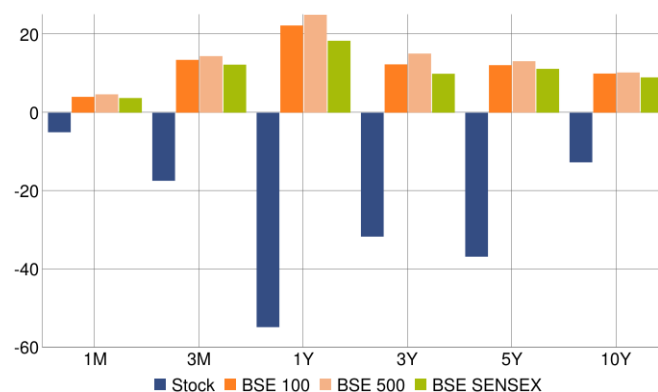
Stock Price

Price in Rs.

Last Close Price	0.19 (05/04/2017)	52 Wk High/Low	0.53/0.14
Market Cap (Cr.)	13.13 (30/11/2016)	Avg. Volume	755409.35 (1 Mo)



Trailing Returns



Profitability

Average Values unless stated

	2012	2013	2014	2015	2016
Return on Assets %	2.00	-	-	2.00	3.00
Return on Equity %	4.00	1.00	-	3.00	5.00
Asset Turnover	0.57	0.43	0.40	0.41	0.42
Net Margin %	3.00	1.00	-	4.00	6.00
Financial Leverage	1.83	1.48	1.27	2.16	1.93

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2012	2013	2014	2015	2016
Long Term Debt	14.75	22.42	10.33	116.93	115.26
Total Equity	112.88	114.27	116.38	130.47	148.62
Debt/Equity	-	-	-	-	-
Working Capital	73.27	68.20	55.80	127.75	134.69

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