



BSE LIMITED

Corporate Identification Number (CIN) - U67120MH2005PLC155188

Registered Office: Floor 25, P. J. Towers, Dalal Street, Mumbai – 400 001.

Tel: +91 2272 1234/33 F: +91 22 2272 1003

Email – bse.shareholders@bseindia.com, Website: www.bseindia.com

NOTICE OF RECORD DATE

Notice is hereby given that the Board of Directors of the Company has fixed **Friday, May 29, 2015** as the “Record Date” to determine the name of Equity Shareholders of United Stock Exchange of India Limited (“USE”) who shall be entitled to receive shares of the Company pursuant to the approved Scheme of Amalgamation between USE and the Company and their respective shareholders and creditors under sections 391 to 394 and all other applicable provisions of the Companies Act, 1956 which provides for the amalgamation of USE with the Company (Scheme).

As per the provisions of the Scheme, 1 equity shares of Re. 1/- (Rupee One only) each fully paid up of the Company, will be issued for every 385 equity shares of Re. 1/- (Rupee One only) each fully paid up held in USE to the equity shareholders of USE whose names appear in the register of members of USE and whose names appear as the beneficial owners of the equity shares of USE in the records of the depositories (or to such of their respective heirs, executors, administrators or other legal representatives or other successors in title as may be recognized by the Board of Directors of the Company) as on the Record Date.

By the Order of the Board of Directors
For **BSE Limited**

Sd/-

Neena Jindal
Company Secretary

Date: 26th May, 2015
Place: Mumbai