

MAHARASHTRA CORPORATION LIMITED

Corporate Identification Number: L71100MH1982PLC028750

Registered Office: 907/908, Dev Plaza, S.V. Road, Andheri (West), Mumbai – 400058, Maharashtra, India:

Tel: 022-67424815; **Contact Person:** Ms. Hardika Rakesh Kumar Solanki, Company Secretary & Compliance Officer;

Email-ID: mcl@visagar.com; Website: www.mahacorp.in.

FIRST AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES BEARING ISIN 'IN9272E01025' HELD AS ON THE RECORD DATE BEING FRIDAY, DECEMBER 16, 2022

Saturday 17 th December 2022	Last Date for Payment of First and Final Call: Monday, January 09, 2023
First and Final Call Notice Number:	
DP-ID / Client ID	
PAN:	
Sole/ First Holder:	
Address:	
Joint Holder 1:	
Joint Holder 2:	

Dear Shareholder,

Subject: Notice for payment of First and Final Call Money of Re. 0.75/- (Rupees Seventy-five Paise Only) for per partly paid-up Equity share issued by Maharashtra Corporation Limited ("MCL" or "Company") on right basis, pursuant to the Letter of Offer dated Tuesday, July 12, 2022 ("Letter of Offer" or "LOF").

In terms of the Letter of Offer, the Company had issued and allotted 49,62,22,210 (Forty-Nine Crores Sixty-Two Lakhs Twenty-Two Thousand Two Hundred And Ten) partly paid-up equity shares of face value of Re. 1.00/- (Rupees One Only) ('Rights Shares') for cash at an issue price of ₹ 1.00/- (Rupees One Only) on rights basis to the eligible equity shareholders of the Company, in the ratio of 11 (Eleven) Right Shares for every 3 (Three) equity shares of face value of Re. 1.00/- (Rupees One Only) ('Equity Shares') held as on the record date being Friday, July 08, 2022.

In accordance with the terms of the Issue as mentioned in the Letter of Offer, the Company had received an amount of Re. 0.25/-(Twenty-Five Paise Only) per Rights Share on application and the partly paid-up Rights Shares were allotted on Monday, August 29, 2022. The balance amount of Re. 0.75/- (Seventy-Five Paise Only) per partly paid-up Equity Shares is payable on in one or more subsequent calls as determined by the Board of Directors of the Company ('Board').

The Board of Directors at its meeting held on **Saturday**, **December 03**, **2022**, had decided and approved:

1. To make first and final call of Re. 0.75/-(Seventy-Five Paise Only) per Rights Share in respect of 49,62,22,210 (Forty-Nine Crores Sixty-Two Lakhs Twenty-Two Thousand Two Hundred And Ten) partly-paid Rights Shares, issued pursuant to the Letter of Offer dated Tuesday, July 12, 2022.

- 2. Fixation of **Friday, December 16, 2022**, as the record date ('**Record Date**'), for the purpose of ascertaining the holders of partly paid-up equity shares to whom the First and Final Call notice, for payment of the First and Final Call money, would be sent and the same had been intimated by the Board to BSE on the same day, **Friday, December 16, 2022**;
 - **3.** Fixation of the period of payment of First and Final Call (both days inclusive):

From	Monday,	
	December 26, 2022	
Last day by which the Call Money shall be	Monday,	Latest by 5.00
payable	January 09, 2023	p.m.
Duration	15	(Fifteen) Days

Accordingly, the Call Notice is hereby given to you to pay the First and Final Call money as per details given herein below:

No. of partly paid-up Right Shares held as on Record Date, i.e., Friday, December 16, 2022	Amount due and payable @ Re. 0.75/- (Rupees Seventy-five Paisa Only) per Rights Share (₹ in figures)

- 1. Please visit https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35
 to refer to the list of existing SCSBs [Self-Certified Syndicate Banks]
- 2. Available only to resident shareholders
- 4. Detailed instructions for payment of the First and Final Call Money are enclosed as Annexure I.
- 5. You are requested to make the payment of the First and Final Call Money on or before Monday, January 09, 2023. (Closure of Tendering Period)
- 6. Please also note the consequences of failure to pay First and Final Call, given below:
 - a. Interest @10% (Ten Per cent Only) p.a. will be payable for delay in payment of First and Final Call beyond **Monday**, **January 09**, **2023** till the actual date of payment;
 - b. The Company shall be entitled to deduct from any dividend payable to you, all sums of money outstanding on account of calls and interest due thereon in relation to the party paid-up equity shares of the company and:
 - c. The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon are liable to be forfeited in accordance with the Articles of Associations of the Company and the Letter of Offer.

7. Please note that the trading has been suspended of the Re. 0.25/- partly paid-up equity shares of the Company (ISIN: IN9272E01025) on the Stock Exchange with effect from December 15, 2022 on account of the First and Final Call. Eligible Shareholders who pay the First and Final Call on their Rights Equity Shares can expect credit of the fully paid-up equity shares of the Company and the commencement of trading on such fully paid-up equity shares within a period of 2 weeks from the last date for making the payment of First and Final Call i.e., within 2 weeks from January 09, 2023.

