

Hindustan Mills Ltd

509895

Sector
Consumer CyclicalIndustry
Textile Manufacturing

Company Profile

Hindustan Mills Ltd was incorporated in 1873 under the leadership of Sheth Thackersey Moolji. It is a small cap company operating in the textiles sector. Mr. Raoul Thackersey and Mr. Chandahas Thackersey are the promoters of the company. Mr. Raoul Thackersey, the Chairman and Non-Executive Director, is a commerce graduate and is associated with the company for more than 10 years handling various operations in various capacities. Mr. Chandahas Thackersey, the Vice Chairman and Non-Executive Director, is a commerce graduate having wide experience in textile industry. He is associated with the Thackersey Group since 1975. The promoter group holds 59.8% of the total shareholding, while the rest of the shareholding lies with the institutional (0.1%) and non-institutional shareholders (40.1%).

Its registered office is in Mumbai, Maharashtra. It has three plants namely textile unit, engineering unit and composite unit located in Karad in Satara District of Maharashtra. The plant has machinery from textile machinery manufacturers like Trutzchler, Sulzer and Luwa among others. During FY 2015, the company employed 486 employees.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

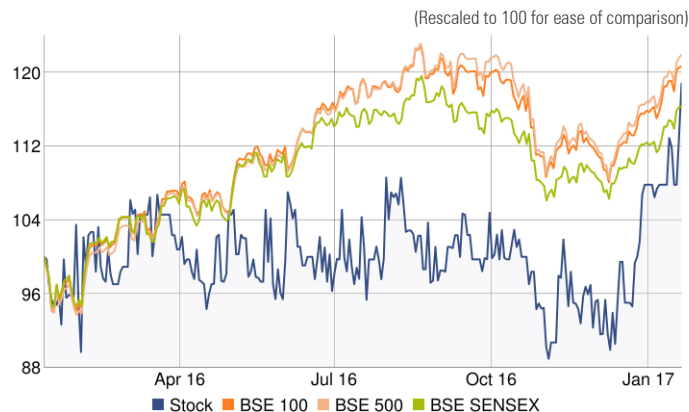
	Jun-15	Sep-15	Mar-16	Jun-16	Sep-16
Revenue	42.49	38.64	41.11	38.62	43.80
Expenditure	-80.90	-75.18	-83.59	-79.09	-46.33
Interest	-0.92	-0.81	-0.73	-0.75	-0.69
PBDT	2.59	1.71	-	-	-
Depreciation	-2.94	-2.94	-3.01	-2.96	-
PBT	-0.35	-1.23	-	-	-
Tax	-0.05	-0.25	0.11	-	-
Net Profit	0.20	0.29	-1.22	-2.65	-3.16
Equity	1.67	1.67	1.67	1.67	1.67
EPS	0.12	0.17	-0.73	-	-1.90

*Consolidated figures

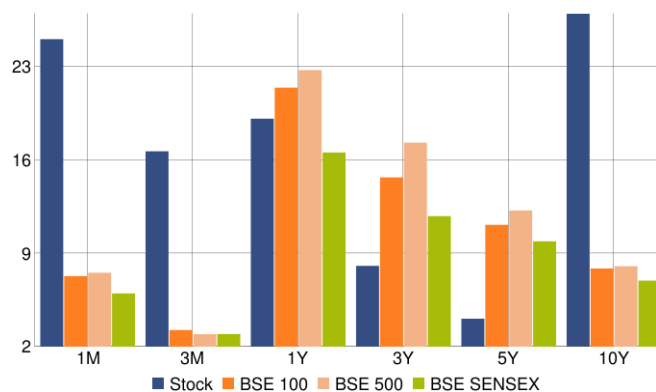
Stock Price

Price in Rs.

Last Close Price	441.00 (06/02/2017)	52 Wk High/Low	441.00/301.00
Market Cap (Cr.)	62.92 (30/11/2016)	Avg. Volume	218.68 (1 Mo)



Trailing Returns



Profitability

Average Values unless stated

	2012	2013	2014	2015	2016
Return on Assets %	-2.00	3.00	3.00	-5.00	-2.00
Return on Equity %	-2.00	3.00	4.00	-8.00	-3.00
Asset Turnover	0.94	0.99	1.30	1.19	1.14
Net Margin %	-2.00	3.00	3.00	-4.00	-1.00
Financial Leverage	1.19	1.17	1.23	1.64	1.64

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2012	2013	2014	2015	2016
Long Term Debt	-	-	-	18.91	13.21
Total Equity	91.45	93.10	95.04	86.77	83.62
Debt/Equity	-	-	-	-	-
Working Capital	35.96	35.73	41.51	31.06	29.38

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