



- I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.  
I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Other Regulatory and Statutory Disclosures – Selling Restrictions" on page 180 of the Letter of Offer.
- I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act.
- I/ We acknowledge that we will rely upon the truth and accuracy of the foregoing representations and agreements."

**1. NAME AND CONTACT DETAILS OF APPLICANT**

|                                     |  |
|-------------------------------------|--|
| <b>Name of Sole/First Applicant</b> |  |
| <b>Name of Second Applicant</b>     |  |
| <b>Name of Third Applicant</b>      |  |
| <b>Indian Address</b>               |  |
| <b>Email</b>                        |  |
| <b>Telephone / Mobile No.</b>       |  |

**2. PERMANENT ACCOUNT NUMBER (PAN)**

|                             |  |
|-----------------------------|--|
| <b>Sole/First Applicant</b> |  |
| <b>Second Applicant</b>     |  |
| <b>Third Applicant</b>      |  |

- 3. TYPE OF APPLICANTS (Please tick)**                       Resident                       Non-Resident  
*Note: Non-resident Applicants applying on non-repatriation basis should select "Resident".*

- 4. DEPOSITORY ACCOUNT DETAILS; please provide your DP ID and Client ID (Please tick  for NSDL or CDSL):** –    NSDL     CDSL

*For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID*

|  |
|--|
|  |
|--|

*Note: Allotment of Rights Equity Shares shall be made in dematerialized form only.*

**5. APPLICATION DETAILS**

**Rights Equity Shares (Including additional Rights Equity Shares) applied for [Block I]**

|  |
|--|
|  |
|--|

|  |              |
|--|--------------|
| <b>Total amount payable on application @ ₹ 22/- per Equity Share [Block II] = [Block I] x ₹ 22/-</b> |              |
| (₹ in Figures)   | (₹ in Words) |
|  |              |

**6. PAYMENT DETAILS [IN CAPITAL LETTERS]**

|                                       |                     |
|---------------------------------------|---------------------|
| <b>Amount Blocked (₹ in figures):</b> | <b>(₹ in Words)</b> |
|---------------------------------------|---------------------|

|                          |  |
|--------------------------|--|
| <b>ASBA BANK A/c No.</b> |  |
|--------------------------|--|

**Name of ASBA Bank Account Holder:** \_\_\_\_\_

**SCSB Name and Address:** \_\_\_\_\_



**THIS PAGE IS INTENTIONALLY KEPT BLANK**



#### LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is January 17, 2022, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Terms of the Issue - Basis of Allotment" on page 171 of the Letter of Offer. Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

#### WITHDRAWAL OF APPLICATION

An Investor who has applied in this Issue may withdraw their Application at any time during Issue Period by approaching the SCSB where application is submitted or sending the email withdrawal request to <https://rights.kfintech.com> in case of Application through R-WAP facility. However, no Investor, whether applying through ASBA facility or R-WAP facility, may withdraw their Application post the Issue Closing Date.

#### LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

The list of banks who have registered with SEBI to act as SCSBs for the ASBA Process is <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intml=34>. For this Issue, following banks would be acting as SCSB: 1. Allahabad Bank 2. Andhra Bank 3. Axis Bank Ltd 4. Bank of Baroda 5. Bank of India 6. Bank of Maharashtra 7. Barclays Bank PLC 8. BNP Paribas 9. Canara Bank 10. Catholic Syrian Bank Limited 11. Central Bank of India 12. CITI Bank 13. City Union Bank Ltd. 14. Corporation Bank 15. DBS Bank Ltd. 16. Dena Bank 17. Deutsche Bank 18. Dhanlaxmi Bank Limited 19. HDFC Bank Ltd. 20. HSBC Ltd. 21. ICICI Bank Ltd 22. IDBI Bank Ltd. 23. Indian Bank 24. Indian Overseas Bank 25. IndusInd Bank 26. J P Morgan Chase Bank, N.A. 27. Janata Sahakari Bank Ltd. 28. Karnataka Bank Ltd. 29. Karur Vysya Bank Ltd. 30. Kotak Mahindra Bank Ltd. 31. Mehsana Urban Co-operative Bank Limited 32. Nutan Nagarik Sahakari Bank Ltd. 33. Oriental Bank of Commerce 34. Punjab & Sind Bank 35. Punjab National Bank 36. Rajkot Nagarik Sahakari Bank Ltd 37. RBL Bank Limited 38. South Indian Bank 39. Standard Chartered Bank 40. State Bank of India 41. SVC Co-operative Bank Ltd. 42. Syndicate Bank 43. Tamilnad Mercantile Bank Ltd. 44. The Ahmedabad Mercantile Co-Op. Bank Ltd. 45. The Federal Bank 46. The Jammu & Kashmir Bank Limited. 47. The Kalapur Commercial Cooperative Bank Ltd. 48. The Lakshmi Vilas Bank Ltd. 49. The Saraswat Co-Operative Bank Ltd 50. The Surat Peoples Co-op Bank Ltd 51. TJSB Sahakari Bank Ltd 52. UCO Bank 53. Union Bank of India 54. United Bank of India 55. Vijaya Bank 56. YES Bank Ltd 57. DCB Bank 58. Bandhan Bank 59. GP Parsik Sahakari Bank Limited 60. AU Small Finance Bank; 61. IDFC First Bank.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that such Investor is eligible to subscribe for the Equity Shares under applicable securities laws) on the websites of:

- (i) the Company at [www.bnrscurities.com](http://www.bnrscurities.com) ;
- (ii) the Registrar at <https://rights.kfintech.com>;
- (iii) the Stock Exchange at [www.bseindia.com](http://www.bseindia.com)
- (iv) the Registrar's web-based application platform R-WAP

The Investors can visit following links for the below-mentioned purposes:

- a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: <https://rights.kfintech.com>
- b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: [www.bnrscurities.com](http://www.bnrscurities.com)
- c) Updation of demat account details by resident Eligible Equity Shareholders holding shares in physical form: <https://rights.kfintech.com>

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post- Issue related matters. All grievances relating to the ASBA process or R-WAP may be addressed to the Registrar to the Issue, with a copy to the SCSB (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP process), ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP process). The Resident Eligible Equity Shareholders, who hold Equity Shares in physical form as on the Record Date are required to furnish the details of their demat account along with copies of self-attested PAN and details of address proof by way of uploading on Registrar website the records confirming the legal and beneficial ownership of their respective Equity Shares at least two Working Days prior to the Issue Closing Date i.e. January 17, 2022, after which they can apply through ASBA facility or R-WAP.

| COMPANY DETAILS  | REGISTRAR TO THE ISSUE  | LEAD MANAGER TO THE ISSUE   |
|--|---|---|
| <br><b>B. N. RATHI SECURITIES LIMITED</b>   | <br><b>KFINTECH</b>  | <br><b>BajajCapital</b>   |
| <b>B.N. RATHI SECURITIES LIMITED</b><br><b>CIN:</b> L65993TG1985PLC005838<br><b>Registered Office:</b> 6-3-652, Fourth Floor, Kautilya Amrutha Estates, Somajiguda Hyderabad Telangana, 500082 India<br><b>Tel:</b> +91 40 4052 7777<br><b>Contact Person:</b> Ms. Gadila Sabitha Reddy, Company Secretary; Mr. M Venu Gopal Rao, Compliance Officer <b>E-mail:</b> investor@grievances@bnrscurities.com<br><b>Website:</b> <a href="http://www.bnrscurities.com">www.bnrscurities.com</a> | <b>KFin Technologies Private Limited,</b><br>Selenium, Tower- B, Plot No. 31 & 32,<br>Financial district, Nanakramguda,<br>Serilingampally, Karvy Selenium, Mandal,<br>Hyderabad, Telangana.500032<br><b>Tel No:</b> +91 40 – 67162222/ 18003454001<br><b>Fax No:</b> +91 40 – 23431551<br><b>Email:</b> <a href="mailto:einward.ris@karvy.com">einward.ris@karvy.com</a><br><b>Website:</b> <a href="http://www.kfintech.com">www.kfintech.com</a><br><b>Investor Grievance Email:</b><br>bnrscurities.rights@kfintech.com<br><b>Contact Persons:</b> Mr. M. Muralikrishna<br><b>SEBI Registration Number:</b> INR000000221<br><b>CIN:</b> U72400TG2017PTC117649 | <b>Bajaj Capital Limited</b><br>Mezzanine Floor, Bajaj House, 97,<br>Nehru Place, New Delhi -110019, India<br><b>Tel No:</b> +91 11 - 41693000; +91 11- 67000000<br><b>Contact Person:</b> P. Balraj<br><b>Email:</b> <a href="mailto:info@bajajcapital.com">info@bajajcapital.com</a><br><b>Website:</b> <a href="http://www.bajajcapital.com">www.bajajcapital.com</a><br><b>SEBI Registration Number:</b> INM000010544 |