The Call Notice are also available on the Company's website at www.mahacorp.in.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Your Faithfully, For Maharashtra Corporation Limited Sd/-Tilokchand Manaklal Kothari Director DIN:00413627

Encl.: As Above

DETAILED INSTRUCTIONS

1. MODE OF DISPATCH

In terms of the provisions of the Companies Act, read with the relevant rules made thereunder, the Call Notice is being dispatched through email and courier only to holders of partly paid-up Right Shares, who have a registered address in India or who have provided an Indian address to our Company or Adroit Corporate Services Private Limited, the Registrar and Transfer Agent ('Registrar') and/ or the Depository Participant(s) as on the Record Date. The Call Notice along with the detailed instructions and payment slip are also available on the Company's website at www.mahacorp.in or the Registrar's website accessible at www.adroitcorporate.com;

2. PAYMENT INSTRUCTIONS

- a) Cash payments shall not be accepted.
- b) No part payment would be accepted, and part payment would be treated as non-payment which shall render the partly paid-up Rights Shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Companies Act, the Articles of Association, and the Letter of Offer. Partly paid-up Equity Shares in respect of which the First and Final Call payable remains unpaid may be forfeited, in accordance with the provisions of the Companies Act, the Articles of Association, and the Application form.
- c) Payments made using third party bank accounts are liable to be rejected and the Company, and the Registrar shall rely on the self- certification of the transaction in this regard.
- d) Excess/duplicate amount paid, or amount paid by person who is not a shareholder as on the Record Date will be refunded as per the following methods:
- (i) ASBA mode Unblocking of funds in the ASBA Account.
- (ii) Cheque Credit to the same bank account from where payment has been made.

3. PAYMENT MODES

		Online ASBA, by visiting the website of SCSBs offering the online ASBA
		facility, to block the monies payable towards the First and Final Call in their
	For payment	respective bank accounts maintained with such SCSBs
a)	through	Physical ASBA, by submitting the duly filled up ASBA Form (enclosed as
	Physical/	Annexure II) at the designated branch of the SCSB, to block the monies payable
	OnlineASBA	towards the first and final call in their respective bank accounts maintained with
		such SCSBs.
		Please visit
		https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes∫
		<u>mId=35</u> to refer to the list of existing SCSBs.

accordance with the SEBI circular bearing reference number 'SEBI/HO/CFD/DIL1/CIR/238/2020' dated December 8, 2020, shareholders can also make the First and Final Call Money payment by using the facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by For payment through 3-inb some of the brokers. 1 Account (ii) Shareholders must log into their demat account and under the relevant section proceed with the payment for First and Final Call Money of Maharashtra Corporation Limited. (iii) Shareholders are requested to check with their respective brokers for exact process to be followed. (iv) Shareholders may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. (v) The Company, or Registrar will not be responsible for non-availability of this payment method to the shareholders. Shareholders are requested to send the payment slip along with cheque/ demand draft made payable to: "Maharashtra Corporation Limited First & Final Call Money-For payment Resident Shareholder c) Escrow Collection-R a/c" (For resident shareholders) through Non-Resident "Maharashtra Corporation Limited First & Final Call Moneycheque/ Shareholder Escrow Collection-NR a/c" (For Non-resident shareholders) demand draft (ii) The payment slip is enclosed as Annexure – III (iii) The shareholder must inter alia state the following details in the payment slip: Full Name of the Sole/First shareholder; First and Final Call Notice number; DP ID-Client ID/ Folio No.; and No. of partly paid-up Right Shares. (iv) The payment slips along with the amount payable by cheque or demand draft must be presented at HDFC Bank Limited at the following locations on or before **Monday**, **January 09**, **2023**; Agra: W.B.O. Dept | HDFC Bank Ltd, Bhawna Plaza, Plot No. 109-110, Sector 12 A, Deen Dayal Upadhyay Puram Sikandra, Agra-282007, **Ahmedabad:** HDFC Bank Ltd. 2nd Floor, Tej Enclave, Opp. Gandhigram Railway Station, Above For Raod, Ahmedabad-380009, Honda, Off. Ashram Ahmednagar: Resident HDFC Bank Ltd, Ajinkya Tara Complex, Narhari nagar corner Opp **Shareholders** saitara hotel. Gulmohar road Ahmednagar Maharashtra 414003, **Akola:** HDFC BANK LTD, Akola WBO 3rd Floor, Landmark Complex, Gorakshan Road Opp Hotel Vaibhav Old Income Tax Square Akola – 444001, Allahabad: HDFC BANK WBO 2 nd Floor 58 SP Marg Civil Lines Allahabad -211001, Amravati: HDFC Bank Ltd, Venus Plaza, Shegaon Naka, Amravati. 444605, Amreli: HDFC Bank LTD, Manekpara Sheri no -2, Amreli-365601, Aurangabad: HDFC Bank Ltd, 1st Floor, Divekar Plaza, Padampura Circle, Station Road, Aurangabad 431001. **Bangalore:** Hdfc Bank Ltd., Cash Management Services, "Salco Centre", # 8/24, Richmond Road, Bangalore – 560025, **Barielly:** HDFC BANK LTD-154 FIRST FLOOR KRISHNA PLACE CIVIL LINES BAREILY, **Barmar:** HDFC BANK, GROUND FLOOR, AH 50, 80 FEET ROAD, NEAR CITY CENTER, MAHAVEER NAGAR BARMER – 344001, **Belgaum:** HDFC Bank Ltd Wholesale Banking Operation, 2nd Floor, CTS no. 5854, Congress Road, Tilakwadi, Belgaum 590006, Karnataka, **Bhopal:** HDFC BANK Ltd. H3 Sector No- 1 DRM road Shakti nagar, Bhopal - 462024(M.P.), **Bhuj:** HDFC Bank Ltd. 1st Floor, Vashikama Chambers, Jubilee Circle, Bhuj: Kacheh Ltd. 1st Floor, Yashikama Chambers, Jubilee Circle, Bhuj - Kachchh 370001, **Bilaspur:** HDFC Bank Ltd-WBO-Operations Ist Floor,

C.G.

