APPLICATION FORM FOR ELIGIBLE	4		LIGIBLE EQUITY SHAREHOLDERS IN THE					
EQUITY SHAREHOLDERS OF THE COMPANY AND RENOUNCEES ONLY		UNITED STATES ISSUE OPENS ON	Monday, April 10, 2023					
USING ASBA FACILITY	SEPC Engineering the Future	LAST DATE FOR	Tuesday, April 18, 2023					
The Investors may also apply in the Issue only using ASBA facility.		ON MARKET	Tuesuay, April 10, 2025					
Further, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished	SEPC LIMITED	RENUNCIATION*						
the details of their demat account to the Registrar or our Company shall not be eligible to apply in this Issue.	Registered and Corporate Office: 4 <sup>th</sup> Floor, Bascon Futura SV, IT Park Venkatanarayana Road,							
Application No.	Parthasarathy Puram, T. Nagar, Chennai – 60017,	ISSUE CLOSES ON**	Monday, April 24, 2023					
	Tamil Nadu, India; <b>Tel:</b> +91 44 4900 5555 <b>Contact Person:</b> Thiruppathi Sriraman,	Eligible Equity Shareholder	rs are requested to ensure that renunciation through leted in such a manner that the Rights Entitlements					
	Company Secretary and Compliance Officer;	are credited to the demat a	account of the Renouncees on or prior to the Issue					
Collecting SCSB's Sign & Seal	E-mail: info@sepc.in; Website: www.shriramepc.com;	Closing Date. *The Board of Directors or a duly authorized committee th will have the right to extend the Issue period as it may determine from ti- time, provided that the Issue will not remain onen in excess of 30 (thirty)						
	Corporate Identification Number: L74210TN2000PLC045167	time, provided that the Issue will not remain open in excess of 30 (thirty) da from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant af						
		the Issue Closing Date.						
	tter of Offer" or "LOF"), the Abridged Letter of Offer, the Rights Entitleme talised terms not defined herein shall carry the same meaning as ascribed to the							
	DO NOT TEAR OR DETACH ANY PART OF THIS APPLICATION F		•					
	THIS DOCUMENT IS NOT NEGOTIABLE.							
₹ 10/- PER EQUITY SHARE) (THE "ISSUE PRIC OF OUR COMPANY IN THE RATIO OF TWO THE EXISTING EQUITY SHAREHOLDERS OM	OF FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHAR CE"), AGGREGATING UPTO ₹ 4,990 <sup>°</sup> LAKHS ON A RIGHTS I (2) RIGHTS EQUITY SHARE(S) FOR EVERY FIFTY THREI Y THE RECORD DATE, THAT IS ON WEDNESDAY, MARCH 'ALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, R OF OFFER.	BASÍS TO THE EXIS E (53) FULLY PAID- 29, 2023 (THE "ISSU	STING EQUITY SHAREHOLDERS -UP EQUITY SHARE(S) HELD BY JE"). THE ISSUE PRICE FOR THE					
"Assuming full subscription.	TERMS OF PAYMENT							
The entire amo	unt of the Issue Price of ₹ 10/- per Rights Equity Share shall be payable at t	he time of Application.						
	es have not been and will not be registered under the United States d, resold or otherwise transferred within the United States of Americ:							
"U.S.") or to, or for the account or benefit of, "U.S. prequirements of the Securities Act. The Rights Entitle and sale of the Rights Equity Shares and/ or Rights Er	resons" (as defined in Regulation S under the Securities Act (" <b>Regula</b> ements and Rights Equity Shares referred to in the Letter of Offer ar- titlements are permitted under laws of such jurisdictions, but not in the circumstances is to be construed as, an offering of any securities or right	tion S"), except in a transferred in India the being offered in India the United States. The o	ransaction exempt from the registration a and in jurisdictions where such offer ffering to which the Letter of Offer and					
an other to buy any of the said securities of rights.								
To,			Date:, 2023					
To, The Board of Directors,			Date:, 2023					
To, The Board of Directors, SEPC LIMITED			Date:, 2023					
To, The Board of Directors, SEPC LIMITED Dear Sir/ Madam,	of the Rights Equity Shares (including Additional Rights Equ	uity Shares "if appli						
<ul> <li>To,</li> <li>The Board of Directors,</li> <li>SEPC LIMITED</li> <li>Dear Sir/ Madam,</li> <li>I/We hereby accept and apply for Allotment in response to the Abridged Letter of Offer basis.</li> </ul>	t of the Rights Equity Shares (including Additional Rights Equ / Letter of Offer dated March 23, 2023 and any addenda there	eto offering the Righ	cable") mentioned in <b>Block I</b> below the Equity Shares to me/us on rights					
