

# Pro Fin Capital Services Ltd.

Report Date: 16 Aug 2017

## Key Stock Indicators

BSE Ticker :	511557	CMP as on 31 Jan 2017-Rs/share :	129.5	Shares outstanding (mn) :	7.1
Bloomberg Ticker :	PFCS:IN	52 week range up to 31 Jan 2017 (Rs)(H/L) :	225.0/119.5	Free Float (%) :	73.8
Face value per share :	10.0	Market Cap as on 31 Jan 2017 (Rs mn) :	915	Average daily volumes (12 months) :	15,153
Div.Yield (%) :	0.0	P/BV (x) :	9.1	Beta :	0.4

## Quarterly Result Summary

Rs million	Mar-17	Dec-16	Mar-16	q-o-q (%)	y-o-y (%)
Net Interest Income	-60	-1	-20	n.m.	n.m.
Other Income	31	51	12	-38.9	156.6
Total Income	-29	51	-8	n.m.	n.m.
Employee Cost	1	3	1	-46.2	27.3
Other Operating Expenses	3	4	3	-13.2	13.8
Total Operating Expenses	5	6	4	-26.6	17.5
Pre Provision Profit (PPP)	-33	44	-12	n.m.	n.m.
Provisions & Contingencies	-	-	-	-	-
Profit before Depreciation and Tax	-33	44	-12	n.m.	n.m.
Depreciation & Amortization	1	1	-	-38.5	300.0
PBT	-34	43	-12	n.m.	n.m.
Tax	-11	13	-7	n.m.	n.m.
Extraordinary Income (Expenses)	-4	-	-4	-	n.m.
PAT	-27	30	-9	n.m.	n.m.
No. of Shares (mn no.)	7.1	7.1	7.1	-	-
Earning per Share (EPS)	-3.87	4.21	-1.22	n.m.	n.m.

n.m. : Not meaningful

Source: Company | CRISIL Research

## FINANCIAL UPDATE

- Total operational loss was Rs 60 mn in Q4FY17 as compared to operational loss of Rs 20 mn in Q4FY16.
- Pre-provision loss was Rs 33 mn in Q4FY17 as compared to Rs 12 mn in Q4FY16.
- Net loss was Rs 27 mn in Q4FY17 as compared to Rs 9 mn in Q4FY16.

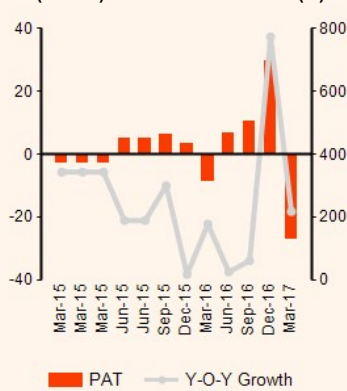
## Financial Performance Trends

Operating Income and Y-O-Y Growth (Rs mn) (%)



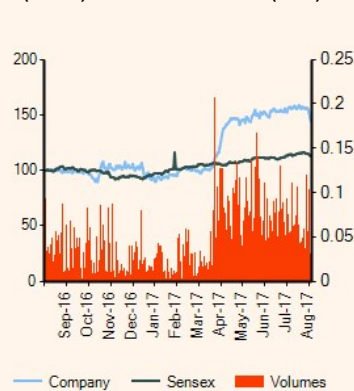
Source: Company | BSE | CRISIL Research

PAT and Y-O-Y Growth (Rs mn) (%)



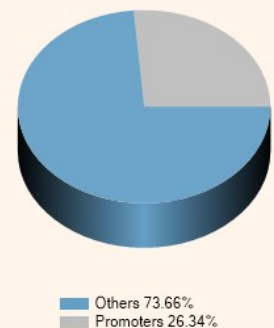
## Share Price Chart

Indexed to 100 (Index) ('000)



## Shareholding Pattern

As on March 31, 2017



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## Analyst Disclosure

None of the team members involved in the preparation of the report has any conflict of interest that may bias the opinion provided in the report.

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