

S&P Dow Jones Indices

A Division of S&P Global

INDEX INVESTMENT STRATEGY

Index Dashboard: India

October 31, 2019

INDEX	1M	3M	YTD
India Equity			
S&P BSE SENSEX (40,129)	3.90%	7.35%	12.51%
S&P BSE SENSEX 50	3.88%	7.50%	10.64%
S&P BSE 100	3.70%	7.33%	8.74%
S&P BSE 200	4.03%	7.82%	8.29%
S&P BSE 500	3.97%	7.73%	7.00%
S&P BSE AllCap	3.90%	7.68%	6.19%
S&P BSE MidCap	5.40%	9.21%	-2.83%
S&P BSE SmallCap	2.97%	7.31%	-6.91%
S&P BSE SENSEX Next 50	2.53%	6.22%	-2.49%
India Equity Strategy			
S&P BSE IPO	12.48%	26.97%	39.53%
S&P BSE PSU	7.98%	4.03%	2.23%
S&P BSE Enhanced Value	6.90%	3.47%	-5.52%
S&P BSE Dividend Stability	6.46%	4.75%	4.62%
S&P BSE CPSE	5.72%	7.75%	4.53%
S&P BSE SENSEX Futures*	3.47%	6.80%	12.06%
S&P BSE Low Volatility	2.84%	7.95%	6.94%
S&P BSE Momentum	2.17%	12.43%	16.02%
S&P BSE Quality	1.41%	10.14%	6.65%
S&P BSE SENSEX Inverse Daily	-3.01%	-5.08%	-3.52%
S&P BSE Sectors			
S&P BSE Energy	8.85%	22.38%	24.68%
S&P BSE Consumer Discretionary Goods & Services	6.83%	17.54%	1.41%
S&P BSE Healthcare	5.89%	4.45%	-4.28%
S&P BSE FMCG	4.20%	10.94%	4.93%
S&P BSE Finance	4.00%	5.17%	10.47%
S&P BSE Bankex	3.15%	3.82%	12.05%
S&P BSE Utilities	3.09%	3.01%	-2.25%
S&P BSE Industrials	2.84%	8.08%	-2.05%
S&P BSE India Infrastructure	2.76%	1.20%	-4.71%
S&P BSE Basic Materials	1.49%	1.17%	-6.42%
S&P BSE Information Technology	-1.23%	-1.60%	11.21%
S&P BSE Telecom	-6.67%	-0.65%	-7.54%

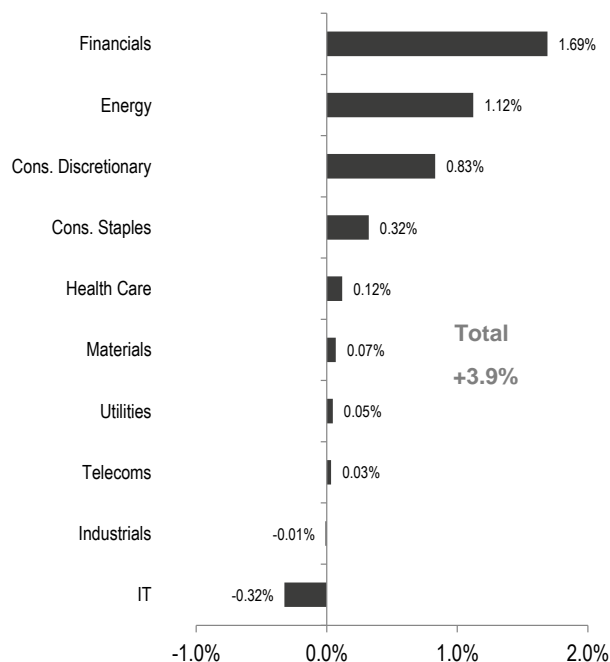
INDEX	1M	3M	YTD
Global Equity			
Dow Jones Industrial Average® (27,187)*	1.11%	1.82%	18.81%
S&P Global 1200*	2.88%	3.37%	21.12%
S&P Latin America 40*	6.30%	1.87%	11.08%
S&P Asia 50	4.43%	2.37%	12.44%
S&P/TOPIX 150	4.01%	7.59%	17.77%
S&P Europe 350®*	3.60%	3.90%	18.38%
S&P 500®*	2.47%	2.73%	23.53%
S&P/ASX All Australian 50	2.19%	-0.22%	20.90%
S&P/TSX 60*	-0.25%	1.36%	22.47%
S&P Global BMI*	2.95%	2.57%	19.58%
S&P Emerging BMI*	3.98%	0.67%	12.17%
S&P Developed BMI*	2.83%	2.78%	20.46%
S&P Frontier BMI*	0.88%	-6.47%	10.00%
Regional Equity			
S&P Sri Lanka 20	8.25%	-2.72%	-0.39%
S&P Russia BMI*	7.05%	6.09%	32.89%
S&P China 500*	2.20%	1.83%	22.85%
S&P Bangladesh BMI*	-4.13%	-7.68%	-9.66%
S&P Southeast Asia 40	2.50%	-2.27%	7.75%
S&P Pan Asia BMI*	3.81%	3.47%	12.82%
India Fixed Income			
	Yield		
S&P BSE India Government Bond*	6.64%	0.99%	0.88%
S&P India Sovereign Inflation-Linked*	0.50%	1.03%	2.25%
S&P BSE India 10 Yr Sovereign Bond*	6.66%	0.78%	-0.45%
S&P BSE India Bond*	7.24%	0.98%	1.28%
S&P BSE India Provincial Bond*	6.96%	0.62%	0.77%
S&P BSE India Corporate Bond*	8.89%	0.95%	2.33%
S&P BSE Liquid Rate*	5.33%	0.40%	1.29%
Economic Indicators			
CBOE Volatility Index / VIX® (12.33)*	-24.08%	-23.51%	-51.49%
S&P GSCI*	2.29%	-1.77%	11.09%
Dow Jones Commodity (DJCI)*	2.64%	1.28%	7.42%
S&P Indian Rupee*	0.33%	-0.92%	4.51%

Summary

- Indian equities rallied in October despite lowered growth projections from both the IMF and World Bank, and reported slowing in both imports and exports. The S&P BSE SENSEX gained 3.9%, pushing its total 2019 return up to 12.5%.
- The S&P BSE MidCap and S&P BSE SmallCap indices also jumped on the month, gaining 5.4% and 3.0%, respectively.
- Among the S&P BSE Sectors, Energy and Consumer Discretionary Goods & Services led the way up in October, each gaining 8.9% and 6.8% respectively. Telecom lagged on the month, declining 6.7%.
- Newly-listed companies offered a bright spot within the local equity markets this month: the S&P BSE IPO finished the month as our best-performing equity strategy, gaining 12.5%.
- Indian fixed income indices finished the month in the green. The S&P Indian Sovereign Inflation-Linked Bond Index gained 1% in October and is now up 24% in 2019.

S&P BSE SENSEX Sector Contributions

October 2019



Source: S&P Dow Jones Indices LLC and/or its affiliates. Data as of October 31, except *, as of October 30. Index performance based on total return. Global Equity index returns are in USD, otherwise returns for indices are in local currency and/or USD for multi-currency regions. Charts and graphs are provided for illustrative purposes. Past performance is no guarantee of future results. For more information, please visit our website at www.spdji.com

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