<ul> <li>To,</li> <li>The Board of Directors,</li> <li>SEPC LIMITED</li> <li>Dear Sir/ Madam,</li> <li>I/We hereby accept and apply for Allotment in response to the Abridged Letter of Offer basis.</li> <li>I/We agree to pay the amount specified in B Shares specified in Block I below.</li> </ul>	/ Letter of Offer dated March 23, 2023 and any addenda there lock II below at the rate of ₹ 10/- per Rights Equity Share paya	eto offering the Rightuble on Application of	cable") mentioned in <b>Block I</b> below its Equity Shares to me/us on rights on the total number of Rights Equity					
<ul> <li>To,</li> <li>The Board of Directors,</li> <li>SEPC LIMITED</li> <li>Dear Sir/ Madam,</li> <li>I/We hereby accept and apply for Allotment in response to the Abridged Letter of Offer basis.</li> <li>I/We agree to pay the amount specified in B Shares specified in Block I below.</li> <li>I/We agree to accept the Rights Equity Sha of Offer/ Letter of Offer dated March 23, of the Companies Act, 2013, SEBI ICDF</li> </ul>	/ Letter of Offer dated March 23, 2023 and any addenda there	to offering the Right able on Application of supon the terms and ghts Entitlement L	cable") mentioned in <b>Block I</b> below tts Equity Shares to me/us on rights on the total number of Rights Equity d conditions of the Abridged Letter etter and subject to the provisions					
<ul> <li>To,</li> <li>The Board of Directors,</li> <li>SEPC LIMITED</li> <li>Dear Sir/ Madam,</li> <li>I/We hereby accept and apply for Allotment in response to the Abridged Letter of Offer basis.</li> <li>I/We agree to pay the amount specified in B Shares specified in Block I below.</li> <li>I/We agree to accept the Rights Equity Sha of Offer/ Letter of Offer dated March 23, of the Companies Act, 2013, SEBI ICDF Articles of Association of the Company.</li> <li>I/We undertake that I/we will sign all such</li> </ul>	/ Letter of Offer dated March 23, 2023 and any addenda there lock II below at the rate of ₹ 10/- per Rights Equity Share paya ares Allotted to me/us and to hold such Rights Equity Shares 2023 and any addendum thereto, this Application Form, Ri R Regulations, SEBI Rights Issue Circular as applicable and other documents and do all other such acts, if any, necessary	to offering the Right able on Application of s upon the terms and ghts Entitlement L I the rules made the	cable") mentioned in <b>Block I</b> below tts Equity Shares to me/us on rights on the total number of Rights Equity d conditions of the Abridged Letter etter and subject to the provisions reunder and the Memorandum and					
<ul> <li>To,</li> <li>The Board of Directors,</li> <li>SEPC LIMITED</li> <li>Dear Sir/ Madam,</li> <li>I/We hereby accept and apply for Allotment in response to the Abridged Letter of Offer basis.</li> <li>I/We agree to pay the amount specified in B Shares specified in Block I below.</li> <li>I/We agree to accept the Rights Equity Sha of Offer/ Letter of Offer dated March 23, of the Companies Act, 2013, SEBI ICDF Articles of Association of the Company.</li> <li>I/We undertake that I/we will sign all such holder(s) of the Rights Equity Shares in re</li> <li>I/We also agree to accept the Rights Equit</li> </ul>	/ Letter of Offer dated March 23, 2023 and any addenda there lock II below at the rate of ₹ 10/- per Rights Equity Share paya ares Allotted to me/us and to hold such Rights Equity Shares 2023 and any addendum thereto, this Application Form, Ri R Regulations, SEBI Rights Issue Circular as applicable and	to offering the Right able on Application of supon the terms an- ights Entitlement L I the rules made the on my/our part to o s, notifications and	cable") mentioned in <b>Block I</b> below hts Equity Shares to me/us on rights on the total number of Rights Equity d conditions of the Abridged Letter etter and subject to the provisions reunder and the Memorandum and enable me/us to be registered as the					
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<ul> <li>To,</li> <li>The Board of Directors,</li> <li>SEPC LIMITED</li> <li>Dear Sir/ Madam,</li> <li>I/We hereby accept and apply for Allotment in response to the Abridged Letter of Offer basis.</li> <li>I/We agree to pay the amount specified in B Shares specified in Block I below.</li> <li>I/We agree to accept the Rights Equity Sha of Offer/ Letter of Offer dated March 23, of the Companies Act, 2013, SEBI ICDF Articles of Association of the Company.