Documents to be uploaded on BSE Listing Centre for listing of Commercial Paper (CP)

Sr. No	Documents to be uploaded on the Listing Centre
1.	Certified True Copy of Disclosure document prepared as per Chapter XVII of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended from time to time - (soft copy in PDF form - in machine readable format) **Note:** Note: The disclosure requirement related to financials as included in above mentioned SEBI Circular is highlighted hereunder for ready reference: a) Audited financial statements consolidated (wherever available) and standalone (Balance Sheet, P&L, Cash Flows along with auditor qualifications, if any) for 3 previous years (for complete 12 months each year) along with Stub Period Financials figures and Limited Review Report wherever applicable not older than 6 months from the date of Issuance as per Clause 5 of Chapter XVII of SEBI Circular dated August 10, 2021), if the issuer has been in existence for a period of three years and above; OR b) Audited financial statements consolidated (wherever available) and standalone (Balance Sheet, P&L, Cash Flows along with auditor qualifications, if any) pertaining to the years of existence, if the issuer has been in existence for less than three years, along with Stub Period Financials figures and Limited Review Report wherever applicable not older than 6 months from the date of Issuance as per Clause 5 of Chapter XVII of SEBI Circular dated August 10, 2021) as applicable
2.	Listing Agreement* (only for the first time) (2 Original hard copies on Rs.100/- Stamp paper each to be submitted in case the company is applying for listing for the first time on BSE)
3.	Certified Copy of the Resolution(s) passed by the Committee of the Statutory Body/ Board/ Corporation/ Authority/ Trust/ Agency / Board of Directors of the issuer approving/ authorizing the issuance of CP (along with borrowing limit)
4.	Certified Copy of the resolution passed by the shareholders (where applicable) of the Issuer authorizing the Issuer to borrow through issuance of CP (along with borrowing limit)
5.	Deal Confirmation Letter/ List of Investors
6.	Memorandum and Articles of Association of the Issuer (**once only at the time of Initial Listing with BSE**)
7.	SCORES ID from SEBI
8.	Certified copy of Credit Rating Certificate(s) obtained before issuing the Commercial papers from Credit Rating Agency(ies) and their validity period

Issuer whose other securities are already listed on the Exchange and seeking listing of CPs on the Exchange for the first time, is required to include 'Commercial Paper' in Securities applied for listing under Information about the Company and Securities forming part of Uniform Listing Agreement and along with a Covering Letter.

Confirmations/Information to be provided on the Listing Centre

Sr. No.	Particular
1	Certificate from the Issuer as per Annexure -I
2	Initial Listing Fees of Rs.5000/- (issuers coming for the first time for listing in BSE)
3	Listing Fees (As per table given below)
4	SEBI Fees of Rs.5000/- plus 18% GST

Note:

1. The company is required to upload all the documents as per checklist in BSE Listing centre.
2. In future or subsequent filings of the application, the Company can upload only those documents which are new or updated from the documents of previous approved case.
3. For uploading the Disclosure document, company can upload the same in **"section-wise"** or **"consolidated Disclosure Document" (can upload the files in pdf or zip format).**
4. If company uploads the documents in section-wise for future or subsequent fillings of the application, the Company can upload only those documents, which are new or updated from the documents of previous approved case.

Annexure - I

Confirmation to be given (Yes/No) by the Issuers in listing centre only

I, (Managing Director/ Company Secretary/ Authorized Signatory (name and designation)) of the Issuer hereby confirm that:

1. The issuer is an eligible issuer in terms of the applicable statutory laws/ regulations/ guidelines/notifications/circulars as amended from time to time including the eligibility criteria issued by the Exchange and has complied with the conditions of the Listing Agreement entered with the Exchanges
2. Issuer has complied with all the provisions in terms of Chapter XVII of SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended from time to time – **Yes/ No**
3. Issuer is in Compliance with Chapter VI SEBI (Non Convertible Securities), Regulations, 2021 – Yes/No - chapter
4. Issuer has also complied with all the applicable legal and statutory requirements as well as the Companies Act, 2013, rules made there under and no statutory authority has restrained the Issuer from issuing and allotting the above instruments – **Yes/ No**
5. The Disclosure Document contains all the disclosures as prescribed under SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as mended from time to time. – **Yes/ No**
6. The documents filed by the Issuer with the Exchange are same/ identical in all respect which have been filed by the Issuer with Registrar of Companies/ SEBI/ any other regulatory authority in respect of the allotment of the Commercial Paper – **Yes/ No**
7. The amount raised under this Issue is within the overall borrowing limits approved by the Board of Directors/Shareholders, as may be applicable – **Yes/ No**
8. Issuer has allotted the instruments in dematerialized form – **Yes/ No**
9. Neither the issuer nor any of its promoters or directors is a wilful defaulter in accordance with guidelines/ list issued by SEBI or any other regulatory authority from time to time – **Yes/ No**
10. Neither the Issuer nor its promoters or directors have been restrained or prohibited or debarred by SEBI or any other regulatory authority from accessing the securities market or dealing in securities – **Yes/ No**
11. The Issuer or its promoters or whole-time directors are not in violation of the provisions of Regulation 34 of the SEBI Delisting Regulations, 2021 – **Yes/ No**
12. The Issuer, its promoters, its directors are not in violation of the restrictions imposed by SEBI under SEBI circular no. SEBI/HO/ MRD/DSA/CIR/P/2017/92 dated August 01, 2017 – **Yes/ No**
13. The issuer has activated the ISIN with respect to the captioned Commercial Paper with both the Depositories viz., NSDL & CDSL and in case of re-issuances under the same ISIN, the change required for increase in issue size has been effected in both the depositories.– **Yes/ No**
14. The commercial paper under the captioned issue has been allotted to the concerned investor(s);
15. Issuer has received the Application/ Allotment Monies from the applicants – **Yes/ No**

16. The securities under the captioned issue have been credited to the demat account of the investors – **Yes/ No**
17. The issue was open for subscription only to Qualified Institutional Buyers (QIB) and accordingly, allotment has been done only to QIB (Note: Applicable in cases where the issuer has been in existence for less than 3 years) – **Yes/ No**
18. The issue is in compliance with applicable laws/ regulations/ guidelines/ notifications/ circulars as amended from time to time and the issuer has filed the Disclosure Document on the <Name of the Exchange> Bond Platform on <Mention the date> in accordance with BSE circular no. 20191226-32 dated December 26, 2019
19. We hereby declare that we have Designated ____ (Name of the Stock Exchange) as per SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and hence we have paid SEBI Fees to the Designated Stock Exchange