Prashant Complex, Opp. Schaefer Memorial School, Mungeli Naka,

Pin – 495001, **Chennai:** No. 115,

Radhakrishnan Salai, 2Nd Floor, Opp. To Csi Kalyani Hospital, Mylapore, Chennai – 600004, **Cuttack:** HDFC BANK LTD, Shanti Niketan Building, Jholasahi, Cuttack, Odisha-753001, Delhi: HDFC Bank Ltd, B - 7/3, Asaf Ali Road, Delhi – 110002, Erode: HDFC BANK LTD, 141 Kandha kottam Complex, First Floor Sathy road, Near PSR silks, Erode 638003, **Hisar:** HDFC BANK Ltd, WBO Department 2nd Floor, Akash Plaza Building, Jindal Chowk Hissar-125001, Haryana, **Hoshiarpur:** First Floor, Opp Maharaja Palace, Sutheri Road, Hoshiarpur-146001, **Hyderabad:** Il Floor, D. No. 6-3-244 A / 246 Bayyana Palladium "Bank Hayse" Pand No. 1 Banjara 244 A / 246, Roxana Palladium, "Bank House", Road No 1, Banjara Hills, Hyderabad – 34, II Floor, D. No. 6-3-244 A / 246, Roxana Palladium, "Bank House", Road No 1, Banjara Hills, Hyderabad – 34, **Indore**; Hdfc Bank Ltd., 1St Floor, Brilliant Avenue, Sch No. 94, 152014, Sector -B, Behind Bombay Hospital, Ring Road, Indore -452010, **Jaipur:** HDFC Bank Limited, Wholesale Banking Operations. ii floor, Jtn-Anukampa, Adjoining Raj Mandir Cinema, Bhagwan Das Road C-scheme, Jaipur Jalgoan: HDFC Bank Ltd., 1st Floor, Plot Road C-scheme, Jaipur Jalgoan: HDFC Bank Ltd., 1st Floor, Plot No. 73-74, Yashwant Colony, Ringroad, Opp. Roseland English Medium School, Jalgaon - 425001, Jammu: HDFC Bank Limited Site No 1 kashmir Auto Aids Transport Nagar Narwal Jammu J&K-180005, Jodhpur: AIRPORT ROAD, ratanada CIRCLE-JODHPUR — 342011, Kolhapur: 1116/D, "E" Ward, Shahupuri, Near Paach Bunglow, Bhagarathi Heights, Second Floor, WBO, Kolhapur, Kokata: HDFC Bank Ltd, CMS Operations, Bengal Intelligent Park, Omega Building, 15th Floor, Block EP & GP, Next to Infinity Building, Salt Lake Sector - V, Kolkata — 700091, Kota: HDFC Bank Ltd, 02nd Floor, 1-A-1 SFS Dr Sheela Choudhary Road Talwandi Kota Rajasthan 324005, Latur: HDFC BANK LTD, Wholesale Banking Operations, M.G Road, Vora Bungalow, Near Municipal Corporation Latur -413512, Lucknow: Pranay Towers 38, Darbari Lal Sharma Marg Lucknow -226001, Ludhiana: HDFC BANK LTD Lal Sharma Marg Lucknow -226001, Ludhiana: HDFC BANK LTD SCO 65 PHASE 2 URBAN ESTSTE DUGRI LUDHIANA 141001, Mangalore: Wholesale Banking Operations, Ideal Towers First Floor, Oppsite to Sharavu Ganapathy Temple Mangalore 575001, Meerut: WBO CMS/CLEARINING, HDFC BANK LTD, 171/1, Meerut: October 18 July 18 Suryansh Plaza, Taru Kunj, Garh Road, Meerut – 250004, Mumbai: Ground Floor, Maneckji Wadia Building, Nanik Motwani Marg, Near Kala Ghoda, Opp Mumbai University, Fort Mumbai- 400 001, Muzaffarpur: HDFC BANK LTD, 2nd Floor, Jawahar Lal Road, Chhoti Saraiyaganj, Muzaffarpur, Bihar-842001, Nagpur: Hdfc Bank Ltd, Wbo Group First Floor, Plot No 18/3 & 18/3-Part It Park, Behind Possistent Systems Software Technology, Pork, Govern Behind Persistent Systems Software Technology Park ,Gayatri Nagar, Mouza Parsodi,Nagpur – 440022, **Nasik:** HDFC BANK LTD,Shop No - 1-4, First Floor, Swastik Trade Center, Opp. Fame Theater, Bodhale Nagar Nasik Pune Road, Nasik - 422 011, **Panipat**: HDFC Bank Ltd, WBO Department, 1st Floor, Near Hotel Hive, Panipat -132103, Patan: HDFC BANK LTD, Cms Department, 1st Floor, Vrundavan Complex, Opp Bageshwar Mahadev temple, station raod, patan. 384265, Patiala: HDFC Bank Ltd, Garg Plaza Market ,Jakhal Raod Patran ,Patran Distt Patiala, Pune: Hdfc Bank Ltd , Wholesale Banking Operations, Fortune Square, Near Deep Bunglow Chowk, Model Colony, Shivaji Nagar, Pune 411 016, Rajkot: 1St & 2Nd Floor, "Shri Harish,"40 / A Bhaktinagar Society, Shatra, Sorvice Prench WPO Office No. 1 2nd Floor, Carneting, States, Sorvice Prench WPO Office No. 1 2nd Floor, States, Sorvice Prench WPO Office No. 1 2nd Floor, States, Sta Satara Service Branch, WBO, Office No. 1, 2nd Floor, Generations Building, Opp. Collector Office, Near LIC Building, Sadar Bazar, Powai Naka Satara, PIN – 415001, Satna: HDFC Bank Ltd., TMD Complex, Infornt of hotel, savera Rewa road, Satna (MP) – 485001, Siliguri: HDFC Bank Ltd,1ST Floor, Bharat Bhavan,Sevoke More, Hill Cart Road, Siliguri-734001, Solapur: HDFC Bank Ltd.,WBO, First Floor, Sugar & Spice, Plot No 64,Opposite Syndicate Bank, Hotagi Road,Solapur 413003, Maharashtra, Sri ganganagar: 6-E-12-Jawahar Nagar Sriganganagar-335001, Surat: HDFC Bank Ltd., Whalesele, Parking Operations 12th, Floor, D. Wing, Sweetile, Wholesale Banking Operations, 12th Floor, D Wing, Swastik Universal, Next to Valentine Cinema, Piplod, Surat 395 007, Surendranagar: Milan Icon, 1st Floor, Opp President Hotel, S T Road, Surendranagar-363001, Thirvannthapuram (Trvendrum): HDFC Bank Ltd Wholesale Banking Operations, BOB Plaza II Floor, Plamoodu, Pattom, Trivandrum-695004, Thrissur (Trichur): HDFC Bank Ltd, WBO, 3rd Floor, Suharsha Towers, Shornur Road, Thrissur-680001, Udaipur: HDFC Bank Ltd - WBO, UDAY - 2nd Floor, 3 Durga Nursery Road, Idaipur-313001, Vadodara: 04th Floor, 3 Durga Nursery Road, Udaipur-313001, Vadodara: 04th.