</li> <li>I/We undertake that I/we will sign all such holder(s) of the Rights Equity Shares in re</li> <li>I/We also agree to accept the Rights Equi capital and listing of securities issued from</li> <li>I/We hereby solemnly declare that I am/we</li> </ul>	/ Letter of Offer dated March 23, 2023 and any addenda there lock II below at the rate of ₹ 10/- per Rights Equity Share paya ares Allotted to me/us and to hold such Rights Equity Shares 2023 and any addendum thereto, this Application Form, Ri R Regulations, SEBI Rights Issue Circular as applicable and other documents and do all other such acts, if any, necessary spect of which this application may be accepted. ty Shares subject to laws, as applicable, guidelines, circular is time to time by SEBI/Government of India/RBI and/or othe are not applying for the Rights Equity Shares in contraventie (s) on the Register of Members / Register of Significant I	to offering the Right able on Application of ghts Entitlement L the rules made the on my/our part to of s, notifications and r authorities.	cable") mentioned in <b>Block I</b> below its Equity Shares to me/us on rights on the total number of Rights Equity d conditions of the Abridged Letter etter and subject to the provisions reunder and the Memorandum and enable me/us to be registered as the regulations relating to the issue of 6 of the Income-Tax Act, 1961.					
<ul> <li>To,</li> <li>The Board of Directors,</li> <li>SEPC LIMITED</li> <li>Dear Sir/ Madam,</li> <li>I/We hereby accept and apply for Allotment in response to the Abridged Letter of Offer basis.</li> <li>I/We agree to pay the amount specified in B Shares specified in Block I below.</li> <li>I/We agree to accept the Rights Equity Sha of Offer/ Letter of Offer dated March 23, of the Companies Act, 2013, SEBI ICDF Articles of Association of the Company.</li> <li>I/We undertake that I/we will sign all such holder(s) of the Rights Equity Shares in re</li> <li>I/We also agree to accept the Rights Equit capital and listing of securities issued from</li> <li>I/We authorise you to place my/our name Shareholders are deemed to have accepted "I/We understand that neither the Rights I amended (the "U.S. Securities Act"), or United States or to the territories or poss registration requirements of the U.S. Secu- offshore transactions outside the United Sta in jurisdictions where such offer and sale of under no circumstances is to be construed therein of an offer to buy any of the said Ri States and eligible to subscribe for the R person in connection with the Issue, and ( accept subscriptions from any person, or th of the Company have reason to believe is their jurisdiction.</li> <li>I/We will not offer, sell or otherwise transfer such offer or sale is not authorized or to an are acting satisfies, (a) all suitability stam</li> </ul>	/ Letter of Offer dated March 23, 2023 and any addenda there lock II below at the rate of ₹ 10/- per Rights Equity Share paya ares Allotted to me/us and to hold such Rights Equity Shares 2023 and any addendum thereto, this Application Form, Ri R Regulations, SEBI Rights Issue Circular as applicable and other documents and do all other such acts, if any, necessary spect of which this application may be accepted. ty Shares subject to laws, as applicable, guidelines, circular is time to time by SEBI/Government of India/RBI and/or othe are not applying for the Rights Equity Shares in contraventie (s) on the Register of Members / Register of Significant I	to offering the Right able on Application of supon the terms and ights Entitlement L the rules made the r on my/our part to of s, notifications and r authorities. on of section 269SS Beneficial Owners. be, registered under fered, sold, resold of exemption from, or ed to in this applic s Act (" <b>Regulation</b> urisdictions. I/ we u ments for sale in the s. I/ we confirm tha omplying with laws any othe registrar of o participate in thi in any jurisdiction of witation. I/ We satisf herein imposed by t	cable") mentioned in <b>Block I</b> below its Equity Shares to me/us on rights on the total number of Rights Equity d conditions of the Abridged Letter etter and subject to the provisions reunder and the Memorandum and enable me/us to be registered as the regulations relating to the issue of 6 of the Income-Tax Act, 1961. All such Resident Eligible Equity the U.S. Securities Act of 1933, as or otherwise transferred within the in a transaction not subject to, the ation are being offered and sold in <b>S</b> ") to existing shareholders located inderstand that the Issue is not, and e United States, or as a solicitation t I am/ we are (a) not in the United of jurisdictions applicable to such cting on behalf of the Company will r any other person acting on behalf is Issue under the securities laws of province in a colour for which I/ we he jurisdiction of my/our residence,					

