

# Sri Kpr Industries Limited

Report Date: 24 Aug 2017

## Key Stock Indicators

BSE Ticker :	514442	CMP as on 21 Aug 2017-Rs/share :	26.0	Shares outstanding (mn) :	20.1
Bloomberg Ticker :	SKL:IN	52 week range up to 21 Aug 2017 (Rs)(H/L) :	30.0/19.6	Free Float (%) :	34.5
Face value per share :	10.0	Market Cap as on 21 Aug 2017 (Rs mn) :	524	Average daily volumes (12 months) :	4,031
Div.Yield (%) :	4.6	Enterprise Value as on 21 Aug 2017 (Rs mn) :	727	Beta :	0.9

## Quarterly Result Summary

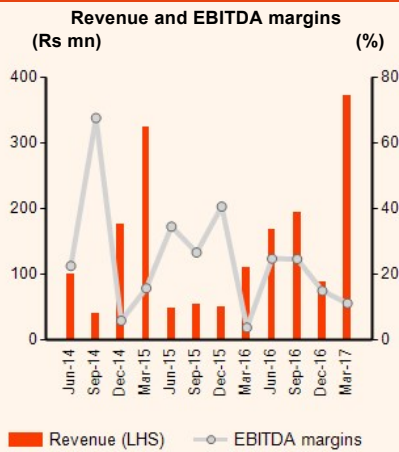
Rs million	Mar-17	Dec-16	Mar-16	q-o-q (%)	y-o-y (%)
Net Sales	384	100	119	284.0	223.0
Raw material cost	202	46	64	340.5	212.7
Employee cost	4	6	5	-32.2	-16.0
Other expenses	135	32	44	313.5	202.7
EBITDA	42	14	4	185.9	873.7
EBITDA margins (%)	11.1	14.9	3.7	-381 bps	740 bps
Depreciation	9	8	11	9.6	-14.0
EBIT	33	6	-6	432.2	n.m.
Interest	11	8	13	29.1	-15.3
Other Income	6	-2	-33	n.m.	n.m.
Extraordinary Income (Expenses)	-1	-	5	n.m.	n.m.
PBT	27	-4	-47	n.m.	n.m.
Tax	12	-5	-2	n.m.	n.m.
PAT	15	1	-45	1091.7	n.m.
PAT margins (%)	4.0	1.3	-38.1	274 bps	n.m.
No. of shares (mn no.)	20.1	20.1	20.1	-	-
Earning per share (EPS)	1.37	0.06	-2.25	2183.3	n.m.

n.m. : Not meaningful  
Source: Company | CRISIL Research

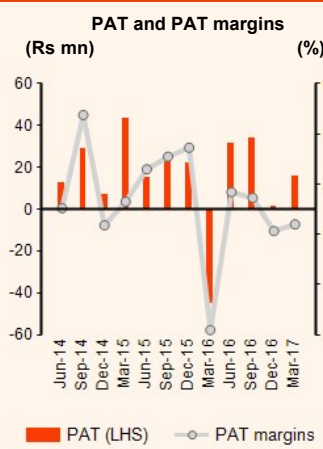
## FINANCIAL UPDATE

- Revenue rose to Rs 384 mn in Q4FY17 from Rs 119 mn in Q4FY16.
- Following higher revenue, EBITDA jumped significantly to Rs 42 mn from Rs 4 mn in Q4FY16.
- The company reported profit after tax of Rs 15 mn against a net loss of Rs 45 mn in Q4FY16.

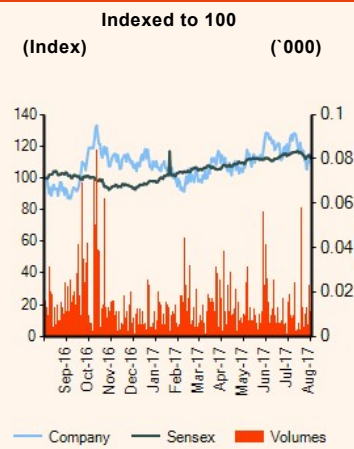
## Financial Performance Trends



Source: Company | BSE | CRISIL Research

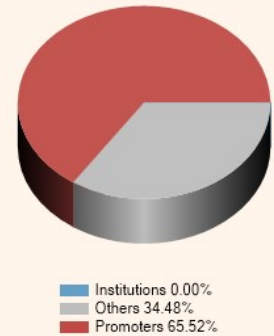


## Share Price Chart



## Shareholding Pattern

As on March 31, 2017



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## Analyst Disclosure

None of the team members involved in the preparation of the report has any conflict of interest that may bias the opinion provided in the report.

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