

COMPANY PROFILE
OF
AAR SHYAM INDIA INVESTMENT COMPANY LIMITED

FOR LISTING OF 30,00,000 EQUITY SHARES OF RS.10 EACH FULLY PAID UP
ON BSE LTD. THROUGH DIRECT LISTING ROUTE

CIN: L67120DL1983PLC015266

PAN: AAACA3092P

REGISTERED OFFICE:

Address: L-7, Mezn Floor, Greenpark Extension New Delhi – 110016

Tel. No.: 46067803

Email id: info@aarshyam.in

ADMIN OFFICE:

Address: L-7, Mezn Floor, Greenpark Extension New Delhi – 110016

Tel. No.: 46067803

Email id: info@aarshyam.in

LISTED ON:

The Equity Shares of Aar Shyam India Investment Company Limited are presently listed on Calcutta Stock Exchange Limited (CSE) and are further proposed to be listed and traded on BSE Limited:

REGISTRAR & SHARE TRANSFER AGENT:

M/s. Mas Services Limited

Address: T-34, IInd Floor, Okhla Industrial Area, Phase- II, New Delhi-110020

Telephone: 011-26387281, 7282

E-mail: info@masserv.com



DEFINITIONS, ABBREVIATIONS & INDUSTRY RELATED TERMS**Conventional / General Terms**

Auditors	The Statutory Auditors of Aar Shyam India Investment Company Limited
Banker(s) to the Company	The Bankers of Aar Shyam India Investment Company Limited
Board of Directors / Board / Directors	The Board of Aar Shyam India Investment Company Limited
BSE	BSE Limited
Companies Act	The Companies Act, 1956 & 2013, as amended from time to time
DSE	Designated Stock Exchange.
CSE	Calcutta Stock Exchange Limited
EPS	Earnings per Equity Share
Equity Shares	Equity Shares of the Company of Rs.10/- each
Financial year/ fiscal/ FY	The twelve months ended March 31 of a particular year
I. T. Act	The Income-tax Act, 1961, as amended from time to time, except as stated otherwise
Memorandum of Association/Articles of Association/MOA/AOA	The Memorandum & Articles of Association of Aar Shyam India Investment Company Limited
Indian GAAP	Generally Accepted Accounting Principles in India
Listing Agreement / Regulation	Listing agreement entered into by the Company with the Stock Exchanges
NA	Not Applicable
Company/ Aar Shyam	Aar Shyam India Investment Company Limited
NSDL	National Securities Depository Limited
CDSL	Central Depository Services (I) Ltd
RBI	Reserve Bank of India
ROC	Registrar of Companies, Delhi
SEBI	The Securities and Exchange Board of India constituted under the SEBI Act
SEBI Act	Securities and Exchange Board of India Act, 1992, as amended from time to time



CERTAIN CONVENTIONS; USE OF MARKET DATA**Certain Conventions**

Unless otherwise specified or the context otherwise requires, all references to "India" in this profile are to the Republic of India, together with its territories and possessions. Unless the context otherwise requires, all references to the "Company", "we", "us" and "our" refers to Aar Shyam India Investment Company Limited

Financial Data

Unless indicated otherwise, the financial data in this profile is derived from our financial statements prepared in accordance with the Generally Accepted Accounting Principles in India ("Indian GAAP") and the Companies Act, 1956, as amended ("Companies Act") included elsewhere in this profile.

The financial year commences on April 1 and ends on March 31, so all references to a particular financial year are to the twelve-month period ended March 31 of that year. In this profile, any discrepancies in any table between the total and the sums of the amounts listed are due to rounding off.

Currency of Presentation

All references to "Rupees" or "INR" are to Indian Rupees, the official currency of the Republic of India.

Industry and Market Data

Unless otherwise stated, industry data used in this profile has been obtained from industry publications. These industry publications generally state that the information contained therein has been obtained from sources believed to be reliable but that their accuracy and completeness are not guaranteed and their reliability cannot be assured. Although Aar Shyam India Investment Company Limited believes that industry data used in this profile is reliable, such data has not been verified by any independent source.

FORWARD LOOKING STATEMENT

Statements included in this profile which contains words or phrases such as "will", "aim", "will likely result", "believe", "expect", "will continue", "anticipate", "estimate", "intend", "plan", "contemplate", "seek to", "future", "objective", "goal", "project", "should", "will pursue" and similar expression or variations of such expressions, that are "forward-looking statements" and involve risks and uncertainties.

All forward looking statements are subject to risks, uncertainties and assumptions that could cause actual results to differ materially from those contemplated by the relevant forward looking statement. Important factors that could cause actual results to differ materially from our expectations include,



among others:

- General economic and business conditions in India and other countries;
- Our ability to successfully implement our strategy, our growth and expansion plans and technological changes;
- Changes in the value of the Indian Rupee and other currency changes;
- The occurrence of natural disasters or calamities.
- Changes in laws and regulations in India;
- Changes in political conditions in India;
- The Loss of our Key Employees and Staff.
- Any adverse outcome in the legal proceedings in which the Company is involved.
- The Company's ability to meet its capital expenditure requirements;