wiedgments and agreements set forth in the section of the Letter of Offer titled "Other Regulatory and

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Other Regulatory and Statutory Disclosures – Selling Restrictions" on page 202 of the Letter of Offer. I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act.

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I/ We acknowledge that we will rely upon the truth and accuracy of the foregoing representations and agreements."

# 1. NAME AND CONTACT DETAILS OF APPLICANT

	Name of Sole/Firs	st Appl	licar	nt				Τ				Τ			Τ												
	Name of Second A	Applica	ant					1				Τ			Τ												$\overline{\Box}$
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	Second Applicant	t						1															1				
	Third Applicant																										
3. 4.	TYPE OF APPLICANTS (Please tick ✓) :        Resident        Non-Resident         Note: Non-resident Applicants applying on non-repatriation basis should select "Resident".       DEPOSITORY ACCOUNT DETAILS : please provide your DP ID and Client ID (Please tick ✓ for NSDL or CDSL) :        NSDL       CDSL         For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID.       Image: CDSL       Image: CDSL																										
5.	Note: Allotment of APPLICATION D Number of Rights	ETAII	LS	-											ied fo	or [ B]	lock									<u> </u>	]
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	(₹ i	in Figu	Total amount payable on application at ₹ 10/- per Rights Equity Share [ Block I ] = [ Block I ] x ₹ 10/-         gures)       (₹ in Words)																								
6.	PAYMENT DETA	ILS [I	N C.	APIT	AL	LETT	FERS	5]																			
	Amount blocked	(₹ in fi	gure	es):							(₹ in v	vord	s)														
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	Name of ASBA Ba SCSB Name and A																										
	I/We authorise the S Application through Account is held in r I/We understand that SIGNATURE OF A	h my/ o ny/our at on Aj	our t owr pplio	oank a n name cation,	e. , In	ount or vestor	nlý ar s will	nd no have	to pa	ng an	y thire	l pai	rty ba	nk acc	count	for m	naking	g sucł	n payı	re are nent.	e maki Furth	.ng th ner, I	ne pay /we co	ment	towa that	the 2	ıy/our ASBA
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	Sole/First Account Holder         Second Joint Account Holder         Third Joint Account Holder           Note: Signature(s) as per the specimen recorded with the SCSB. In case of joint shareholders, all the joint shareholders must sign in the same sequent									nce	as ner																
7.	Note: Signature(s) as per the specimen recorded with the SCSB. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the SCSB. <b>SIGNATURE OF APPLICANT(S)</b> I/We hereby confirm that I/we have read, understood and accept the terms and conditions of this Application Form, Rights Entitlement Letter, Abridged Letter of Offer and Letter of Offer and any addenda thereto. I/we hereby confirm that I/we have read the Instructions for filling up this Application Form given overleaf. I/We understand that in case of Allotment of Rights Equity Shares to me/us, my/our beneficiary account as mentioned in this Application Form would get credited to the extent of allotted Rights Equity Shares.																										
	Sole/ Note: Signature(s) a per specimen record	ded wit	he sp th th	pecimo e Depo	osit	ory.				osito		case	ofjo	nt sha	rehol						lers m	nust s	-	the sa	ame s		
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#### **GENERAL INSTRUCTIONS**