			Floor, Kanha Capital, Alkapuri, Opp. Hotel Express, Vadodara, Vellore: No 73,0FFICERS LINE,KRISHNA NAGAR,VELLORE 632001, Vijaywada: Hdfc Bank Ltd., D.No: 40-5-4A,I Floor, Tikkle Road,Vijayawada-520 010, Vishakapatnam: HDFC BANK LTD Wholesale Banking Operations D.No.50-52-15/23, 1st floor, MIG-1,Near Krishna Mandir, Seethamadhara,Visakhapatnam - 530 013, Warangal: 1-8-605/1,2 nd floor,Nakkalagutta,Hanamkonda,warangal,506002, Yavatmal: HDFC Bank Ltd, Pokharna Towers Near Mahadev Mandir Road Yavatmal 445001
		For Non- Resident Shareholders	Mumbai - Ground Floor, Maneckji Wadia Building, Nanik Motwani Marg, Near Kala Ghoda Opp Mumbai University, Fort Mumbai- 400 001,
		For further detail page 123, of the	s, see 'Procedure for Application through the ASBA Process' on Letter of Offer.
		collection ce along with t office of th Jafrebhoy Ir Mumbai-400 stating the Mumbai, suc of the First a (vi) Cheque/ Der Bank, which Clearing Ho presented. A (vii) After the la branches at Money payr (viii) The Comp to reject suc	any will not be liable for any delayed receipt and reserves the right h delayed receipts.
d)	Non-Payment	shall render the thereon, liable t	at, failure to pay the First and Final Call Money, as aforesaid, a partly paid-up Rights Shares, including the amount already paid to be forfeited in accordancewith the Companies Act, the Articles of the Company and Letter of offer.

5. OTHER INFORMATION

- a) The IN9272E01025 representing partly paid-up Right Shares of face value ₹1.00/- (Rupees One Only) each with ₹ 0.25/- (Rupees Seventy-Five Paise Only) paid-up has been suspended by BSE with effect from Thursday, December 15, 2022. Further the IN9272E01025 representing partly paid-up Rights Shares has been suspended by the Depositories effective end of Closing hours on Friday, 16th December, 2022.
- b) The process of Corporate action for converting the partly paid-up Right Shares to the fully paid-up Equity Shares under the present **INE272E01027** for the existing Equity Shares, allotted by the Depositories, is estimated to be completed within a period of 2 weeks from the last date for making the payment of First and Final Call i.e. within 2 weeks from January 09, 2023 as stipulated under this Notice.
- c) Upon completion of the corporate action, the partly paid-up Right Shares shall be converted into Equity Shares and would be credited to INE272E01027, allotted by the Depositories.
- d) In case of non-receipt of the Call Notice, shareholders can request by e-mail or letter, for the duplicate Call Notice to the Registrar, or may also download the same from the Company's website accessible at www.mahacorp.in or the Registrar's website accessible at www.adroitcorporate.com; In such a case, however, the shareholder need to fill the DP ID-Client ID, number of partly paid-up equity shares held and amount payable towards the First and Final Call Money.
- e) The shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.
- f) This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of Maharashtra Corporation Limited in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.
- g) All correspondence in this regard may be addressed to:

Adroit Corporate Services Private Limited

18-20, Jaferbhoy Industrial Estate, Makwana Road, Marol Naka, Andheri (East), Mumbai 400059, Maharashtra, India;

Contact Details: 022-42270400; Fax Number: 022-28594442;

E-mail ID/ Investor grievance e-mail:

info@adroitcorporate.com;

Website: www.adroitcorporate.com; Contact Person: Ms. Diviya Nadar

SEBI Registration Number: INR000002227;



MAHARASHTRA CORPORATION LIMITED

Corporate Identification Number: L71100MH1982PLC028750

Registered Office: 907/908, Dev Plaza, S.V. Road, Andheri (West), Mumbai – 400058, Maharashtra, India; **Tel:** 022-67424815; **Contact Person:** Ms. Hardika Rakesh Kumar Solanki, Company Secretary & Compliance Officer;

Email-ID: mcl@visagar.com; Website: www.mahacorp.in.

ANNEXURE – II APPLICATION FORM

(ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY

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Note: Transfer of partly paid-up e	quity share	es shall be	made i	n demate	rialized	form o	nly.							
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6. PAYMENT DETAILS [IN CAPITAL LETTERS]

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APPLICATION FORM GENERAL INSTRUCTIONS (ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY)

GENERAL INSTRUCTIONS

- 1. Please read the instructions printed on the Application Form carefully.
- 2. The Application Form can be used by the shareholders holding partly paid-up Rights Shares of Maharashtra Corporation Limited on the Record date. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "For payment through Physical/Online ASBA" in the Call Notice.
- 3. Applications should be submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block the First and Final Call Money payable on the Application in their respective ASBA Accounts. Please note that on the last Date for payment, i.e., **Monday, January 09, 2023,** of First and Final Call for Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by BSE.
- 4. An Investor, wishing to participate in this first and final call through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Please note that only those Investors who have a demat account can apply through ASBA facility.
- 5. Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form are liable to be rejected. The Application Form must be filled in English.
- 6. Physical ASBA Applications should not be submitted to the Escrow Collection Bank (assuming that such Escrow Collection Bank is not an SCSB), the Company or the Registrar.
- 7. In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account. Cash payment or payment by cheque or demand draft or pay order or NEFT or RTGS or through any other mode is not acceptable for application through ASBA process. In case payment is made in contravention of this, the Application will be deemed invalid, and the Money paid will be refunded and no interest will be paid thereon.
- 8. All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention their PAN allotted under the Income-tax Act, irrespective of the amount of the payment. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, Applications without PAN will be considered incomplete and are liable to be rejected. With effect from August 16, 2010, the demat accounts for Investors for which PAN details have not been verified shall be 'suspended for credit' and no Allotment and credit of Rights Shares pursuant to this Issue shall be made into the accounts of such Investors. Further, in case of Application in joint names, each of the joint Applicants should sign the Application Form.
- 9. In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account
- 10. For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Investors must sign the Application as per the specimen signature recorded with the SCSB.
- 11. In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the first Applicant.

- 12. Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.
- 13. Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI website at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.
- 14. LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs);

The list of banks who have registered with SEBI to act as SCSBs for the ASBA Process is https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34. For this Issue, following banks would be acting as SCSB: 1) Ahmedabad Mercantile Co-Op Bank Ltd, 2) AU Small Finance Bank Limited, 3) Axis Bank Ltd, 4) Bandhan Bank, 5) Bank of Baroda, 6) Bank of India, 7) Bank of Maharashtra, 8) Barclays Bank PLC, 9) BNP Paribas, 10) Canara Bank, 11) Credit Suisse, 12) Central Bank of India, 13) CITI Bank NA, 14) City Union Bank Ltd., 15) DBS Bank Ltd., 16) DCB Bank Ltd., 17) Deutsche Bank, 18) Dhanlaxmi Bank Limited, 19) Equitas Small Finance Bank, 20) GP Parsik Sahakari Bank Limited, 21) HDFC Bank Ltd., 22) HSBC Ltd., 23) ICICI Bank Ltd., 24) IDBI Bank Ltd., 25) IDFC FIRST Bank, 26) Indian Bank, 27) Indian Overseas Bank, 28) IndusInd Bank, 29) J P Morgan Chase Bank, N.A., 30) Jammu and Kashmir bank, 31) Janata Sahakari Bank Ltd., 32) Karnataka Bank Ltd., 33) Karur Vysya Bank Ltd., 34) Kotak Mahindra Bank Ltd., 35) Mehsana Urban Co-operative Bank Limited, 36) Nutan Nagarik Sahakari Bank Ltd., 37) Punjab & Sind Bank, 37) Punjab National Bank, 39) Rajkot Nagarik Sahakari Bank Ltd, 40) RBL Bank Limited, 41) South Indian Bank, 42) Standard Chartered Bank, 43) State Bank of Bikaner and Jaipur, 44) State Bank of Hyderabad, 45) State Bank of India, 46) State Bank of Mysore, 47) State Bank of Patiala, 48) State Bank of Travencore, 49) SVC Co-operative Bank Ltd., 50) Syndicate Bank, 51) Tamilnad Mercantile Bank Ltd., 52) The Ahmedabad Mercantile Co-Op. Bank Ltd., 53) The Federal Bank, 54) The Jammu & Kashmir Bank Limited. 55) The Kalupur Commercial Co-operative Bank Ltd., 56) The Lakshmi Vilas Bank Ltd., 57) The Saraswat Co-Operative Bank Ltd., 58) The Surat Peoples Co-op Bank Ltd., 59) TJSB Sahakari Bank Ltd., 60) UCO Bank, 61) Union Bank of India, 62) YES Bank Ltd.