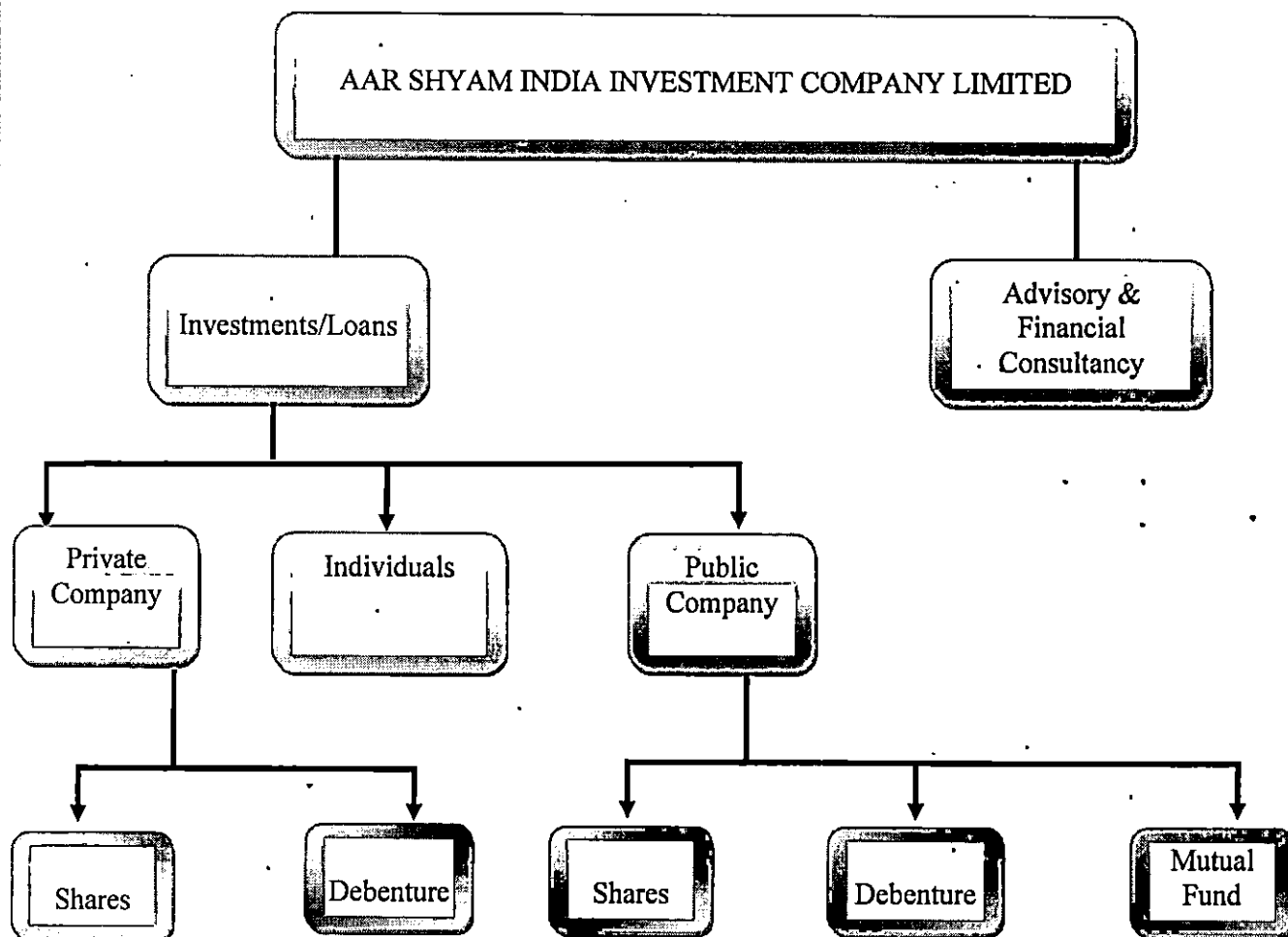
For further discussion of factors that could cause our actual results to differ, see the section titled "Risk Factors". By their nature, certain risk disclosures are only estimates and could be materially different from what actually occur in the future. As a result, actual future gains or losses could materially differ from those that have been estimated.

We do not have any obligation to and do not intend to, update or otherwise revise any statements reflecting circumstances arising after the date hereof or to reflect the occurrence of underlying events, even if the underlying assumptions do not come to fruition.



AREAS OF ACTIVITY OF THE COMPANY

The Company is a Non-Banking Financial Company, mainly operating through Investments in shares/bonds/stocks and other securities of various Companies/Body Corporate/Government Companies:



Brief History & Profile of the Company:

Aar Shyam India Investment Company Limited was incorporated as a Public Company under the provisions of the Companies Act, 1956 & has obtained the Certificate of Incorporation on 24/02/1983 and certificate for commencement of business on 28/03/1983 from the Registrar of Companies, Delhi.

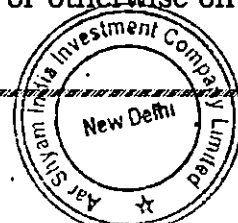
Subsequently, the Company then came up with an Initial Public Offer of 1,60,000 Equity Shares of Rs. 10/- each vide Prospectus dated 29/07/1983 and the said shares were listed on Delhi Stock Exchange Limited. The Equity Shares of the Company is currently listed on Calcutta Stock Exchange Limited.

The Company obtained Registration as Category-B, Non-Banking Financial Company, w.e.f 20.02.2008, and has been regular in filing all the Compliance related to RBI.

The Company has also entered into Tri-partite Agreement with CDSL & NSDL and obtained Demat Connectivity for Dematerialization of Equity Shares of the Company. The Company has appointed M/s. Mas Services Limited as Registrar & Share Transfer Agent of the Company and now the Company is looking forward for listing & Trading of entire share capital on the Bombay Stock Exchange Limited (BSE Ltd.) in order to provide nation-wide trading terminal to all the concerned stakeholders.

Subsequent to the incorporation and as envisaged by the main object clause of memorandum of association of the Company, the Company is carrying out the following business activities:

1. To carry on the business of a company established with the object of financing industrial enterprises within the meaning of Section 370 of the Companies Act, 1956, and to make loans, give guarantees and provide securities to any other company, whether promoted by this company or not.
2. To acquire and hold shares, Stocks, debentures, debenture stocks, bonds, obligations and securities issued or guaranteed by any company constituted or carrying on business in the Republic of India or elsewhere any debentures, debenture stocks, bonds, obligations and securities, issued or guaranteed or any Government sovereign rural, commissioners, public body or authority supreme municipal local or otherwise whether at home or abroad to acquire any such shares, stocks, debentures, debenture stocks, bonds, obligations or securities by original subscription, tender, purchase exchange or otherwise and to subscribe for the same either conditionally, or otherwise and to guarantee the subscription thereof and to exercise and enforce all rights and powers conferred by or incidental to the ownership thereof, to issue shares, debenture stocks, bonds, obligations and securities of all kinds and to frame, constitute and secure the same, as may seem expedient with full power to make the same, by delivery or by instrument of transfer or otherwise and either perpetual or terminable and either redeemable or otherwise to charge or secure the same by trust deed or otherwise on the



undertaking of the company, or upon any specific property and rights, present and future of the company, or (including, if thought fit uncalled capital) or otherwise howsoever : to export, import, buy, sell, batter, exchange, pledge make advance upon, invest in and otherwise deal in gold, silver, bullion, stocks, shares, securities of all kinds and description.