#### (a) Please read the instructions printed on the Application Form carefully.

- (b) The Application Form can be used by the Eligible Equity Shareholders as well as the Renouncees.
- (c) Please read the Letter of Offer, and any addenda thereto carefully to understand the Application process and applicable settlement process. All references in this Application Form to the "Abridged Letter of Offer" are to the Abridged Letter of Offer read together with the Letter of Offer and any addenda thereto. For accessing the Letter of Offer, the Abridged Letter of Offer, and any addenda thereto and the Application Form, please refer to the links provided below on page 4 of this Application Form.
- (d) In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circular, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page 215 of the Letter of Offer.
- (c) Applications should be submitted to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Please note that on the Issue Closing Date, i.e., Monday, April 24, 2023, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.
- (f) In accordance with the SEBI Rights Issue Circular, the Resident Eligible Equity Shareholders, who hold Equity Shares in physical form as on the Record Date are required to send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by e-mail, post, speed post, courier, or hand delivery so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date, *i.e.*, Thursday, April 20, 2023. Alternatively the same can be uploaded in the website of the Registrar i.e., https://rights.cameoindia. com/sepc, after which they can apply in the Issue. The Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date. *i.e.*, Thursday, April 20, 2023. Alternatively the same can be uploaded in the website of the Registrar i.e., https://rights.cameoindia. com/sepc, after which they can apply in the Issue. The Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date i.e., Thursday, April 20, 2023, shall not be eligible to make an Application for Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form. Eligible Equity Shareholders holding Equity Shares in physical form. Eligible Equity Shareholders holding Equity Shares in physical form on page 221 of the Letter of Offer.
- (g) The Application should be completed in all respects. Any Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the Letter of Offer, and any addenda thereto and Abridged Letter of Offer the Rights Entitlement Letter and the Application Form are liable to be rejected. The Application Form must be filled in English.
- (h) An Investor, wishing to participate in this Issue, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application and required to provide necessary details, including details of the ASBAAccount, authorizing the SCSB to block an amount equal to the Application Money in the ASBAAccount mentioned in the Application Form. Please note that only those Investors who have a demat account can apply through ASBA facility. Resident Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date can participate in the Issue by furnishing the details of their demat account to the Registrar or our Company, at least two Working Days prior to the Issue Closing Date i.e., Thursday, April 20, 2023, post which they can apply to the Issue through ASBA mode.
- (i) In case of non-receipt of Application Form, Investors can also make Application on plain paper under ASBA process mentioning all necessary details as mentioned under the heading "Application on Plain Paper under ASBA process" on page 215 of the Letter of Offer and any addenda thereto.
- (j) The plain paper Application should be submitted at a Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB and not to the Banker to the Issue or Escrow Collection Bank (assuming that the Escrow Collection Bank is not a SCSB) or to our Company or the Registrar.
- (k) All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention his/her PAN allotted under the Income Tax Act, 1961, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, Application Forms without PAN will be considered incomplete and are liable to be rejected. With effect from August 16, 2010, the demat accounts for Investors for which PAN details have not been verified shall be "suspended for credit" and no allotment and credit of Rights Equity Shares pursuant to the Issue shall be made into the accounts of such Investors.
- (I) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBAAccount. Cash payment or payment by cheque or demand draft or pay order or NEFT or RTGS or through any other mode is not acceptable for Application. In case payment is effected in contravention of this, the Application may be deemed invalid and the Application Money will be refunded and no interest will be paid thereon.
- (m) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in English or Hindi and thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/ her official seal. The Investors must sign the Application as per the specimen signature recorded the SCSB.
- (n) In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the first Applicant.
- (o) All communication in connection with Application for the Rights Equity Shares, including any change in address of the Eligible Equity Shareholders should be addressed to the Registrar prior to the date of Allotment in this Issue quoting the name of the first/sole Applicant, folio numbers/DP ID and Client ID and Application Form number, as applicable. In case of any change in address of the Eligible Equity Shareholders, the Eligible Equity Shareholders should also send the intimation for such change to the respective depository participant, or to our Company or the Registrar in case of Eligible Equity Shareholders holding Equity Shares in physical form.
- (p) Only Eligible Equity Shareholders who are eligible to subscribe for Rights Entitlement and Rights Equity Shares in their respective jurisdictions under applicable securities laws are eligible to participate.
- (q) Only the Investors holding Equity Shares in demat form or the Physical Shareholders who furnish the details of their demat accounts to the Registrar not later than two Working Days prior to the Issue Closing Date i.e., Thursday, April 20, 2023, are eligible to participate in the Issue. In accordance with the SEBI Rights Issue Circular, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date i.e., Thursday, April 20, 2023, shall not be eligible to apply in this Rights Issue.

