

Deepak Spinners Ltd

514030

Sector
Consumer Cyclical

Industry
Textile Manufacturing

Company Profile

Deepak Spinners Ltd was incorporated on March 25, 1982. It is a mid-cap company operating in textiles sector. Mr. P.K. Daga, the Executive Promoter, is the Chairman and Managing Director of the company. He is a B.Com (Hons) and an industrialist with rich business experience. The promoter group holds 41.1% of the total shareholding, while the rest of the shareholding lies with the institutional (4.6%) and non-institutional (54.3%) shareholders.

Deepak's corporate office is located in Kolkata, West Bengal. Its plants are located in Baddi, Himachal Pradesh and Guna, Madhya Pradesh. In 1986, the company commenced operations with 12,000 spindles and a dye house in Baddi. In 1991, the second unit was established in Guna with an initial capacity of 8000 spindles. At the end of the FY 2015, the company employed 2064 employees.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

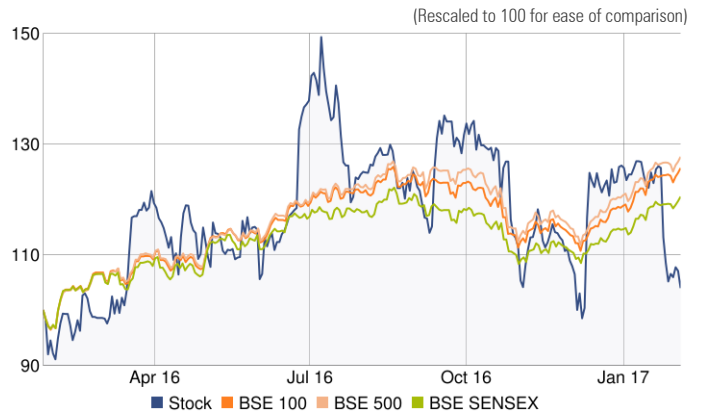
	Sep-15	Mar-16	Jun-16	Sep-16	Dec-16
Revenue	103.190	88.790	115.140	112.390	79.360
Expenditure	-177.740	-162.590	-107.960	-104.720	-76.940
Interest	-2.700	-2.980	-3.750	-3.550	-3.670
PBDT	19.650	-	-	-	-
Depreciation	-3.390	-3.610	-	-	-
PBT	16.260	-	-	-	-
Tax	-1.510	-2.250	-1.260	-1.100	-0.350
Net Profit	2.850	4.380	2.820	3.700	-1.490
Equity	7.200	7.200	7.200	7.200	7.200
EPS	0.396	0.609	0.393	0.515	-0.207

*Consolidated figures

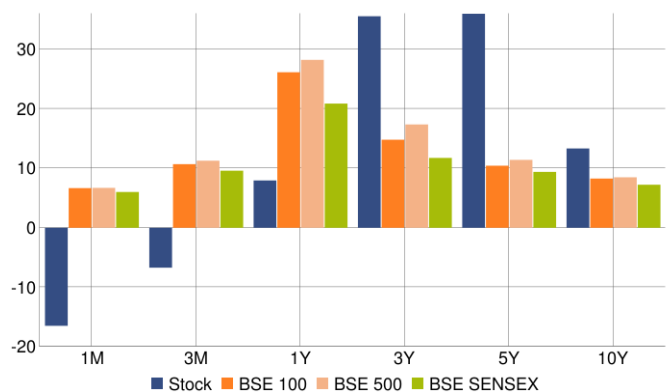
Stock Price

Price in Rs.

Last Close Price	86.85 (20/02/2017)	52 Wk High/Low	126.00/75.00
Market Cap (Cr.)	74.05 (30/12/2016)	Avg. Volume	5446.86 (1 Mo)



Trailing Returns



Profitability

Average Values unless stated

	2012	2013	2014	2015	2016
Return on Assets %	4.00	6.00	5.00	3.00	6.00
Return on Equity %	16.00	19.00	15.00	10.00	16.00
Asset Turnover	1.22	1.31	1.55	1.64	1.42
Net Margin %	3.00	4.00	3.00	2.00	4.00
Financial Leverage	3.73	3.22	3.36	2.79	2.94

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2012	2013	2014	2015	2016
Long Term Debt	56.55	67.87	73.04	65.79	95.79
Total Equity	64.79	70.75	82.26	91.19	105.14
Debt/Equity	-	-	-	-	-
Working Capital	-3.83	5.64	8.93	17.60	12.23

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