The Management of the Company has decided to emphasize on the main business of Company i.e. Investment and Trading in Shares and other securities of the Companies, resulting in good revenue for the Company and increasing the profitability for the stakeholders. During the previous financial year 2016-17, the Company has generated net revenue of Rs. 12,010,904/- as compared to Rs. 24,41,461/- in the previous year, resulting in net profit of Rs. 69,06,226/- as compared to Rs. 43,326/- in the previous financial year. The increase in the Revenue and Profitability of the Company is merely due to increase in Trading Income (Futures & Options) i.e. return on investments made in shares and securities of the Companies.

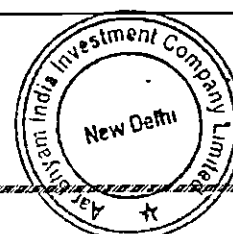
The Company has generated 100% of its revenue from the object as mentioned in the main object clause of the Memorandum of Association of the Company.

The Company from its incorporation is into providing general finance support to various business entities and Trading in Securities (Futures & Options).

The Promoter of the Company is M/s. K K Modi Investment and Financial Services Private Limited (KKMIFS). It is a Core Investment Company under the Core Investment Companies (Reserve Bank) Directions, 2011.

Key Events, Milestones & Achievements:

Year	Events
1983	Public Issue of 1,60,000 shares through prospectus
1983	Permission for dealing of 2,40,000 securities on Delhi Stock Exchange
1990	Rights Issue of 7,50,000 shares through prospectus dated 20/04/1990
1990	Application for listing of 7,50,000 shares on Delhi Stock Exchange
1990	Obtained Permission for dealing of 7,50,000 shares on Delhi Stock Exchange
2014	Obtained Final Listing Approval of 9,90,000 Shares on Calcutta Stock Exchange Limited
2014	ISIN Activation with CDSL and NSDL
2015	Issue of 20,10,000 shares on Preferential basis of Rs. 10/- each to Non-Promoter Allottees
2015	Obtained Final Listing Approval for 20,10,000 Equity Shares of Rs. 10/- on Calcutta Stock Exchange Limited



Awards & Accreditation:

The Company is in the development stage and aspires to achieve a greater profitability for its stakeholders. **At present there has been no awards and accreditation received by the Company.**

PROFILE AT A GLANCE:

Name of Company	AAR SHYAM INDIA INVESTMENT COMPANY LIMITED
Category	Company limited by shares
Registered Office Address	L-7, Mezn Floor, Greenpark Extension New Delhi – 110016
Administrative Office Address	L-7, Mezn Floor, Greenpark Extension New Delhi – 110016
Telephone No.	011 46067803
E- Mail ID	info@aarshyam.in
Website	www.aarshyam.in
Date of Incorporation of Company	24/02/1983
CIN of the Company	L67120DL1983PLC015266
ISIN of the Company	INE512R01010
Name of the Executive Directors & Contact Person	Mr. Sahib Singh Gusain
Name of the Compliance Officer & Company Secretary	Princy Anand
Name of Regional Stock Exchanges where the Shares of Company are Listed	Calcutta Stock Exchange Limited
Name of Other Stock Exchanges where the Shares of Company are Listed	-
Name & Address of Statutory Auditors of the Company	STRG & Associates Address: 348, 1st Floor, Tarun Enclave, Pitampura, New Delhi- 110088
Name & Address of Registrar & Share Transfer Agents	M/s. Mas Services Limited Address: T-34, II nd Floor, Okhla Industrial Area, Phase- II, New Delhi-110020.
Banker of the Company	<ul style="list-style-type: none"> • Corporation Bank, New Friends Colony • Axis Bank, Green Park



CAPITAL STRUCTURE

- A. The share capital of the Company as at the date of this Information Memorandum is set forth below:

Sr. No.	Particulars	Aggregate Nominal Value (Rs.)
A	<u>Authorized Capital</u> 35,00,000 Equity Shares of face value Rs.10/- each	3,50,00,000
	TOTAL	3,50,00,000
B	<u>Issued Subscribed & Paid Up Capital</u> 30,00,000 Equity Shares of face value Rs.10/- each fully paid-up	3,00,00,000
	TOTAL	3,00,00,000

- B. Share Capital History of the Company/ Evolution of Capital

Date of Allotment	Nature of Allotment	No. of shares	Distinctive Nos. (From -To)	Consideration	Mode of Issue	Whether listed or not
07.01.1983	Subscriber to MOA	70	1-70	Cash	At Par	Yes
29.07.1983	Preferential Allotment	79,930	71-80,000	Cash	At Par	Yes
10.09.1983	Public Issue	1,60,000	80,001-2,40,000	Cash	At Par	Yes
11.08.1990	Allotment of Shares through Rights Issue	7,50,000	2,40,001-9,90,000	Cash	At Par	Yes
28.03.2015	Preferential Allotment of Shares to Non-Promoter Allottees	20,10,000	9,90,001-30,00,000	Cash	At Par	Yes
	Total	30,00,000				

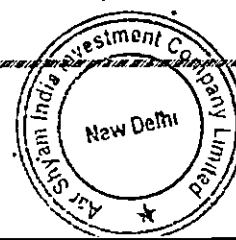
**None of the shares issued above have been forfeited or issued at a premium/ discount.*

C. **DETAILS OF OUTSTANDING CONVERTIBLE WARRANTS:**

- We hereby declare that there are no outstanding convertible warrants pending for conversion as on the date of this Information Memorandum.