Please note that ASBAApplications may be submitted at all designated branches of the SCSBs available on the SEBI website at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do">https://www.sebi.gov.in/sebiweb/other/OtherAction.do</a> <a href="doi:do:do?doRecognised=yes">do:do:doRecognised=yes</a>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.

- (r) Investors are required to ensure that the number of Rights Equity Shares applied by them do not exceed the investment limits or maximum number of Equity Shares that can be held by them prescribed under applicable law.
- (s) The Investors shall submit only one Application Form for the Rights Entitlements available in a particular demat account. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations such the Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts; the Investors are required to submit the Application Form separately from each demat account.
- (t) Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.
- (u) The Company reserves the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber is authorised to acquire the Rights Equity Shares or Rights Entitlement in compliance with all applicable laws and regulations; (ii) appears to us or our agents to have been executed in or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where our Company believes that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such Application Form.
- (v) PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE *"TERMS OF THE ISSUE PROCEDURE FOR APPLICATION"* ON PAGE 214 OF THE LETTER OF OFFER.
- (w) Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

### LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday, April 24, 2023, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, *"Terms of the Issue - Basis of Allotment*" on page 228 of the Letter of Offer. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

### WITHDRAWAL OF APPLICATION

An Investor who has applied in this Issue may withdraw their Application at any time during Issue Period by approaching the SCSB where application is submitted. However, no Investor, may withdraw their Application post the Issue Closing Date.

## LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

The list of banks who have registered with SEBI to act as SCSBs for the ASBA Process is https://www.sebi.gov.in/sebiweb/other/OtherAction. do?doRecognisedFpi=yes&intmId=34.

