

Modi Rubber Ltd

500890

Sector
Consumer CyclicalIndustry
Rubber & Plastics

Company Profile

Modi Rubber Ltd (MRL) was originally incorporated in 1971 as an automobile tyre and tube manufacturing company. It is a part of the VK Modi Group. Its head office is located at New Delhi and registered office is located at Uttar Pradesh. Mr. Vinay Kumar Modi is the Chairman of the company and Mr. Alok Kumar Modi is the Managing Director of the company. Its subsidiaries include Spin Investment India Limited, Superior Investment (India) Limited, and Modistone Ltd. Its joint ventures include Gujarat Guardian Limited and Asahi Modi Materials Private Limited.

The promoters hold 63.2% of the total shareholdings of the company and the rest is held by institutional (2.9%) and non-institutional (33.9%) shareholders.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

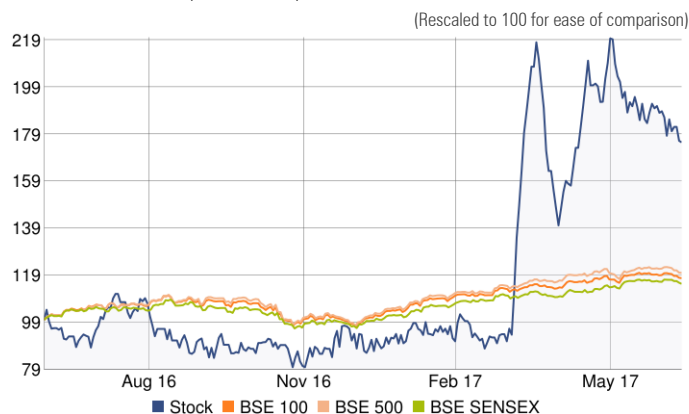
	3-2016	6-2016	9-2016	12-2016	3-2017
Revenue	0.122	0.119	0.117	0.126	0.148
Other Income	0.058	0.161	0.888	0.728	0.115
Total Income	0.180	0.280	1.005	0.854	0.263
Expenditure	-0.623	-0.370	-0.393	-0.520	-0.564
Interest	-0.001	-0.001	-0.002	-0.004	-
PBDT	-0.445	-0.091	0.610	0.329	-0.337
Depreciation	-0.032	-0.024	-0.031	-0.037	-
PBT	-0.476	-0.115	0.579	0.293	-0.337
Tax	0.161	-	-	-	0.279
Net Profit	-0.315	-0.115	0.579	0.293	-0.058
Equity	2.504	2.504	2.504	2.504	2.504
EPS	-1.260	-	2.310	1.170	-
CEPS	-1.130	-0.360	2.430	1.320	-0.230
OPM (%)	-362.090	-75.550	521.290	265.470	-226.890
NPM (%)	-257.270	-96.960	493.190	233.020	-38.880

*Standalone figures

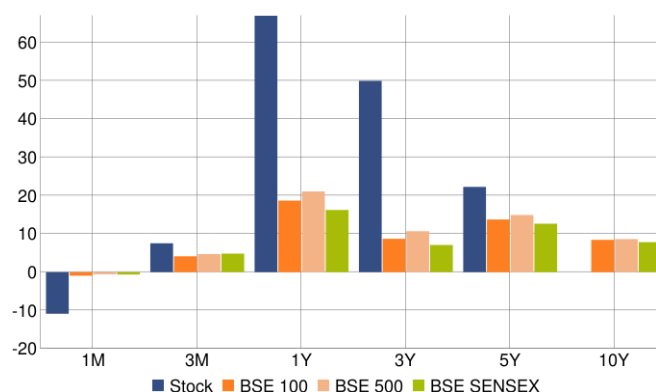
Stock Price

Price in Rs.

Last Close Price	82.00 (28/06/2017)	52 Wk High/Low	106.90/37.00
Market Cap (Cr.)	223.24 (31/05/2017)	Avg. Volume	1825.43 (1 Mo)



Trailing Returns



Profitability

Average Values unless stated

	2012	2013	2014	2015	2016
Return on Assets %	-	-	2.00	5.00	4.00
Return on Equity %	-	-	2.00	6.00	5.00
Asset Turnover	-	-	0.02	0.47	0.38
Net Margin %	-	-	100.00	11.00	11.00
Financial Leverage	-	-	1.22	1.18	1.16

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2012	2013	2014	2015	2016
Long Term Debt	-	0.41	0.32	0.78	0.40
Total Equity	-	199.65	204.02	325.52	338.62
Debt/Equity	-	-	-	-	-
Working Capital	-	32.16	50.74	107.51	109.57

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