D. **STATEMENT SHOWING DETAILS OF THE DIVIDEND PAID BY THE COMPANY WITHIN LAST 10 FINANCIAL YEARS**

- We hereby declare that the Company has not paid any dividend to shareholders during any of the last 10 financial years. Thus, statement



showing the details of the dividend paid by the Company is not required to be given.

- We further confirm that the Company has not declared any cash bonuses to any stakeholders of the Company during the last 10 (Ten) financial years.

E. STATEMENT CONFIRMING PARTICULARS OF ALL MATERIAL CONTRACTS

- We hereby declare and confirm that the Company has not entered into any material contracts, agreements (including agreements for technical advice and collaboration), concessions and similar other documents (except those entered into in the ordinary course of business carried on or intended to be carried on by the company). Hence the disclosure for the same is not required.

F. STATEMENT CONFIRMING PARTICULARS OF COMMISSION, BROKERAGE, DISCOUNTS GRANTED

- We hereby confirm that the Company has not given any commission, brokerage, discounts or any other granted to any person.

G. AMENDMENTS TO MEMORANDUM OF ASSOCIATION SINCE INCORPORATION:

The Clause V of the Memorandum of Association of the Company has been amended vide Special Resolution passed at the Extra-Ordinary General Meeting of the Company held on March 15, 2015 for Increase in Authorized Capital of the Company from 1,00,00,000/- divided into 10,00,000 Equity Shares of Rs. 10/- each to 3,50,00,000/- divided into 35,00,000 Equity Shares of Rs. 10/- each. Subsequent to the above, there has been no change in the Memorandum of Association of the Company.



H. Statement showing Share Holding Pattern of as per Regulation 31 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2011

For Quarter Ended September 30, 2018

General information about company	
Scrip code	11600
NSE Symbol	
MSEI Symbol	
ISIN	INE512R01010
Name of the company	Aar Shyam India Investment Co. Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-09-2018
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)

Sr. No.	Particular	Yes/No
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No
3	Whether the Listed Entity has issued any Warrants ?	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No
5	Whether the Listed Entity has any shares in locked-in?	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No
7	Whether company has equity shares with differential voting rights?	No



Table I- Summary Statement holding of specified securities

AG ON 30/09/2018

Date	Category of shareholder	No. of share holders	No. of fully paid up equity shares held	No. of (No. of partly shares paid up under equity lying shares Depository Receipts	Total nos. shares held holding each class of shares as a % of total (calculated as per SCRR 1957)	Share (Number of Voting Rights Held in as a % of securities)	(IX)	(X)	(XI) = (VII) + (X) "As a % of (A+B+C2)	(XII)	(XIII)	(XIV)
							NO. OF VOTING RIGHTS CLASS X CLASS Y TOTAL	TOTAL AS % OF (A+B+C)		No. as a % (a) of total shares held (b)	No. as a % (a) of total shares held (b)	
(A)	Promoter & Promoter Group	1	257440	0 NIL	257440	9.58	257440 NIL	9.58 NIL	9.58	257440	100.00	0 0.00
(B)	Public	157	2742560	0 NIL	2742560	91.42	2742560 NIL	2742560 91.42 NIL	91.42	0 0.00	N/A	N/A
(C)	Non Promoter Non Public	0	0	0 NIL	0	0.00	0 NIL	0 0.00 NIL	0.00	0 NIL	N/A	N/A
(C1)	Shares Underlying DRs	0	0	0 NIL	0	0.00	0 NIL	0 0.00 NIL	0.00	0 NIL	N/A	N/A
(C2)	Shares Held by Employee Trusts	0	0	0 NIL	0	0.00	0 NIL	0 0.00 NIL	0.00	0 NIL	N/A	N/A
TOTAL		158	3000000	0 NIL	3000000	100.00	3000000 NIL	3000000 100.00 NIL	100.00	257440 NIL	0 0.00	2985000

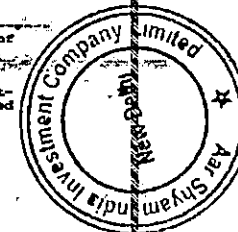




Table 11 - Statement showing shareholding pattern of the Promoter and Promoter group

[illegible]

Category 5 Name: 05 20010908 1008

[illegible]