For this Issue, following banks would be acting as SCSB: 1. Axis Bank Ltd 2. AU Small Finance Bank 3. Bandhan Bank 4. Bank of Baroda 5. Bank of India 6. Bank of Maharashtra 7. Barclays Bank PLC 8. BNP Paribas 9. Canara Bank 10. Catholic Syrian Bank Limited 11. Central Bank of India 12. CITI Bank NA 13. City Union Bank Ltd. 14.DBS Bank Ltd. 15. Deutsche Bank 16. Dhanlaxmi Bank Limited 17. Equitas Small Finance Bank 18. GP Parsik Sahakari Bank Limited 19. HDFC Bank Ltd. 20. HSBC Ltd. 21. ICICI Bank Ltd 22. IDBI Bank Ltd. 23. IDFC FIRST Bank 24. Indian Bank 25. Indian Overseas Bank 26. IndusInd Bank 27. J P Morgan Chase Bank, N.A. 28. Janata Sahakari Bank Ltd. 29. Karnataka Bank Ltd. 30. Karur Vysya Bank Ltd. 31. Kotak Mahindra Bank Ltd. 32. Mehsana Urban Co-operative Bank Limited 33. Nutan Nagarik Sahakari Bank Ltd. 34. Punjab & Sind Bank 35. Punjab National Bank 36. Rajkot Nagarik Sahakari Bank Ltd 37. RBL Bank Limited 38. South Indian Bank 39. Standard Chartered Bank 40. State Bank of India 41. Tamilnad Mercantile Bank Ltd. 42. The Ahmedabad Mercantile Co-Op. Bank Ltd. 43. The Federal Bank 44. The Jammu & Kashmir Bank Limited. 45. The Kalupur Commercial Cooperative Bank Ltd. 47. The Surat Peoples Co-op Bank Ltd 48. TJSB Sahakari Bank Ltd 49. UCO Bank 50. Union Bank of India 51. YES Bank Ltd 52. SVC Co-operative Bank Ltd.

In accordance with the SEBI ICDR Regulations, SEBI Rights Issue Circular, our Company will send the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material, through email to the email addresses or physical delivery through registered post / speed post to all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. The Letter of Offer will be provided, only through email and speed post, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company. Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

a) Our Company at <u>www.shriramepc.com;</u>

b) the Registrar to the Issue at <u>https://rights.cameoindia.com/sepc;</u>

c) the Stock Exchanges at www.bseindia.com and www.nseindia.com

The Investors can visit following links for the below-mentioned purposes:

a) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: investor@cameoindia.com

b) Updation of demat account details by resident Eligible Equity Shareholders holding shares in physical form: https://rights.cameoindia.com/sepc

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post- Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. The Resident Eligible Equity Shareholders, who hold Equity Shares in physical form as on the Record Date are required to submit a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by e-mail, post, speed post, courier, or hand delivery so as to reach to the Registrar to the Registrar to the Issue Closing Date, i.e., Thursday, April 20, 2023. Alternatively the same can be uploaded in the website of the Registrar i.e., https://rights.cameoindia.com/sepca no later than two Working Days prior to the Issue Closing Date spirer to the Issue Closing Date i.e., Thursday, April 20, 2023, after which they can apply in this Issue.

COMPANY DETAILS	REGISTRAR TO THE ISSUE
SEPC Engineering the Future	САМЕО
SEPC LIMITED	CAMEO CORPORATE SERVICES LIMITED
4th Floor, Bascon Futura SV,	Subramanian Building, No. 01, Club House Road,
IT Park Venkatanarayana Road, Parthasarathy Puram,	Chennai- 600 002, Tamil Nadu, India.
T. Nagar, Chennai – 600 17, Tamil Nadu, India	Tel: +91 44 4002 0700
<b>Tel:</b> +91 44 4900 5555;	Contact person: K. Sreepriya
Contact Person: Thiruppathi Sriraman,	Facsimile: N.A.
Company Secretary and Compliance Officer;	E-mail: priya@cameoindia.com
E-mail: info@sepc.in;	Website: www.cameoindia.com; https://rights.cameoindia.com/sepc
Website: www.shriramepc.com;	Investor grievance: investor@cameoindia.com
Corporate Identification Number: L74210TN2000PLC045167	SEBI Registration No: INR000003753