

Info-Drive Software Ltd

530703

Company Profile

Info-Drive Software Ltd was incorporated on March 16, 1988. It is an Information Technology services company and is headquartered in Chennai, Tamil Nadu, India. It has five wholly-owned subsidiaries and one subsidiary-cum-joint venture globally. It also has service delivery centres in Chennai, Mumbai – India, Kuala Lumpur – Malaysia, and in Dubai – UAE, supporting the business development centres that cater to Middle East and North Africa region.

The promoter group holds about 0.2% of the shareholding, whereas 22.2% and 77.6% of the shareholdings are held by institutional and non-institutional shareholders, respectively.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	6-2016	9-2016	12-2016	3-2017	6-2017
Revenue	0.432	0.435	0.444	0.856	0.577
Other Income	0.002	0.002	0.001	0.055	-
Total Income	0.434	0.437	0.446	0.911	0.577
Expenditure	-0.420	-0.427	-0.436	-0.892	-0.572
Interest	-	-	-	-	-
PBDT	0.014	0.010	0.009	0.019	0.004
Depreciation	-0.007	-0.003	-0.003	-0.004	-0.002
PBT	0.007	0.007	0.006	0.015	0.002
Tax	-0.002	-	-0.002	-0.007	-0.001
Net Profit	0.005	0.007	0.004	0.008	0.002
Equity	6.252	6.252	6.252	6.252	6.552
EPS	-	-	-	-	-
CEPS	-	-	-	-	-
OPM (%)	3.310	2.410	2.090	2.250	0.750
NPM (%)	1.130	1.610	0.900	0.920	0.260

*Standalone figures

Sector

Technology

Industry

Information Technology Services

Stock Price

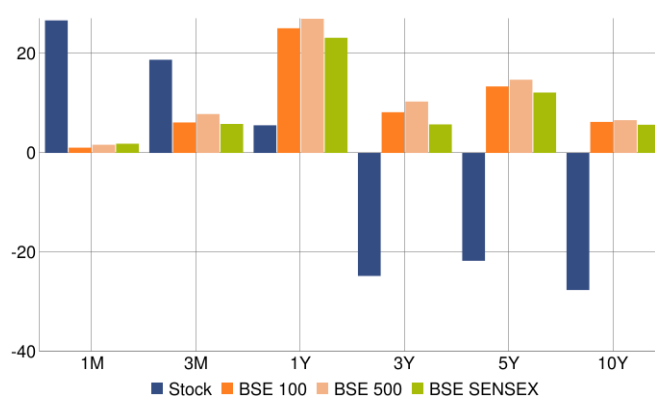
Price in Rs.

Last Close Price	0.19 (13/11/2017)	52 Wk High/Low	0.26/0.11
Market Cap (Cr.)	11.14 (31/10/2017)	Avg. Volume	1244598.29 (1 Mo)

(Rescaled to 100 for ease of comparison)



Trailing Returns



Profitability

Average Values unless stated

	2013	2014	2015	2016	2017
Return on Assets %	-	-	2.00	3.00	3.00
Return on Equity %	1.00	-	3.00	5.00	5.00
Asset Turnover	0.43	0.40	0.41	0.42	0.42
Net Margin %	1.00	-	4.00	6.00	6.00
Financial Leverage	1.48	1.27	2.16	1.93	1.83

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2013	2014	2015	2016	2017
Long Term Debt	22.42	10.33	116.93	115.26	112.50
Total Equity	114.27	116.38	130.47	148.62	153.86
Debt/Equity	-	-	-	-	-
Working Capital	68.20	55.80	127.75	134.69	141.51

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