(b) Nbfc Registered With Rbi	0	0	0	NIL	0	0.00	0	NIL	0	0.00	NIL	0.00	0	NIL	0	NIL
(c) Employee Trust	0	0	0	NIL	0	0.00	0	NIL	0	0.00	NIL	0.00	0	NIL	0	NIL
(d) Overseas Depositories (Holding/DRA) (Balancing figure)	0	0	0	NIL	0	0.00	0	NIL	0	0.00	NIL	0.00	0	NIL	0	NIL
(e) Any Other (specify) Bodies Corporate	0	1517500	0	NIL	1517500	50.58	1517500	NIL	1517500	50.58	NIL	50.58	0	0.00	N.A.	N.A.
HARSHNATH INVESTMENTS PRIVATE LIMITED		100000	0	NIL	100000	3.33	100000	NIL	100000	3.33	NIL	3.33	0	0.00	N.A.	N.A.
KALYANI BARTER PVT LTD		125000	0	NIL	125000	4.17	125000	NIL	125000	4.17	NIL	4.17	0	0.00	N.A.	N.A.
PLUS CORPORATE VENTURES PVT LTD		350000	0	NIL	350000	11.67	350000	NIL	350000	11.67	NIL	11.67	0	0.00	N.A.	N.A.
DBRO REALSTATES PRIVATE LIMITED		100000	0	NIL	100000	3.33	100000	NIL	100000	3.33	NIL	3.33	0	0.00	N.A.	N.A.
DULCE ADVISORY		100000	0	NIL	100000	3.33	100000	NIL	100000	3.33	NIL	3.33	0	0.00	N.A.	N.A.
VENERA PROPERTY PRIVATE LIMITED		142500	0	NIL	142500	4.75	142500	NIL	142500	4.75	NIL	4.75	0	0.00	N.A.	N.A.
ARMARKEP INSURANCES PRIVATE LIMITED		125000	0	NIL	125000	4.17	125000	NIL	125000	4.17	NIL	4.17	0	0.00	N.A.	N.A.
BIRYANS LOGISTICS PRIVATE LTD		350000	0	NIL	350000	11.67	350000	NIL	350000	11.67	NIL	11.67	0	0.00	N.A.	N.A.
STARWISK INSURANCES PRIVATE LIMITED		125000	0	NIL	125000	4.17	125000	NIL	125000	4.17	NIL	4.17	0	0.00	N.A.	N.A.
Any Other Total (B) (3)	9	1517500	0	NIL	1517500	50.58	1517500	NIL	1517500	50.58	NIL	50.58	0	0.00	N.A.	N.A.
Sub-Total (B) (3)	167	2742560	0	NIL	2742560	91.42	2742560	NIL	2742560	91.42	NIL	91.42	0	0.00	N.A.	N.A.
Total Share Holding of PUBLIC SHAREHOLDER (B) = (B) (1) + (B) (2) + (B) (3)	167	2742560	0	NIL	2742560	91.42	2742560	NIL	2742560	91.42	NIL	91.42	0	0.00	N.A.	N.A.

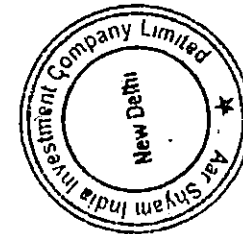
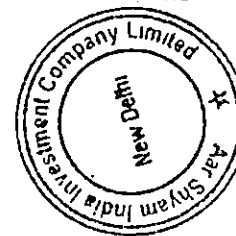


Table IV Statement showing shareholding pattern of the Non Promoter-no Public Shareholder

Category	Category & Name of the shareholders	PAN	No. of share holders	No. of fully paid up equity shares held	No. of partly paid-up equity shares held	No. of No. of shares lying under Deposit Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR 1957)	Number of Voting Rights Held in each class of securities	No. of shares under lying outlet full standing conversion of convertible securities (including diluted share capital)	Number of Locked shares	Number of Shares pledged or otherwise encumbered	
(I)		(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)	(X)	(XI)=(VII)+(X) As a % of (A+B+C2)	(XII) No. as a % of total shares held (b)	(XIII) No. as a % of total shares held (a)
(1) CUSTODIAN/DR HOLDER													
(A)	Name OF Dr Holder (if available)		0	0	0	NIL	0	0.00	0 NIL	0	0.00	0 NIL	0 NIL
Sub-Total (C) (1)			0	0	0	NIL	0	0.00	0 NIL	0	0.00	0 NIL	0 NIL
(2) EMPLOYEE BENEFIT TRUST													
(A)	(under SEBI (Share Based Employee Benefit) Regulations-2014)		0	0	0	NIL	0	0.00	0 NIL	0	0.00	0 NIL	0 NIL
Sub-Total (C) (2)			0	0	0	NIL	0	0.00	0 NIL	0	0.00	0 NIL	0 NIL
Total Share Holding of NON PROMOTER-NO PUBLIC SHAREHOLDER (C)=(C) (1)+(C) (2)+(C) (3)			0	0	0	NIL	0	0.00	0 NIL	0	0.00	0 NIL	0 NIL
GRAND TOTAL			168	3000000	0	NIL	3000000	100.00	3000000 NIL	3000000	100.00	257440 NIL	0
*****END OF REPORT*****													

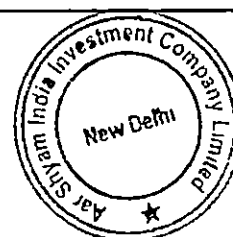
*****END OF REPORT*****



For Quarter Ended December 31, 2018:

General information about company [°]	
Scrip code	11600
NSE Symbol	.
MSEI Symbol	.
ISIN	INE512R01010
Name of the company	Aar Shyam India Investment Co. Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-12-2018
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)

Sr. No.	Particular	Yes/No
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No
3	Whether the Listed Entity has issued any Warrants ?	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No
5	Whether the Listed Entity has any shares in locked-in?	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No
7	Whether company has equity shares with differential voting rights?	No





(A) Producer's Remuneration Group	1	257440	D	NIL	257440	B.58	257440	NIL	257440	B.58	NIL	B.58	257440	100.00	0	0.00	257440
(B) Public	188	2742560	O	NIL	2742560	91.42	2742560	NIL	2742560	91.42	NIL	91.42	2742560	0.00	0	0.00	2742560
(C) Non-Producer Non-Public	0	0	O	NIL	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(C1) Shares Underlying DRs	0	0	O	NIL	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(C2) Shares Held by Employees/Trusts	0	0	O	NIL	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
TOTAL	189	2500000	O	NIL	2500000	100.00	2500000	NIL	2500000	100.00	NIL	100.00	2500000	0	0	0.00	2500000

[illegible]

Table 1: Statement showing shareholding pattern of the Promoter And Promoter Group.

