

Gayatri BioOrganics Ltd

524564

Company Profile

Gayatri BioOrganics Ltd was incorporated and registered on December 2, 1991 in Andhra Pradesh under the name Starchem Industries Ltd, and later on the name was changed to Gayatri Starchem Ltd on October 24, 1997. On February 13, 2008, the name was changed to Gayatri BioOrganics Ltd; and is listed on the Bombay Stock Exchange.

Gayatri BioOrganics is into the manufacturing of starch, modified starches, liquid glucose, sorbitol, and its allied products, and trading in maize in South India. Its registered office is located at Hyderabad, Telangana and the production units are located in the District of Medak and East Godavari in Andhra Pradesh. The company had a total of 327 employees on their rolls as of March 31, 2015.

The company is led by Mr. T V Sandeep Kumar Reddy, who is the Chairman of the company. He is a Masters in Construction Engineering and Management from University of Michigan at Ann Arbor, USA. He also holds a Bachelor Degree in Civil Engineering from Purdue University.

About 51.1% of shares of the company are held by promoter groups, 47.9% by non-institutional investors, and remaining by institutional investors.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	Mar-15	Jun-15	Sep-15	Mar-16	Jun-16
Revenue	36.84	68.59	25.86	-	-
Expenditure	-29.91	-32.00	-16.36	-40.39	-17.15
Interest	-3.91	-2.38	-2.23	-4.93	-3.75
PBDT	3.02	34.21	7.27	-	-
Depreciation	-	-	-	-	-
PBT	3.02	34.21	7.27	-	-
Tax	-0.26	-0.14	-0.05	-	-
Net Profit	1.14	0.64	0.23	-23.22	-22.15
Equity	50.92	50.92	61.78	61.78	61.78
EPS	0.01	-	-	-0.41	-

*Consolidated figures

Sector
Basic Materials

Industry
Chemicals

Stock Price

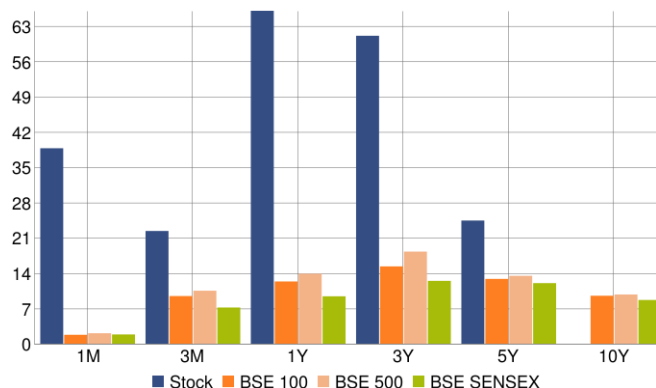
Price in Rs.

Last Close Price	16.04 (26/09/2016)	52 Wk High/Low	21.10/7.57
Market Cap (Cr.)	77.84 (31/08/2016)	Avg. Volume	10032.05 (1 Mo)

(Rescaled to 100 for ease of comparison)



Trailing Returns



Profitability

Average Values unless stated

	2011	2012	2013	2014	2015
Return on Assets %	1.00	-4.00	-1.00	-1.00	1.00
Return on Equity %	1.00	-9.00	-4.00	-2.00	5.00
Asset Turnover	0.72	1.06	1.36	1.46	1.61
Net Margin %	1.00	-4.00	-1.00	-	1.00
Financial Leverage	1.71	2.97	3.33	4.77	3.47

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2011	2012	2013	2014	2015
Long Term Debt	50.10	20.50	10.95	4.05	17.41
Total Equity	81.88	34.74	35.64	36.99	40.92
Debt/Equity	-	-	-	-	-
Working Capital	40.86	0.86	-6.41	-8.24	5.75

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