April was a generally positive month for global equities; the S&P Global 3000 Index rose 1.01%, led by the 3.39% increase in the S&P Europe 350. The largest monthly increase of any index on this dashboard came from the S&P BSE SENSEX sector, returning equity strategy index.

Nearly every Indian equity strategy rose this month; the S&P BSE SENSEX Inverse Futures Index was once again the exception. The risk-on sentiment for Indian equities continued. Small-cap stocks outperformed medium-cap stocks again in April, which in turn outperformed large cap stocks. Most S&P BSE sectors gained; Industrials led the pack (5.45%), whilst Healthcare and IT fell by 1.90% and 7.12%, respectively.

India’s economic outlook continues to attract admiring comment: this month the International Monetary Fund (IMF) published figures predicting medium-term economic growth of 8% annually, and a trajectory that would see India become the world’s fifth largest economy by 2022.

The S&P BSE SENSEX began April on nervous footing, but completed the month strongly - briefly soaring through the 30,000 barrier before closing the month a shade back below it. It finished the month with a total return of 1.01%; making it 12.62% so far in 2017.

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April was a generally positive month for global equities; the S&P Global 1200 Index rose 1.85%, led by the 3.39% increase in the S&P Europe 350. The largest monthly increase of any index on this dashboard came in the S&P Sri Lanka 20 Index, which delivered 10.14% as the markets responded warmly to promises by leaders of closer economic ties with India and Europe.

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Index Dashboard: India

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