

Cranes Software International Ltd

512093

Sector

Technology

Industry

Software - Application

Company Profile

Cranes Software International Ltd (CSIL) was incorporated on December 22, 1984, and was co-founded by Mr. Asif Khader and Mr. Mukkaram Jan in 1991. CSIL provides enterprise statistical analytics and engineering simulation software products and solutions globally. It is operating in a niche business area, driven by mathematics, statistics and the related analytical techniques for over a decade. The Company's business interests straddle software products (proprietary products and product alliances), Solutions (Business Data Analytics & Engineering Services) and Services (training in niche domain areas). The company is focused on product development, consulting, distribution and training. The promoter family holds about 6.4% of the total shareholding, while the rest of the shareholding lies with institutional (15%) and non-institutional (78.6%) shareholders.

The company's current management includes Mr. Asif Khader, Chief Executive Officer, Managing Director.

CSIL is headquartered in Bangalore, India and has offices in United States of America, United Kingdom, Germany and Singapore. The company has its presence in 39 countries across the world.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	Sep-15	Mar-16	Jun-16	Sep-16	Dec-16
Revenue	98.275	95.936	78.189	85.293	79.595
Expenditure	-207.230	-259.676	-157.870	-182.580	-145.968
Interest	-27.350	-10.519	-28.880	-29.427	-31.872
PBDT	-28.464	-	-	-	-
Depreciation	-8.452	-6.756	-7.270	-8.124	-7.821
PBT	-36.916	-	-	-	-
Tax	9.709	-0.853	7.512	10.871	7.356
Net Profit	-26.154	-43.645	-21.219	-28.421	-14.266
Equity	23.553	23.553	23.553	23.553	23.553
EPS	-0.222	-0.371	-0.180	-0.241	-

*Consolidated figures

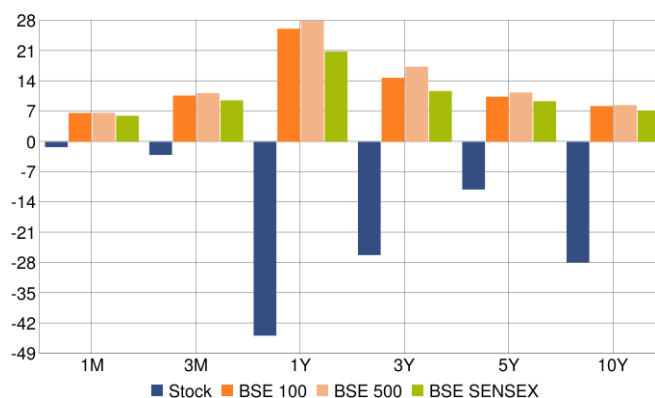
Stock Price

Price in Rs.

Last Close Price	1.60 (20/02/2017)	52 Wk High/Low	2.95/1.42
Market Cap (Cr.)	17.78 (30/12/2016)	Avg. Volume	42307.32 (1 Mo)



Trailing Returns



Profitability

Average Values unless stated

	2012	2013	2014	2015	2016
Return on Assets %	-4.00	-19.00	-8.00	-3.00	-9.00
Return on Equity %	-18.00	-124.00	-	-	-
Asset Turnover	0.19	0.22	0.27	0.30	0.31
Net Margin %	-21.00	-84.00	-30.00	-11.00	-29.00
Financial Leverage	4.30	17.68	-	-	-

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2012	2013	2014	2015	2016
Long Term Debt	51.71	41.82	29.47	14.68	14.68
Total Equity	346.66	74.57	-106.76	-158.95	-270.97
Debt/Equity	-	-	-	-	-
Working Capital	-747.09	-987.36	-1204.59	-1030.27	-1350.54

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