

Rishi Laser Ltd

526861

Company Profile

Rishi Laser Ltd was incorporated on 20th April 1992 under the name Alandi Metapress Pvt. Ltd. The company was converted to a public limited company on 30th June 1993. The name of the company was changed to Rishi Laser Cutting Limited on 6th July 1993 and later to Rishi Laser Ltd in 2007. It has the biggest steel Laser Cutting Facilities in India with more than 16 Computerized Numerical Control (CNC) laser cutting machines operational across nine manufacturing units, spread across Maharashtra, Gujarat, Karnataka, Madhya Pradesh and Haryana. To cater to a diverse range of products and complex combinations of volumes, it has achieved significant milestone by practicing Cellular Manufacturing. The company has one subsidiary, Rishi Consfab Pvt. Ltd. and several associate companies.

The shares held by the promoters and the non-institutions are 13.05% and 86.95%, respectively. As of 31st March 2015, the company employed a total of 528 permanent employees. Key personnel include Mr. H. B. Patel who is the Chairman and Managing Director of the company and Mr. Ganesh Agrawal who is the Chief Financial Officer.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	Sep-15	Mar-16	Jun-16	Sep-16	Dec-16
Revenue	23.765	31.667	24.882	19.910	25.169
Expenditure	-47.789	-56.179	-47.286	-39.308	-48.294
Interest	-2.488	-1.212	-0.647	-0.405	-0.626
PBDT	-2.053	-	-	-	-
Depreciation	-1.128	-1.288	-1.122	-0.930	-0.994
PBT	-3.181	-	-	-	-
Tax	-0.134	-0.002	0.026	-0.010	-0.003
Net Profit	-3.261	-7.086	0.076	-0.694	0.003
Equity	9.193	9.193	9.193	9.193	9.193
EPS	-0.351	-0.775	0.011	-0.076	0.002

*Consolidated figures

Sector
Industrials

Industry
Metal Fabrication

Stock Price

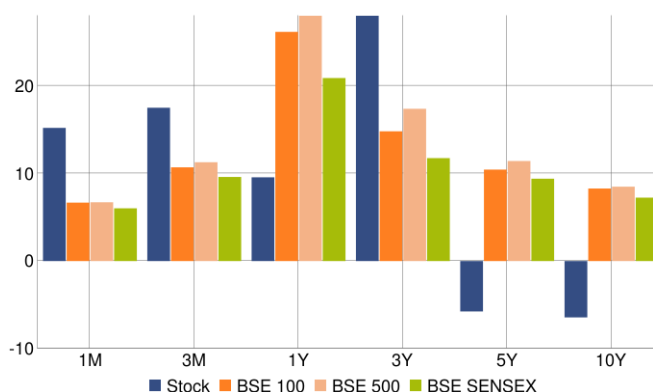
Price in Rs.

Last Close Price	23.50 (20/02/2017)	52 Wk High/Low	33.65/16.40
Market Cap (Cr.)	16.55 (30/12/2016)	Avg. Volume	12766.36 (1 Mo)

(Rescaled to 100 for ease of comparison)



Trailing Returns



Profitability

Average Values unless stated

	2012	2013	2014	2015	2016
Return on Assets %	-	-1.00	-10.00	-12.00	-8.00
Return on Equity %	1.00	-2.00	-32.00	-52.00	-41.00
Asset Turnover	1.16	1.08	0.88	0.83	1.07
Net Margin %	-	-1.00	-11.00	-15.00	-8.00
Financial Leverage	3.14	2.98	3.55	5.27	4.49

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2012	2013	2014	2015	2016
Long Term Debt	24.78	13.70	13.62	8.50	28.41
Total Equity	50.40	49.51	36.26	21.38	18.51
Debt/Equity	-	-	-	-	-
Working Capital	-0.69	-10.61	-15.99	-26.67	3.83

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