Category & Name of the shareholder	PAN	No. of shares held	No. of fully paid up equity shares held	No. of partly paid up equity shares held	No. of shares held under Depository Receipts	Total nos. shares held	Number of Voting Rights held in each class of securities	No. of shares held in each class of securities	Number of Locked shares	Number of shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (III) + (IV) + (V) + (VI)	(VIII) = As a % of (VII) x (VI)	(IX)	(X) = (VII) - (IX) + (X) = As a % of (VII) x (VI)	(XI)	(XII)
NO. OF VOTING RIGHTS											
CLASS X CLASS Y TOTAL A OF (A+B) C											
(1) Indian											
(a) Individuals (incl)		0	0	0	NIL	0	0.00	0 NIL	0	0.00	0 NIL
(b) Central Gov./State Gov		0	0	0	NIL	0	0.00	0 NIL	0	0.00	0 NIL
(c) Financial Inst. Banks		0	0	0	NIL	0	0.00	0 NIL	0	0.00	0 NIL
(d) Any Other (specify): Bodies Corporate		1	257440	0	NIL	257440	0.58	257440 NIL	0.58	257440	100.00
K K NIGI INVESTMENT AND FINANCIAL SERVICE ES PVT LTD			257440	0	NIL	257440	0.58	257440 NIL	0.58	257440	0.58
Any Other Total (A) (1)		1	257440	0	NIL	257440	0.58	257440 NIL	0.58	257440	0.58
Sub-Total (A) (1)		1	257440	0	NIL	257440	0.58	257440 NIL	0.58	257440	0.58
(2) Foreign											
(a) Individuals Mri/ Foreign Individuals		0	0	0	NIL	0	0.00	0 NIL	0	0.00	0 NIL
(b) Government		0	0	0	NIL	0	0.00	0 NIL	0	0.00	0 NIL
(c) Institutions		0	0	0	NIL	0	0.00	0 NIL	0	0.00	0 NIL
(d) Foreign Portfolio Investor		0	0	0	NIL	0	0.00	0 NIL	0	0.00	0 NIL
(e) Any Other (specify): Bodies Corporate		0	0	0	NIL	0	0.00	0 NIL	0	0.00	0 NIL
Sub-Total (A) (2)		0	0	0	NIL	0	0.00	0 NIL	0	0.00	0 NIL
TOTAL Share Holding of PROMOTER AND PROMOTER GROUP (A) = (A) (1) + (A) (2)		1	257440	0	NIL	257440	0.58	257440 NIL	0.58	257440	0.58

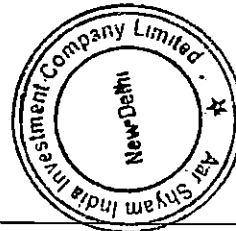
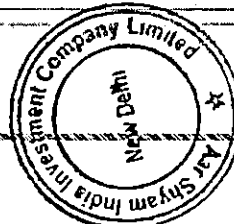


Table III Statement showing shareholding pattern of the Public Shareholder

Category	Name of the Shareholders	No. of shares held	No. of fully paid up equity shares held	No. of partly paid up equity shares held	No. of Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR 1957)	Number of Voting Rights Held in each class of securities	No. of shares held in convertible securities (as a % of diluted share capital)	Number of locked in shares	Number of shares pledged or otherwise encumbered
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV) + (V) + (VI)	(VIII) = (VII) / (A+B+C)	(IX)	(X)	(XI) = (XII) / (A+B+C)	(XIII)
NO. OF VOTING RIGHTS TOTAL AG											
CLASS CLASS TOTAL % OF (A+B+C)											
X Y											
(1) Institutions											
(a)	Mutual Funds	0	0	0	NIL	0	0.00	0	0.00	NIL	0
(b)	Venture Capital Funds	0	0	0	NIL	0	0.00	0	0.00	NIL	0
(c)	Alternate Investment Funds	0	0	0	NIL	0	0.00	0	0.00	NIL	0
(d)	Foreign Venture Capital Investors	0	0	0	NIL	0	0.00	0	0.00	NIL	0
(e)	Foreign Portfolio Investors	0	0	0	NIL	0	0.00	0	0.00	NIL	0
(f)	Financial Institutions/Banks	0	0	0	NIL	0	0.00	0	0.00	NIL	0
(g)	Insurance Companies	0	0	0	NIL	0	0.00	0	0.00	NIL	0
(h)	Provident Funds/Pension Funds	0	0	0	NIL	0	0.00	0	0.00	NIL	0
(i)	Any Other (specify) Foreign Institutional Investors (FII)	0	0	0	NIL	0	0.00	0	0.00	NIL	0
Sub-Total (B) (1)		0	0	0	NIL	0	0.00	0	0.00	NIL	0
(2) Central Government/											
(1)	State Government(s)/President of India	0	0	0	NIL	0	0.00	0	0.00	NIL	0
Sub-Total (B) (2)		0	0	0	NIL	0	0.00	0	0.00	NIL	0
(3) Non-Institutions											
(a) Individuals											
1. Individual shareholders holding nominal share capital up to Rs. 2 lac											
		151	15000	0	NIL	15000	0.50	15000	0.50	NIL	0
(a) Individuals											
14. Individual shareholders holding nominal share capital in excess of Rs. 2 lac.											
		11	1560060	0	NIL	1560060	52.00	1560060	52.00	NIL	0
	RANISH KUMAR BANGAL	362560	0	NIL	362560	12.09	362560	12.09	NIL	12.09	0
	VEETUSH KUMAR AGARWAL HUF	75000	0	NIL	75000	2.50	75000	2.50	NIL	2.50	0
	SUNAM KUMAR GHOSH (HUF)	200000	0	NIL	200000	6.67	200000	6.67	NIL	6.67	0
	SATISH KUMAR GARG	100000	0	NIL	100000	3.33	100000	3.33	NIL	3.33	0
	MURARI MOHAN BANIA	200000	0	NIL	200000	6.67	200000	6.67	NIL	6.67	0
	DEEPA AGARWAL	200000	0	NIL	200000	6.67	200000	6.67	NIL	6.67	0
	SUNIL KUMAR	47500	0	NIL	47500	1.58	47500	1.58	NIL	1.58	0
	SACHIN GARG	100000	0	NIL	100000	3.33	100000	3.33	NIL	3.33	0