Investors can access the First and Final Call Money Notice on the websites of Company accessible at www.mahacorp.in.; Registrar at www.adroitcorporate.com; and BSE at www.bseindia.com.



MAHARASHTRA CORPORATION LIMITED

Corporate Identification Number: L71100MH1982PLC028750

Registered Office: 907/908, Dev Plaza, S.V. Road, Andheri (West), Mumbai – 400058, Maharashtra, India; **Tel:** 022-67424815; **Contact Person:** Ms. Hardika Rakesh Kumar Solanki, Company Secretary & Compliance Officer;

Email-ID: mcl@visagar.com; Website: www.mahacorp.in.
ANNEXURE – III

MAHARASHTRA CORPORATION LIMITED - PAYMENT SLIP

(To be used only in case of payment through cheque / demand draft)

ELIGIBLE SHAREHOLDERS MAKING PAYMENT BY CHEQUE/DEMAND DRAFT THOUGH ESCROW ACCOUNT SHOULD SUBMIT THIS PAYMENT SLIP TO ESCROW BANK ALONG WITH CHEQUE/DEMAND DRAFT

	BAN	NK AL	ONG	WIT	TH CI	HEQU	JE/DI	EMA	ND D	RAF	Γ				
From: Name of the Sole/ First I	Holder	:			FC Banch:	ank L	imited	1					orpor	ate Se	rvice
Address:					ase fill i			anch,			Esta Ma (An	nte, M rol Na dheri	akwa aka, (East)	oy Ind na Ros o, Mur ashtra	ad, nbai
Notice Number: PAN:												000,1	,101101	asirira	,
Subject: Notice for pay Only) per par <u>basis</u> , bearing	tly pai	id-up l	Right	s Sha	re iss	ued b	y Ma	hara	shtra	Corp	orati	on Li	mited	on ri	
1. I/We am/are registere Shares on the Record First and Final Call.															
2. I/We have received the and Final Call and I/w are not making payment	e mak nt fron	e payn 1 any tl	nent o nird-p	f the arty b	First a	and Fi	nal Ca	-	•	_	-			•	
3. I/We give below my/o Name of the Sole/ First	ur par	ticulars	, nam	ely:		I									
Applicant															
Name of the Second Applicant															
Name of the Third Applicant															
Indian Address															
E-mail Address															
Contact Number															

	TYPE OF Al (Please tick):	PPLICANTS Resident		lon-Res	sident	
	Note: Non-reside	ent Applicants applying on	non-repatr	iation l	basis should select 'Resi	dent'.
5.	FIRST AND FIN	AL CALL NOTICE NO	.:			
	DP ID and Client ID (For shares held in Dematerialized form)	No. of partly paid-up Righ Shares held as on Call Reco Date i.e., Friday, December 2022 (A)	ord		nd payable @ Re. 0.75/- (R Only) per partly paid-up R * ₹0.25/- (Rupees Twenty-F (₹ in figures)	ights share
6.	PAYMENT DET Cheque/ DD	Drawn on (Bank &	Date of		Cheque / Demand Draft Amount	Bank Serial No. (To be filled in by
	No.	Branch)	Payme	<u>nt</u>	(In Rupees)	the Bank)
	Note: Signature(sthe joint shareho	s) as per the specimen reco lders must sign in the sam	e sequence	the De	pository. In case of joint specimen recorded with	
			1 Cai 11	lere		
					MENT OF ID. PURCE AND	
	MAHARASHTRA	A CORPORATION LIMITED	ACKNOW	LEDGE	MENT SLIP - FIRST AND	FINAL CALL NOTICE
	MAHARASHTRA Received Cheque branch] the amou		ACKNOW for syment towa	LEDGE the	MENT SLIP - FIRST AND drawn on First Call for the below i	FINAL CALL NOTICE[name of bank and mentioned partly paid-
	MAHARASHTRA Received Cheque branch] the amou up equity shares	A CORPORATION LIMITED e/DD Nodated untafore said being the pay of Maharashtra Corporation	ACKNOW for syment towa	LEDGE Tds the (Details	MENT SLIP - FIRST AND drawn on First Call for the below is to be filled by the share nd Stamp of the Collection	FINAL CALL NOTICE[name of bank and mentioned partly paid-

Instructions to fill up the Payment Slip

- 1. Cheque/demand draft should be drawn on such bank, including co-operative bank, which is situated at and is a member or sub-member of the Bankers' Clearing House located at the center where this First and Final Call Notice is presented. Any other mode will not be accepted and will be rejected.
- 2. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts.
- 3. Payment Slips should be complete in all respects and cheques/demand drafts linked to incomplete Payment Slips will be rejected.
- 4. The Payment Slip must be filled in English only.
- 5. All applicants and in the case of application in joint names, each of the joint applicants should mention their respective PANs allotted under the Income Tax Act.
- 6. Eligible Shareholders are advised to write the below mentioned information on the reverse of the cheque / demand draft:
- Full name of the sole / first holder.
- First And Final Call Notice No.
- DP ID / Client ID; and
- No. of partly paid-up Rights Shares held by the Eligible Shareholder
- 7. The Payment Slip along with the amount payable by cheque or demand draft must be submitted at HDFC Bank at any of the following locations on or before Monday, January 09, 2023. Please check with your respective bank for cut-off time to submit the cheque/demand draft along with Payment Slip.
- 8. List of collection centers of the escrow banks where cheques or demand draft can be deposited.

