

NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi- 110075,

Tel: 011-25076536, FAX: 011-25076536. Email: nhiimpl@nhit.co.in

CIN: U65929DL2020GOI366835

Date: March 18, 2024

To,
Manager – Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex,
Mumbai - 400 051

Sub: Details of allottees who have been allotted more than 5% of the securities offered in the QIP, viz name of the allottees, number of securities allotted, and % of securities offered to the QIB

S. No.	Name of Unitholders	No. of Units allotted	% of Units allotted (Institutional Placement)	% of Total Units allotted (Institutional Placement + Preferential Issue)#
1	CPP INVESTMENT BOARD PRIVATE HOLDINGS 4 INC	14,64,48,850	29.41%	25.00%
2	2452991 ONTARIO LIMITED	14,64,48,850	29.41%	25.00%
3	SBI Mutual Fund*	56,383,390	11.32%	9.63%
3a	SBI EQUITY HYBRID FUND	4,43,01,240	8.90%	7.56%
3b	SBI EQUITY SAVINGS FUND	80,54,770	1.62%	1.38%
3c	SBI INFRASTRUCTURE FUND	40,27,380	0.81%	0.69%
4	AXIS BANK LIMITED	3,38,29,720	6.79%	5.78%

* Units allotted to the 3 schemes of SBI Mutual Fund have been aggregated since PAN is same for all these schemes.

Preferential Issue for 15% of units to the sponsor was linked to the price discovery done through book build for the Institutional Placement

It is to be noted that National Highways Infra Trust has allotted 4,97,926,000 Units through institutional placement and 87,869,400 units through the preferential issue simultaneously on March 15, 2024.

**For and on behalf of National Highways Infra Investment Managers Private Limited
(in our capacity as Investment Manager to the Trust)**

Authorised Signatory

Name: Gunjan Singh

Designation: Company Secretary & Compliance Officer

