



**List of documents/details required for listing of units of Alternate Investment Fund (AIF)
(On Letter-Head)**

Post Allotment of units

List of Documents/ details to be submitted	Yes/No/Not Applicable
Part I-Letter of Application; (On letter head)	
Part II-Issue Details, (On letter head)	
Part III (On letter head)	
Certified True Copy of observations/comments received from SEBI on the Placement Memorandum	
Certified true copy of the Final Placement Memorandum (soft copy also required)	
Unitholding pattern of Unitholders of the Scheme	
Confirmation from the CEO / Compliance officer regarding allotment of units and the actual no. of units allotted.	
Certified True copy of Statement of Collection	
Listing Agreement*	
Confirmation from issuer regarding compliance with SEBI (AIF) Regulations, 2012	
Tripartite Agreement*	
Confirmation from NSDL and CDSL (ISIN activation)	
Confirmation received from NSDL / CDSL and RTA for credit of units	
Certified True copy of Custodian Agreement*	
Certified True copy of Investment Management Agreement*	
Confirmation from Registrar regarding dispatch of Allotment/refund Order.	
Name, Designation and Contact details (Tel no and mail id) of officer to be contacted by investors and Exchange, for the said issue	

*** In case the Part III, Listing Agreement and the Tripartite agreement have been submitted at the time of first listing, the same is not to be submitted again.**

Date	
Place	
Sign of Authorised Signatory & Seal of the company	
Name and Designation of the official	

Part I

LETTER OF APPLICATION
On letter-head of the AIF

From

Date

Tel No
Fax no
Mail ID of CS :

To,
The Secretary,
Bombay Stock Exchange Limited,
Mumbai.

Dear Sir,

In conformity with the listing requirements of the Stock Exchange, we hereby apply for admission of the following securities of the Company to dealings on the Exchange:

1	
2	
3	
4	
Total	

The securities are/are not identical* in all respects and are/are not are identical* in all respects with the existing securities admitted to dealings on the BSE. The securities will become identical with the existing securities admitted to listing on the BSE in all respects on _____ and the documents of title will be enfaced with a note to this effect.

The securities mentioned at () above are proposed to be issued by Prospectus/Offer for Sale/Circular (conversion, exchange, rights, open offer, capitalisation of reserves)/Placing, full particulars of which are given in the statement sent herewith (together with the reasons for the procedure when a placing is intended).

+ It is intended to make an Offer for Sale/a Placing of the securities mentioned at () above which have been already issued. We enclose a statement giving full particulars of when, how and to whom the securities were issued and full details of the proposed Offer for Sale/Placing (together with the reasons for the procedure when a Placing is intended.)

We undertake to send herewith/ send herewith + the listing Application and the Distribution Schedules, duly completed. We also forward the documents (or drafts thereof) as per list attached and undertake to furnish such additional information and documents as may be required. Moreover, we understand that BSE LTD. has the right to seek more documents, also add, modify, and delete any of the AIF scheme listing requirements.

“We further undertake to submit to the Exchange a copy of the Acknowledgement Card or letter indicating the observation on draft prospectus/letter of offer/offer document by SEBI; and a certificate from a Merchant Banker acting as a lead manager to the issue reporting positive compliance by our company of the requirements on disclosure and investor protection issued by SEBI

We understand that in the event of our failure to submit the above documents or withdrawal of Acknowledgement Card by SEBI, we shall be liable to refund the subscription money to the investors / unit holders immediately”.

We undertake to be bound by all requirements, terms and provisions and conditions including condition relating to payment of security deposit as contained in the Rules, Bye-Laws and Regulations of BSE.

Yours Faithfully,

(Signature of Managing Director / Whole Time Director)
Authorised by Board of Directors

Please enumerate separately units which are not identical in all respects.

Units are identical in all respects only if-

(i) they are of the same nominal value and the same amount per share has been called up;

(ii) They are entitled to dividend at the same rate and for the same period, so that at the next ensuing distribution the dividend payable on each share will amount to exactly the sum net and gross; and

(iii) They carry the same rights in all other respects.

+ Applicable only when securities for which application for admission to dealings is made are proposed to be issued or having already been it is

intended to make a placing or an offer for sale. Please strike out where not applicable.

\$ Applicable to new Companies only. Please strike out where not applicable.

Part II

ISSUE DETAILS (For listing of Units of AIF) (On Letter-Head)

Sr. No.	Particulars	Details to be filled in by the applicant
1	Full Name of the Scheme	
2	Description of the Scheme	
3	Series	
4	Symbol	
5	Date of Allotment	
6	Number of units	
7	Face value (Rs.)	
8	Paid up value (Rs.)	
9	Issue Price (Rs.)	
10	Date of Redemption	
11	No of months / days	
12	ISIN Code / Number	
13	Credit Rating (if any)	
14	Rating and Rating Agency	
15	Date of Rating letter	
Date		
Place		
Sign of Authorised Signatory & Seal of the company		
Name and Designation of the official		

Part III**(For listing of Units of AIF for the first time) (On Letter-Head)**

Sr. No.	Particulars	Details to be filled in by the applicant
1	Name of the issuer	
2	Date of incorporation	
3	Place of incorporation	
4	Whether incorporated as a Private or Public company	
5	If incorporated as a Private company, date of conversion into a Public company	
6	Web-site	
7	Address of Registered Office of the AIF	
	STD Code	
	Tel. Nos.	
	Fax Nos.	
	Email id.	
8	Address of Registered Office of the Trustee	
	STD Code	
	Tel. Nos.	
	Fax Nos.	
	Email id.	
9	Address of registered Office of the Sponsors / Issuer	
	STD Code	
	Tel. Nos.	
	Fax Nos.	
	Email id.	
10	Address of Registered Office of the Custodian	

	STD Code	
	Tel. Nos.	
	Fax Nos.	
	Email id.	
11.	Name and Address of Registrars and Transfer Agents (if any)	
	Name of Contact Person	
	STD Code	
	Tel. Nos.	
	Fax Nos.	
	Email id.	
12	Name of group and other group companies	
13	Subsidiary companies	
14	Management	
	a) Chairperson	
	- email address	
	- direct phone number	
	b) Managing Director	
	- email address	
	- direct phone number	
	c) Chief Executive Officer	
	- email address	
	- direct phone number	
	d) Company Secretary	
	- email address	
	- direct phone number	
	- direct fax number	
	e) Asst. Company Secretary / Dy. Company Secretary	
	- email address	

	- direct phone number	
	- direct fax number	
	f) Directors and their other Directorships	
	g) Statutory Auditors	
	- address	
	- direct phone number	
	- direct fax number	
15	Financial year	
16	Month or months in which interim and/or final dividend usually recommended / declared by the Directors	
17	Authorised Share Capital	
	- Total Amount (Rs.)	
	- Unclassified Amount.	
	- Classified	
	a. No. of shares	
	b. Nominal value per share	
	c. Total Nominal per share	
18	Issued Share Capital	
	- No. of shares	
	- Nominal value per share	
	- Total nominal value	
19	Subscribed and paid up share capital	
	- No. of shares subscribed	
	- Nominal value per share	
	- Amount paid up per share (Rs.)	
	- Total nominal value (Rs.)	
	- Total paid up value (Rs.)	
	- Amount of calls in arrears (Rs.)	
	- Amount paid up on forfeited shares (Rs.)	

Date	
Place	
Sign of Authorised Signatory & Seal of the company	
Name and Designation of the official	