GANJIB BERA	1600000	0	NIL	1600000	3.33	1600000	NIL	1600000	3.33	NIL	3.33	0	0.00	N.A.	N.A.
DEAVENDRA	400000	0	NIL	400000	1.33	400000	NIL	400000	1.33	NIL	1.33	0	0.00	N.A.	N.A.
RACHIT GARG	750000	0	NIL	750000	2.50	750000	NIL	750000	2.50	NIL	2.50	0	0.00	N.A.	N.A.
(b) Notice Registered With Rbi	0	0	0	NIL	0	0.00	0	NIL	0	0.00	NIL	0.00	0	NIL	0
(c) Employee Trust	0	0	0	NIL	0	0.00	0	NIL	0	0.00	NIL	0.00	0	NIL	0
(d) Overseas Depositories (holding Drs)	0	0	0	NIL	0	0.00	0	NIL	0	0.00	NIL	0.00	0	NIL	0
(balancing figure)	0	0	0	NIL	0	0.00	0	NIL	0	0.00	NIL	0.00	0	NIL	0
(e) Any Other (specify)	0	1167500	0	NIL	1167500	38.92	1167500	NIL	1167500	38.92	NIL	38.92	0	0.00	N.A.
Bodies Corporate															
HARSINGAT INVESTMENTS PRIVATE LIMITED	1000000	0	NIL	1000000	3.33	1000000	NIL	1000000	3.33	NIL	3.33	0	0.00	N.A.	N.A.
KALYANI BARTER PVT LTD	1250000	0	NIL	1250000	4.17	1250000	NIL	1250000	4.17	NIL	4.17	0	0.00	N.A.	N.A.
PLUS CORPORATE VENTURES PVT LTD	3500000	0	NIL	3500000	11.67	3500000	NIL	3500000	11.67	NIL	11.67	0	0.00	N.A.	N.A.
DEHRU REALTIES PRIVATE LIMITED	1000000	0	NIL	1000000	3.33	1000000	NIL	1000000	3.33	NIL	3.33	0	0.00	N.A.	N.A.
VONTRA PROPERTY PRIVATE LIMITED	1425000	0	NIL	1425000	4.75	1425000	NIL	1425000	4.75	NIL	4.75	0	0.00	N.A.	N.A.
SHREYANS LOGISTICS PRIVATE LTD	3500000	0	NIL	3500000	11.67	3500000	NIL	3500000	11.67	NIL	11.67	0	0.00	N.A.	N.A.
Any Other Total (D) (3)	0	1167500	0	NIL	1167500	38.92	1167500	NIL	1167500	38.92	NIL	38.92	0	NIL	N.A.
Sub-Total (B) (3)	160	2742560	0	NIL	2742560	91.42	2742560	NIL	2742560	91.42	NIL	91.42	0	NIL	N.A.
Total Share Holding of PUBLIC SHAREHOLDER															
(B) = (B) (1) + (B) (2) + (B) (3)	160	2742560	0	NIL	2742560	91.42	2742560	NIL	2742560	91.42	NIL	91.42	0	NIL	N.A.

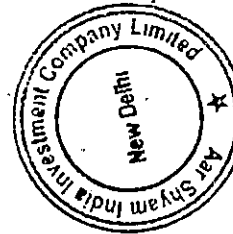
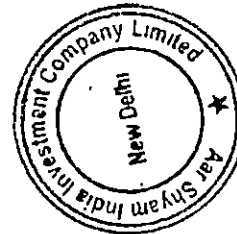


Table IV-Statement showing shareholding pattern of the Non Promoter-Non Public Shareholders

Category	Category & Name of the shareholder	PAN	No. of share holders	No. of fully paid-up equity shares held	No. of partly paid-up equity shares held	No. of shares held under Depository Receipts	Total nos. shares held	Share holding each class of securities as a % of total no. of shares (calculated as per SCRR 1957)	Number of Voting Rights Held in	No. of shares holding in shares under (a) lying assuming total full ending conversion of convertible securities (as a % of (inclu diluted share warren capital) etc)	Number of locked shares	Number of shares pledged or otherwise		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV) + (V) + (VI)	(VIII) = (VII) + (VI)	(IX)	(X)	(XI) = (X) + (X) As a % of (A+B+C2)	(XII)	(XIII)		
NO. OF VOTING RIGHTS														
CLASS CLASS TOTAL														
X Y (A+B) (C)														
(1) CUSTODIAN/DR HOLDER														
(A)	Name Of Dr Holder (if available)		0	0	0	NIL	0	0.00	0	NIL	0	0.00	NIL	
	Sub-Total (C) (1)		0	0	0	NIL	0	0.00	0	NIL	0	0.00	NIL	
(2) EMPLOYEE BENEFIT TRUST														
(A)	(Under Subt (share Based) - Employee Benefit Regulations 2014)		0	0	0	NIL	0	0.00	0	NIL	0	0.00	NIL	
	Sub-Total (C) (2)		0	0	0	NIL	0	0.00	0	NIL	0	0.00	NIL	
Total Share Holding of NON-PROMOTER-NON PUBLIC SHAREHOLDER (C) = (C) (1) + (C) (2) + (C) (3)														
	GRAND TOTAL		169	3000000	0	NIL	3000000	100.00	3000000	NIL	3000000	100.00	257440	NIL
*****END OF REPORT*****														

*****END OF REPORT*****



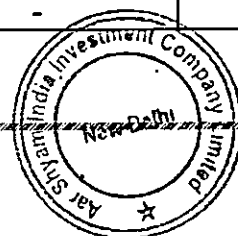
List of Top 10 Shareholders along with the number of shares held as on date

Sr. No.	Name of the Shareholder	No of Shares held	% of total Share Capital
1	Rakesh Kumar Bansal	562560	18.752
2	Plus Corporate Ventures Pvt Ltd.	350000	11.667
3	Shreyans Logistics Private Ltd.	350000	11.667
4	K K Modi Investment And Financial Services Pvt. Ltd.	257440	8.581
5	Swapan Kumar Ghosh (HUF) .	200000	6.667
6	Deepa Agarwal	200000	6.667
7	Sanjeev Gupta	145000	4.833
8	Venera Property Private Limited	142500	4.750
9	Kalyani Barter Pvt. Ltd.	125000	4.167
10	Sachin Garg	100000	3.333
	TOTAL	2432500	81.083



