



2013-1613

भारतीय प्रतिभूति
और विनियम बोर्ड
Securities and Exchange
Board of India

Pradeep Kumar
Assistant General Manager
Corporation Finance Department
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CFD/PK/AT/OW / 11410/2013
May 14, 2013

Shri T.S. Raghupathy
Director
TRISHUL Investment Private Limited
Dhun Building
827, Anna Salai
Chennai 600002

Mr. K. Bulsara - hsh
Ref: 22/5/13

SEBI
Receive 00

Date

5 MAY 2013

Dear Sir,

Sub: Proposal for India Cements Capital Limited ("Company") seeking relaxation for increasing public shareholding pursuant to SEBI circular No. CIR/CFD/DIL/11/2012 dated August 29, 2012

1. This is with reference to your letter dated April 05, 2013 on the captioned subject.
2. In this regard, considering the facts of the case as stated in your aforesaid letter, it has been decided to accede to your request of proposed offer for sale of 23.40 lakhs equity shares of Rs. 10/- each at a price of Rs.2/- per share to the employees of the Company and its group companies for meeting compliance with minimum public shareholding requirement.
3. The aforesaid approval is subject to the following conditions, in addition to the proposal made by you:
 - a. Transfer of shares to the proposed allottees is solely for the purpose of achieving minimum level of public shareholding as required under Securities Contracts Regulations (Rules), 1957 and it shall not be treated as a precedent.
 - b. The parties to the transaction shall ensure compliance with the applicable provision of Securities Contracts (Regulation) Act, 1956 and any other applicable law.
4. The Company is advised to intimate the contents of this letter to the stock exchanges in accordance with clause 36 of Listing Agreement.
5. The Company is also advised to comply with the requirement of minimum public shareholding as mandated under the Securities Contracts (Regulation) Rules, 1957 within the stipulated timeline and intimate SEBI of the same.



अनुवर्ती :
Continuation :

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6. This letter is being issued with the approval of the competent authority.

Yours faithfully,


Pradeep Kumar

Copy for information to:

✓ **The Managing Director and CEO**
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400001

The Managing Director
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051