

APPLICATION FORM FOR ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY AND RENOUNCES ONLY USING ASBA FACILITY

The Investors may also apply in the Issue using R-WAP facility at www.linkintime.co.in.

Further, the Eligible Equity Shareholders who have not provided details of their respective demat account to the Company or the Registrar at least two Working Days prior to the Issue Closing Date, may apply in the Issue using only through the R-WAP facility.



MOLD-TEK
Packaging Limited

MOLD-TEK PACKAGING LIMITED

Registered Office and Corporate Office:

8-2-293/82/A/700, Ground Floor Road No 36,

Jubilee Hills, Hyderabad, Telangana 500033

Tel: (91 40) 4030 0323

Contact Person: Thakur Vishal Singh,
Company Secretary and Compliance Officer

E-mail: cs@moldteckpackaging.com

Website: www.moldteckpackaging.com

Corporate Identity Number: L21022TG1997PLC026542

NOT INTENDED FOR ELIGIBLE EQUITY SHAREHOLDERS IN THE UNITED STATES

| | |
|---|---|
| ISSUE OPENS ON | WEDNESDAY, OCTOBER 28, 2020 |
| LAST DATE FOR ON MARKET RENOUCEMENT* | FRIDAY, NOVEMBER 6, 2020 |
| ISSUE CLOSES ON# | WEDNESDAY, NOVEMBER 11, 2020 |

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouces on or prior to the Issue Closing Date.

#The Rights Committee will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Please read the letter of offer dated October 17, 2020 ("Letter of Offer" or "LOF"), the Abridged Letter of Offer, the Rights Entitlement Letter and instructions on the reverse of this Application Form carefully.

All capitalised terms not defined herein shall carry the same meaning as ascribed to them in the Letter of Offer.

DO NOT TEAR OR DETACH ANY PART OF THIS APPLICATION FORM

THIS DOCUMENT IS NOT NEGOTIABLE.

ISSUE OF UP TO 5,55,330* PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 180 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 175 PER RIGHTS EQUITY SHARE) ALONG WITH 6 DETACHABLE WARRANTS FOR CASH AT A PRICE OF ₹ 184 PER DETACHABLE WARRANT FOR EVERY 1 RIGHTS EQUITY SHARE ALLOTTED IN THE ISSUE, (TOGETHER WITH THE RIGHTS EQUITY SHARES, THE "RIGHTS SECURITIES"), FOR AN AMOUNT COLLECTIVELY NOT EXCEEDING ₹ 7,130.44 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 50 (FIFTY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS OCTOBER 22, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 133 OF THE LETTER OF OFFER.

NOTICE TO NON-RESIDENT INVESTORS

NON-RESIDENT SHAREHOLDERS SHOULD REFER TO RULE 7 OF FEMA RULES (AS DEFINED HEREINAFTER) AS PER WHICH A PERSON RESIDENT OUTSIDE INDIA AND HAVING AN INVESTMENT IN AN INDIAN COMPANY IS NOT PERMITTED TO MAKE INVESTMENTS IN SHARE WARRANTS ISSUED BY AN INDIAN COMPANY IN A RIGHTS ISSUE. ACCORDINGLY, NON-RESIDENT SHAREHOLDERS DESIROUS OF PARTICIPATING IN THE ISSUE MUST OBTAIN PRIOR APPROVAL FROM THE RESERVE BANK OF INDIA BEFORE THE ISSUE CLOSING DATE. FOR FURTHER DETAILS, PLEASE SEE "NOTICE TO NON-RESIDENT ELIGIBLE EQUITY SHAREHOLDERS" ON PAGE 11 OF THE LETTER OF OFFER, "RISK FACTORS - A PERSON RESIDENT OUTSIDE INDIA SHALL REQUIRE APPROVAL OF THE RESERVE BANK OF INDIA TO BE ABLE TO SUBSCRIBE TO THE RIGHTS SECURITIES IN THE ISSUE" ON PAGE 28 AND "TERMS OF THE ISSUE" ON PAGE 133 OF THE LETTER OF OFFER.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES

| Amount Payable per Rights Equity Share* | Face Value (₹) | Premium (₹) | Total (₹) |
|--|----------------|---------------|---------------|
| On Application (A) | 1.25 | 43.75 | 45.00 |
| One or more subsequent Call(s) as determined by our Rights Committee at its sole discretion, from time to time | 3.75 | 131.25 | 135.00 |
| Total (₹) | 5.00 | 175.00 | 180.00 |

