

NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi- 110075,

Tel: 011-25076536, FAX: 011-25076536. Email: nhiimpl@nhit.co.in

CIN: U65929DL2020GOI366835

Date: March 15, 2024

To,
 Manager - Listing Compliance
 National Stock Exchange of India Limited
 'Exchange Plaza'. C-1, Block G,
 Bandra Kurla Complex, Bandra (E),
 Mumbai - 400 051

Dear Sir,

Sub: Listing approval for 8,78,69,400 units issued on preferential basis in terms of SEBI Master Circular SEBI/HO/DDHS-PoD-2/P/CIR/2023/115 dated July 06, on Guidelines for preferential issue of units and institutional placement of units by a listed Infrastructure Investment Trusts (InvITs)

Pre-Placement Unit Holding Pattern of National Highways Infra Trust (as on December 31, 2023):

Category	Category of Unit holder	No. of Units held	As a % of total outstanding Units	No. of Units mandatorily held		Number of Units pledged or otherwise encumbered	
				No. of Units	As a % of total Units held	No. of Units	As a % of total Units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their Associates / related parties						
(1)	Indian						
(a)	Individuals / HUF	-	0.00	-	0.00	-	0.00
(b)	Central/State Govt.	11,52,02,600	15.86	10,88,82,600	94.51	-	0.00
(c)	Financial Institutions/Banks	-	0.00	-	0.00	-	0.00
(d)	Any other	-	0.00	-	0.00	-	0.00
	Bodies Corporates	-	0.00	-	0.00	-	0.00
	Sub-Total (A) (1)	11,52,02,600	15.86	10,88,82,600	94.51	-	0.00
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)		0.00		0.00		0.00
(b)	Foreign government	-	0.00	-	0.00	-	0.00
(c)	Institutions	-	0.00	-	0.00	-	0.00
(d)	Foreign Portfolio Investors	-	0.00	-	0.00	-	0.00
(e)	Any Other (Bodies Corporates)	-	0.00	-	0.00	-	0.00
	Sub-Total (A) (2)	-	0.00	-	0.00	-	0.00
	Total Unitholding of Sponsor and Sponsor Group	11,52,02,600	15.86	10,88,82,600	94.51	-	-

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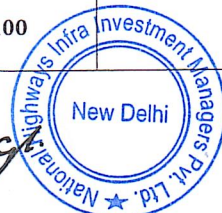
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	(A) = (A)(1)+(A)(2)						
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	7,05,60,260	9.71				
(b)	Financial Institutions/Banks	35,13,140	0.48				
(c)	Central/State Govt.	-	0.00				
(d)	Venture Capital Funds	-	0.00				
(e)	Insurance Companies	2,31,52,300	3.19				
(f)	Provident/pension funds	1,90,00,000	2.62				
(g)	Foreign Portfolio Investors	-	0.00				
(h)	Foreign Venture Capital investors	-	0.00				
(i)	Any Other (specify)		0.00				
	Bodies Corporates	36,32,02,600	50				
	Alternative Investment Fund	-	0.00				
	Sub-Total (B) (1)	47,94,28,300	66.00				
(2)	Non-Institutions						
(a)	Central Government / State Governments(s) / President of India	34,09,200	0.47				
(b)	Individuals	1,84,07,326	2.53				
(c)	NBFCs registered with RBI	-	0.00				
(d)	Any Other (specify)	-	0.00				
	TRUSTS	5,43,29,167	7.48				
	Non Resident Indians	2,16,883	0.03				
	Clearing Members	-	0.00				
	Bodies Corporates	5,54,11,724	7.63				
			0.00				
	Sub-Total (B) (2)	13,17,74,300	18.14				
	Total Public Unit holding (B) = (B)(1)+(B)(2)	61,12,02,600	84.14				
	Total Units Outstanding (C) = (A) + (B)	72,64,05,200	100				

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Post Institutional Placement and Preferential Allotment Unit Holding Pattern of National Highways Infra Trust (as on March 15, 2024):

NATIONAL HIGHWAYS INFRA TRUST - UNIT HOLDING PATTERN POST ISSUE 15-03-2024							
Category	Category of Unit holder	No. of Units Held	As a % of Total Outstanding Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held	No. of units	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian						
(a)	Individuals / HUF		0.00	-	0.00	-	0.00
(b)	Central/State Govt.	20,30,72,000	15.48	20,30,72,000	100.00	-	0.00
(c)	Financial Institutions/Banks		0.00	-	0.00	-	0.00
(d)	Any Other		0.00	-	0.00	-	0.00
	BODIES CORPORATES		0.00	-	0.00	-	0.00
	Sub- Total (A) (1)	20,30,72,000	15.48	20,30,72,000	100.00	-	0.00
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)		0.00	-	0.00	-	0.00
(b)	Foreign government		0.00	-	0.00	-	0.00
(c)	Institutions		0.00	-	0.00	-	0.00
(d)	Foreign Portfolio Investors		0.00	-	0.00	-	0.00
(e)	Any Other (BODIES CORPORATES)		0.00	-	0.00	-	0.00
	Sub- Total (A) (2)	-	0.00	-	0.00	-	0.00
	Total unit holding of Sponsor & Sponsor Group (A) = (A)(1)+(A)(2)	20,30,72,000	15.48	20,30,72,000	100.00	-	-
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	13,40,22,550	10.21				
(b)	Financial Institutions/Banks	6,72,59,920	5.13				
(c)	Central/State Govt.		0.00				
(d)	Venture Capital Funds		0.00				
(e)	Insurance Companies	5,57,87,750	4.25				
(f)	Provident/pension funds	3,27,54,870	2.50				
(g)	Foreign Portfolio Investors		0.00				
(h)	Foreign Venture Capital investors		0.00				
(i)	Any Other (specify)		0.00				
	BODIES CORPORATES (FOREIGN BODY)	65,61,00,300	50.00				
	ALTERNATIVE INVESTMENT FUND	2,32,08,010	1.77				
	Sub- Total (B) (1)	96,91,33,400	73.85				
(2)	Non-Institutions						
(a)	Central Government/State Governments (s) /President of India		0.00				
(b)	Individuals	1,92,82,326	1.47				
(c)	NBFCs registered with RBI		0.00				
(d)	Any Other (specify)		0.00				
	TRUSTS	7,35,32,517	5.60				
	NON RESIDENT INDIANS	2,16,883	0.02				
	CLEARING MEMBERS		0.00				
	BODIES CORPORATES	4,69,63,474	3.58				
			0.00				
	Sub- Total (B) (2)	13,99,95,200	10.67				
	Total Public Unit holding (B) = (B)(1)+(B)(2)	1,10,91,28,600	84.52				
	Total Units Outstanding (C) = (A) + (B)	1,31,22,00,600	100.00				

The above shareholding computed including units issued pursuant to Institutional Placement.

Thanking you,

Yours sincerely,

**For and on behalf of National Highways Infra Investment Managers Private Limited
(in our capacity as Investment Manager to the Trust)**

Authorised Signatory

Name: Gunjan Singh

Designation: Company Secretary & Compliance Officer

Date: 15.03.2024