HDFC BANK LIMITED

For Resident Shareholders

Agra: W.B.O. Dept | HDFC Bank Ltd, Bhawna Plaza, Plot No. 109-110, Sector 12 A, Deen Dayal Upadhyay Puram Sikandra, Agra-282007, Ahmedabad: HDFC Bank Ltd. 2nd Floor, Tej Enclave, Opp. Gandhigram Railway Station, Above Emerald Honda, Off. Ashram Raod, Ahmedabad-380009, Ahmednagar: HDFC Bank Ltd, Ajinkya Tara Complex, Narhari nagar corner Opp saitara hotel. Gulmohar road Ahmednagar Maharashtra 414003, **Akola:** HDFC BANK LTD, Akola WBO 3rd Floor, Landmark Complex, Gorakshan Road Opp Hotel Vaibhav Old Income Tax Square Akola – 444001, Allahabad: HDFC BANK WBO 2 nd Floor 58 SP Marg Civil Lines Allahabad -211001, Amravati: HDFC Bank Ltd , Venus Plaza , Shegaon Naka, Amravati. 444605, Amreli: HDFC Bank LTD, Manekpara Sheri no -2, Amreli-365601, Aurangabad: HDFC Bank Ltd,1st Floor, Divekar Plaza,Padampura Circle,Station Road,Aurangabad 431001. **Bangalore:** Hdfc Bank Ltd., Cash Management Services,"Salco Centre", # 8/24, Richmond Road,Bangalore – 560025, **Barielly:** HDFC BANK LTD -154 FIRST FLOOR KRISHNA PLACE CIVIL LINES BAREILY, **Barmar:** HDFC BANK, GROUND FLOOR, AH 50, 80 FEET ROAD, NEAR CITY CENTER, MAHAVEER NAGAR BARMER – 344001, **Belgaum:** HDFC Bank Ltd Wholesale Banking Operation, 2nd Floor, CTS no. 5854, Congress Road, Tilakwadi, Belgaum 590006, Karnataka, **Bhopal:** HDFC BANK Ltd.H3 Sector No- 1 DRM road Shakti nagar ,Bhopal - 462024(M.P), Bhuj: HDFC Bank Ltd. 1st Floor, Yashikama Chambers, Jubilee Circle, Bhuj - Kachchh 370001, **Bilaspur:** HDFC Bank Ltd. 1st Floot, Fashikalia Chambers, Jubilee Circle, Bhuj - Kachchh 370001, **Bilaspur:** HDFC Bank Ltd-WBO-Operations Ist Floor, Prashant Complex, Opp. Schaefer Memorial School, Mungeli Naka, Bilaspur [C.G.] Pin – 495001, **Chennai:** No. 115, Dr. Radhakrishnan Salai, 2Nd Floor, Opp. To Csi Kalyani Hospital, Mylapore, Chennai – 600004, **Cuttack:** HDFC BANK LTD, SHANTI NIKETAN BUILDING, JHOLASAHI, CUTTACK, ODISHA-753001, Delhi: HDFC Bank Ltd, B - 7/3, Asaf Ali Road, Delhi – 110002, **Erode:** HDFC BANK LTD, 141 Kandhakottam Complex, First Floor Sathy road, Near PSR silks, Erode 638003, Hisar: HDFC BANK Ltd, WBO Department 2nd Floor, Akash Plaza Building, Jindal Chowk Hissar-125001, Haryana, Hoshiarpur: First Floor, Opp Maharaja Palace, Sutheri Road, Hoshiarpur-146001, **Hyderabad:** II Floor, D. No. 6-3-244 A / 246, Roxana Palladium, "Bank House", Road No 1, Banjara Hills, Hyderabad – 34, II Floor, D. No. 6-3-244 A / 246, Roxana Palladium, "Bank House", Road No 1, Banjara Hills, Hyderabad – 34, **Indore;** Hdfc Bank Ltd., 18t Floor, Brilliant Avenue, Sch No. 94, 18th Park House 18th No. 94, 18th No. 94 Sector -B, Behind Bombay Hospital, Ring Road, Indore -452010, Jaipur: HDFC BANK LIMITED, WHOLESALE BANKING OPERATIONS. II FLOOR, JTN-ANUKAMPA, ADJOINING RAJ MANDIR CINEMA, BHAGWAN DAS ROAD C-SCHEME, JAIPUR, Jalgoan: HDFC Bank Ltd., 1st Floor, Plot No. 73-74, Yashwant Colony, Ringroad, Opp. Roseland English Medium School, Jalgoan - 425001, Jammu: HDFC Bank Limited Site No 1 kashmir Auto Aids Transport Nagar Narwal Jammu J&K-180005, **Jodhpur:** AIRPORT ROAD,RATANADA CIRCLE-JODHPUR – 342011, **Kolhapur:** 1116/D, "E" Ward, Shahupuri , Near Paach Bunglow, Bhagarathi Heights, Second Floor, WBO, Kolhapur, **Kokata:** HDFC Bank Ltd, CMS Operations, Bengal Intelligent Park, Omega Building, 15th Floor, Block EP & GP, Next to Infinity Building, Salt Lake Sector - V, Kolkata – 700091, **Kota:** HDFC Bank Ltd, 02nd Floor, 1-A-1 SFS Dr Sheela Choudhary Road Talwandi Kota Rajasthan 324005, **Latur:** HDFC BANK LTD, Wholesale Banking Operations, M.G Road, Vora Bungalow, Near Municipal Corporation Latur -413512, Lucknow: Pranay Towers 38, Darbari Lal Sharma Marg Lucknow -226001, Ludhiana: HDFC BANK LTD SCO 65 PHASE 2 URBAN ESTSTE DUGRI LUDHIANA 141001, Mangalore: Wholesale Banking Operations, Ideal Towers First Floor, Oppsite to Sharavu Ganapathy Temple Mangalore 575001, **Meerut:** WBO CMS/CLEARINING, HDFC BANK LTD, 171/1, Suryansh Plaza, Taru Kunj, Garh Road, Meerut – 250004,