PAYMENT SCHEDULE FOR THE DETACHABLE WARRANTS

| Amount payable per detachable Warrant (Due Date) | Face Value (₹) | Total (₹) |
|--|----------------|---------------|
| On Application (B) | 46.00 | 46.00 |
| On Warrant Exercise | 138.00 | 138.00 |
| Total (₹) | 184.00 | 184.00 |
| Total on Application (A+B) (i.e. ₹ 45 per Rights Equity Share and ₹ 276 for 6 Warrants which consist of ₹ 46 per Warrant) | | 321.00 |

*For further details on Payment Schedule for Rights Equity Shares and Warrants on pages 139 and 142, respectively, of the Letter of Offer.

To,
The Board of Directors,
MOLD-TEK PACKAGING LIMITED

Date: _____

- Dear Sirs,
- I/We hereby accept and apply for Allotment of the Rights Securities (including additional Rights Securities, if applicable) mentioned in **Block I** below in response to the Abridged Letter of Offer/Letter of Offer offering the Rights Securities to me/us on rights basis.
 - I/We agree to pay the amount specified in **Block II** below at the rate of ₹ 321 per Rights Securities issued in one Rights Entitlement (i.e. ₹ 45 per Rights Equity Share and ₹ 46 per Warrant) payable on Application on the total number of Rights Securities specified in **Block I** below.
 - I/We agree to accept the Rights Securities Allotted to me/us and to hold such Rights Securities upon the terms and conditions of the Abridged Letter of Offer, Letter of Offer, this Application Form, Rights Entitlement Letter and subject to the provisions of the Companies Act, 2013, SEBI ICDR Regulations, SEBI Rights Issue Circulars as applicable and the rules made thereunder and the Memorandum and Articles of Association of the Company.
 - I/We undertake that I/we will sign all such other documents and do all other such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares in respect of which this application may be accepted.
 - I/We also agree to accept the Rights Securities subject to laws, as applicable, guidelines, circulars, rules, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/RBI and/or other authorities.
 - I/We hereby solemnly declare that I am/we are not applying for the Rights Securities in contravention of section 269SS of the Income-tax Act.
 - I/We authorise you to place my/our name(s) on the Register of Shareholders / Register of Beneficial Owner.
 - I/We understand that neither the Rights Entitlements nor the Rights Securities have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
 - I/ we understand that the Rights Securities are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Securities is permitted under applicable laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Securities or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Securities or Rights Entitlements in the United States.
 - I/ we confirm that I am/ we are (a)(i) not in the United States and eligible to subscribe for the Rights Securities under applicable securities laws and (b) complying with laws of jurisdictions applicable to such person in connection with the Issue and (c) understand that neither the Company, nor the Registrar, and the Lead Manager or any other person acting on their behalf will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar and the Lead Manager or any other person acting on their behalf have reason to believe is in the United States or is outside of India and the United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.
 - For Resident Applicants:** I am/we are not applying for the Rights Securities as nominee(s) of any Person who is/are resident outside India or foreign national(s) or a foreign company or a foreign controlled company.
 - For Non-Resident Applicants:** I/We hereby confirm that I/we have obtained from the Reserve Bank of India a valid, unqualified and unconditional right to participate in the Issue. Such prior approval clearly provides an exemption to the restriction placed on me/us to subscribe to share warrants in the Issue pursuant to Rule 7 of the FEMA Rules. I am/we are non-resident Investors and who have made payments by way of a valid bank account in compliance with relevant FEMA regulations/circulars, rules and other applicable laws. I/We acknowledge that the Lead Manager are not participating or otherwise involved in any offer or sale of the Rights Entitlements and/or Rights Securities with respect to the Issue in the United States.
 - I/ We will not offer, sell or otherwise transfer any of the Rights Securities which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I am/we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of residence and are eligible to subscribe and are subscribing for the Rights Securities and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.
 - I/ We understand and agree that the Rights Entitlements and Rights Securities may not be reoffered, resold, pledged or otherwise transferred.
 - I/We acknowledge that the Company and the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