Mumbai: Ground Floor, Maneckji Wadia Building, Nanik Motwani Marg, Near Kala Ghoda, Opp Mumbai University, Fort Mumbai- 400 001, **Muzaffarpur:** HDFC BANK LTD, 2nd Floor, Jawahar Lal Road, Chhoti Saraiyaganj, Muzaffarpur, Bihar-842001, **Nagpur:** Hdfc Bank Ltd, Wbo Group First Floor, Plot No 18/3 & 18/3-Part It Park, Behind Persistent Systems Software Technology Park ,Gayatri Nagar, Mouza Parsodi, Nagpur – 440022, **Nasik**: HDFC BANK LTD, Shop No - 1-4, First Floor, Swastik Trade Center, Opp. Fame Theater, Bodhale Nagar Nasik Pune Road, Nasik - 422 011, **Panipat**: HDFC Bank Ltd, WBO Department, 1st Floor, Near Hotel Hive, Panipat -132103, **Patan**: HDFC BANK LTD, CMS DEPARTMENT, 1 ST FLOOR, VRUNDAVAN COMPLEX, OPP BAGESHWAR MAHADEV TEMPLE, STATION RAOD, PATAN.- 384265, Patiala: HDFC BANK LTD, GARG PLAZA MARKET, JAKHAL RAOD PATRAN ,PATRAN DISTT PATIALA, Pune: Hdfc Bank Ltd , Wholesale Banking Operations, Fortune Square, Near Deep Bunglow Chowk, Model Colony, Shivaji Nagar, Pune 411 016, Rajkot: 1St & 2Nd Floor, "Shri Harish, "40 / A Bhaktinagar Society, Bhaktinagar Circle. Rajkot - 360 002, Satara: HDFC Bank Ltd., Satara Service Branch, WBO, Office No. 1, 2nd Floor, Generations Building, Opp. Collector Office, Near LIC Building, Sadar Bazar, Powai Naka Satara, PIN – 415001, Satna: HDFC Bank Ltd.,TMD Complex,Infornt of hotel,savera Rewa road ,Satna (MP) – 485001, Siliguri: HDFC BANK LTD,1ST FLOOR, BHARAT BHAVAN,SEVOKE MORE, HILL CART ROAD, SILIGURI-734001, Solapur: HDFC Bank LTD., WBO, First Floor, Sugar & Spice, Plot No 64, Opposite Syndicate Bank, Hotagi Road, Solapur 413003, Maharashtra, **Sri ganganagar**: 6-E-12-Jawahar Nagar Sriganganagar-335001, **Surat**: HDFC Bank Ltd, Wholesale Banking Operations, 12th Floor, D Wing, Swastik Universal, Next to Valentine Cinema, Piplod, Surat 395 007, Surendranagar: Milan Icon, 1st Floor, Opp President Hotel, S T Road, Surendranagar-363001, **Thirvannthapuram** (**Trvendrum**): HDFC Bank Ltd Wholesale Banking Operations, BOB Plaza II Floor, Plamoodu, Pattom, Trivandrum-695004, **Thrissur** (**Trichur**): HDFC Bank Ltd, WBO, 3rd Floor, Suharsha Towers, Shornur Road, Thrissur-680001, Udaipur: HDFC Bank Ltd WBO, UDAY - 2nd Floor, 3 Durga Nursery Road, Udaipur-313001, Vadodara: 04th. Floor, Kanha Capital, Alkapuri, Opp. Hotel Express, Vadodara, Vellore: No 73,OFFICERS LINE,KRISHNA NAGAR,VELLORE 632001, Vijaywada: Hdfc Bank Ltd., D.No: 40-5-4A,I Floor, Tikkle Road,Vijayawada-520 010, Vishakapatnam: HDFC BANK LTD Wholesale Banking Operations D.No.50-52-15/23, 1st floor, MIG-1, Near Krishna Mandir, Seethamadhara, Visakhapatnam - 530 013, Warangal: 1-8-605/1,2 nd floor, Nakkalagutta, Hanamkonda, warangal, 506002, **Yavatmal:** HDFC BANK LTD, POKHARNA TOWERS NEAR MAHADEV MANDIR ROAD YAVATMAL 445001

For Non-Resident Shareholder

Mumbai - Ground Floor, Maneckji Wadia Building, Nanik Motwani Marg, Near Kala Ghoda, Opp Mumbai University, Fort Mumbai - 400 001