GENERAL INSTRUCTIONS

- (a) Please read the Letter of Offer carefully to understand the Application process and applicable settlement process.
- (b) In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Securities may also apply in this Issue during the Issue Period. Such Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Securities in “- Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form” and “- Credit and Transfer of Rights Securities in case of shareholders holding Equity Shares in Physical Form and disposal of Rights Securities for non-receipt of demat account details in a timely manner” on pages 153 and 162 of the Letter of Offer, respectively.
- (c) Please read the instructions on the Application Form sent to you.
- (d) The Application Form can be used by both the Eligible Equity Shareholders and the Renounees.
- (e) Application should be made only through the ASBA facility or using R-WAP.
- (f) Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form are liable to be rejected. The Application Form must be filled in English.
- (g) In case of non-receipt of Application Form, Application can be made on plain paper mentioning all necessary details as mentioned under the section “- Application on Plain Paper under ASBA process” on page 151 of the Letter of Offer.
- (h) In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP.
- (i) An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application.
- (j) In case of Application through R-WAP, the Investors should enable the internet banking or UPI facility of their respective bank accounts.
- (k) Applications should be (i) submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts, or (ii) filled on the R-WAP. Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.
- (l) Applications should not be submitted to the Bankers to the Issue or Escrow Collection Bank (assuming that such Escrow Collection Bank is not an SCSB), our Company or the Registrar or the Lead Manager.
- (m) In case of Application through ASBA facility, Investors are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the Application Money in the ASBA Account mentioned in the Application Form.
- (n) All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention their PAN allotted under the Income-tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, **Applications without PAN will be considered incomplete and are liable to be rejected. With effect from August 16, 2010, the demat accounts for Investors for which PAN details have not been verified shall be “suspended for credit” and no Allotment and credit of Rights Securities pursuant to this Issue shall be made into the accounts of such Investors.**
- (o) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account. Furthermore, in case of Applications submitted using the R-WAP facility, payments shall be made using internet banking or UPI facility. Cash payment or payment by cheque or demand draft or pay order or NEFT or RTGS or through any other mode is not acceptable for application through ASBA process. In case payment is made in contravention of this, the Application will be deemed invalid and the Application Money will be refunded and no interest will be paid thereon.
- (p) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Investors must sign the Application as per the specimen signature recorded with the SCSB.
- (q) In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant’s name and all communication will be addressed to the first Applicant.
- (r) All communication in connection with Application for the Rights Securities, including any change in address of the Eligible Equity Shareholders should be addressed to the Registrar prior to the date of Allotment in this Issue quoting the name of the first/sole Applicant, folio numbers/DP ID and Client ID and Application Form number, as applicable. In case of any change in address of the Eligible Equity Shareholders, the Eligible Equity Shareholders should also send the intimation for such change to the respective depository participant, or to our Company or the Registrar in case of Eligible Equity Shareholders holding Securities in physical form.
- (s) Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, Applications made through ASBA facility may be submitted at the Designated Branches of the SCSBs. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.
- (t) In terms of the SEBI circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making applications by banks on their own account using ASBA facility, SCSBs should have a separate account in own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in public/ rights issues and clear demarcated funds should be available in such account for ASBA applications.
- (u) Investors are required to ensure that the number of Rights Securities applied for by them do not exceed the prescribed limits under the applicable law.
- (v) An Applicant being an OCB is required not to be under the adverse notice of the RBI and must submit approval from RBI for applying in this Issue.
- (w) Non-resident shareholders should refer to Rule 7 of FEMA Rules as per which a person resident outside India and having an investment in an Indian company is not permitted to make investments in share warrants issued by an Indian company in a rights issue. Accordingly, non-resident shareholders desirous of participating in the Issue must obtain prior approval from RBI before the Issue Closing Date. Such approval must be valid till Allotment. For further details, please see “Notice to non-resident Eligible Equity Shareholders” on page 11, “Risk Factors - A person resident outside India shall require approval of the Reserve Bank of India to be able to subscribe to Rights Securities in the Issue” on page 28 of the Letter of Offer.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Wednesday, November 11, 2020, i.e., Issue Closing Date. The Rights Committee may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by the Rights Committee, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Rights Committee shall be at liberty to dispose of the Rights Securities hereby offered, as provided under the section, “- Basis of Allotment” on page 161 of the Letter of Offer.

Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

WITHDRAWAL OF APPLICATION

An Investor who has applied in this Issue may withdraw their Application at any time during Issue Period by approaching the SCSB where application is submitted or sending the email withdrawal request to moldtek.rights@linkintime.co.in in case of Application through R-WAP facility. However, no Investor, whether applying through ASBA facility or R-WAP facility, may withdraw their Application post the Issue Closing Date.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

The list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes>

For this Issue, following banks would be acting as SCSB: 1. Allahabad Bank 2. Andhra Bank 3. Axis Bank Ltd 4. Bank of Baroda 5. Bank of India 6. Bank of Maharashtra 7. Barclays Bank PLC 8. BNP Paribas 9. Canara Bank 10. Catholic Syrian Bank Limited 11. Central Bank of India 12. CITI Bank 13. City Union Bank Ltd. 14. Corporation Bank 15. DBS Bank Ltd. 16. Dena Bank 17. Deutsche Bank 18. Dhanlaxmi Bank Limited 19. HDFC Bank Ltd. 20. HSBC Ltd. 21. ICICI Bank Ltd 22. IDBI Bank Ltd. 23. Indian Bank 24. Indian Overseas Bank 25. IndusInd Bank 26. J P Morgan Chase Bank, N.A. 27. Janata Sahakari Bank Ltd. 28. Karnataka Bank Ltd. 29. Karur Vysya Bank Ltd. 30. Kotak Mahindra Bank Ltd. 31. Mehsana Urban Co-operative Bank Limited 32. Nutan Nagarik Sahakari Bank Ltd. 33. Oriental Bank of Commerce 34. Punjab & Sind Bank 35. Punjab National Bank 36. Rajkot Nagarik Sahakari Bank Ltd 37. RBL Bank Limited 38. South Indian Bank 39. Standard Chartered Bank 40. State Bank of India 41. SVC Co-operative Bank Ltd. 42. Syndicate Bank 43. Tamilnad Mercantile Bank Ltd. 44. The Ahmedabad Mercantile Co-Op. Bank Ltd. 45. The Federal Bank 46. The Jammu & Kashmir Bank Limited. 47. The Kalupur Commercial Cooperative Bank Ltd. 48. The Lakshmi Vilas Bank Ltd. 49. The Saraswat Co-Opearative Bank Ltd 50. The Surat Peoples Co-op Bank Ltd 51. TJSB Sahakari Bank Ltd 52. UCO Bank 53. Union Bank of India 54. United Bank of India 55. Vijaya Bank 56. YES Bank Ltd 57. DCB Bank 58. Bandhan Bank 59. GP Parsik Sahakari Bank Limited 60. AU Small Finance Bank

In terms of SEBI Rights Issue Circulars and MCA clarification, Application Form, Rights Entitlement Letter and Abridged Letter of Offer was dispatched to the Eligible Equity Shareholders, through email.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.moldteckpackaging.com).

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that such Investor is eligible to subscribe for the Rights Securities under applicable securities laws) on the websites of:

- (i) our Company at www.moldteckpackaging.com;
- (ii) the Registrar at www.linkintime.co.in;
- (iii) the Lead Manager at www.emkayglobal.com;
- (iv) the Stock Exchanges at www.bseindia.com and www.nseindia.com; and
- (v) the Registrar's web-based application platform ("R-WAP") at www.linkintime.co.in.

The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.linkintime.co.in
- Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www.linkintime.co.in
- Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in
- Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: www.linkintime.co.in

LEAD MANAGER TO THE ISSUE

Emkay Global Financial Services Limited
7th Floor, The Ruby, Senapati Bapat Marg,
Dadar - West, Mumbai 400 028; **Tel:** +91 22 66121212
E-mail: moldteckpack.ri@emkayglobal.com
Investor grievance e-mail: ibg@emkayglobal.com
Website: www.emkayglobal.com
Contact person: Deepak Yadav / Wincy Nadar
SEBI registration number: INM000011229

COMPANY CONTACT DETAILS

MOLD-TEK PACKAGING LIMITED
Registered Office and Corporate Office:
8-2-293/82/A/700, Ground Floor Road No 36,
Jubilee Hills, Hyderabad, Telangana 500033
Tel: (91 40) 4030 0323
E-mail: cs@moldteckpackaging.com
Website: www.moldteckpackaging.com
Corporate Identity Number: L21022TG1997PLC026542

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matter. All grievances relating to the ASBA process or R-WAP process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole/ first holder, folio number or demat account number, serial number of the Application Form, number of Rights Securities applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP process).

REGISTRAR TO THE ISSUE

LINKIntime

Link Intime India Private Limited

C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083

Tel: +91 22 4918 6000

E-mail: moldtek.rights@linkintime.co.in; **Website:** www.linkintime.co.in

Investor grievance e-mail: moldtek.rights@linkintime.co.in

Contact person: Sumeet Deshpande

SEBI registration number: INR000004058