FINANCIAL PERFORMANCE OF THE COMPANY**Statement of Assets & Liabilities for the Financial Years 2015-16 to 2017-18**

Particulars	As on 31.03.2018 (In Lakhs)	As on 31.03.2017 (In Lakhs)	As on 31.03.2016 (In Lakhs)
EQUITY AND LIABILITIES			
1. Shareholder's Funds:			
a) Share Capital	300.00	300.00	300.00
b) Reserves & Surplus	117.75	115.09	46.44
2. Share Application money pending allotment	-	-	-
3. Non- Current liabilities			
a) Long-term Borrowings(Unsecured Loans)	-	-	-
b) Deferred Tax Liabilities (Net)	-	-	-
c) Long Term Provisions	-	-	-
d) Other Long Term Liabilities	-	-	-
4. Current Liabilities			
a) Short-term borrowings	34.00	39.45	39.00
b) Trade Payables	-	-	-
c) Other Current Liabilities	0.57	2.59	1.86
d) Short term provisions	1.69	27.44	5.62
Total Equity & Liabilities	454.02	484.80	392.92
ASSETS			
A. Non- Current Assets			
a) Fixed Assets	-	-	-
(i) Tangible Assets	-	-	-
(ii) Intangible Assets	-	-	-
(iii) Capital WIP	-	-	-
b) Long Term Loans and Advances	-	-	-
c) Non-current Investment	238.51	115.34	98.13
d) Deferred Tax Assets	-	-	1.91
B. Current Assets			
a) Inventories	-	-	-
b) Trade Receivables	41.78	123.76	-
c) Cash and Cash Equivalents	64.12	77.83	30.60
d) Current Investments	-	-	-



e) Deposits	-	-	-
f) Short Term Loans & Advances	103.19	166.02	260.77
g) Other Current Assets / Non Current Investment	6.41	1.85	1.51
h) Miscellaneous Expenditure	-	-	-
Total Assets	454.02	484.80	392.92

Statement of Profit & Loss Account for the Financial Years 2015-16 to 2017-18

Particulars	As on 31.03.2018 (In Lakhs)	As on 31.03.2017 (In Lakhs)	As on 31.03.2016 (In Lakhs)
INCOME			
Revenue from Operations	39.43	120.10	24.41
Other Income	2.46	0.830	2.99
Total	41.90	120.19	27.40
EXPENSES			
Cost of Material Consumed	-	-	-
Purchase of Finished Goods	-	-	-
Direct Expenses	-	-	-
Change in Inventories	-	-	-
Employee Benefit Expenses	6.60	5.52	4.27
Finance Cost	-	-	-
Depreciation & Amortization	-	-	-
Other Expenses	31.76	16.67	19.00
Total	38.37	22.19	23.26
Profit Before exceptional & extraordinary items & tax	3.52	98.00	4.14
Tax Expenses			
Income Tax for earlier years	1.18	27.03	5.62
Deferred Tax	-	1.91	-
Profit/ (Loss) for the Year	2.50	69.06	0.43

Other Financial Data	12 Months period ending March 31		
	2017-18	2016-17	2015-16
Net Worth (in Rs.)	417.75	415.09	346.44
Dividend (%)	-	-	-
Earnings Per Share (in Rs. Per Share)	0.08	2.302	(0.049)

Cash Flow Statement for the Financial Year 2015-16 to 2017-18

Particulars	12 Months period ending March 31		
	2018	2017	2016
Cash flow from Operating Activities	114,90,787	64,40,407	(16,18,968)
Cash flow from Investing Activities	(123,16,872)	(17,20,667)	30,94,524
Cash flow from Financing Activities	(5,45,000)	45,000	-
Net increase in cash or cash equivalents	(13,71,084)	47,64,740	14,75,556
Cash and Cash Equivalent at the beginning of the year	77,83,369	30,60,135	15,84,579
Cash and Cash Equivalent at the end of the year	64,12,284	78,24,875	30,60,135

* Previous year figures have been regrouped/ reclassified, where necessary, to conform to this year's classification.

**Source: Audited Annual Accounts*

BOARD OF DIRECTORS & KEY MANAGERIAL PERSONNEL (KMP):

Name and DIN	Designation	Date of Appointment	Address	Details of Directorship in other Companies
Beenu Agarwal	Director	10/02/1997	A - 217 SECTOR - 26 NOIDA 201301 U.P.	<ul style="list-style-type: none"> • SUBHSREE PATROCHEM INDUSTRIAL INVESTMENTS LTD • ANJNEY INVESTMENTS & TRADING CO LTD • N K TEXTILE INDUSTRIES LTD
Reena Gupta	Director	10/08/2016	K-23/A, Pocket-K, Sheikh Sarai Phase-2, Near Transport Office, Malvi New Delhi 110017	<ul style="list-style-type: none"> • NORTH EASTERN CARRYING CORPORATION LIMITED • SHASHANK TRADERS LIMITED
Jitendra Jain	Independent Director	30/08/2017	H.no. 42, Vill Baksidih, Distt. Giridih, Jharkhand 815301	<ul style="list-style-type: none"> • PLUS CORPORATE VENTURES PRIVATE LIMITED
Sahib Singh Gusain	Whole-time Director	30/08/2017	E-104 A, Lajpat Nagar Shahibabad 201301	<ul style="list-style-type: none"> • KALYANI BARTER PVT LTD • MARUBHUMI DEALER PVT LTD • TARUN TIE-UP PRIVATE LIMITED • YUTHIKA COMMERCIAL PRIVATE LIMITED • PRANIDHI VENTURES PRIVATE LIMITED • BEATLE TRADING PRIVATE LIMITED • OLAY MARKETING PRIVATE LIMITED • PRANIDHI COMMERCE PRIVATE LIMITED
Princy Anand	Company Secretary	14/02/2017	1030, Sector-16, Faridabad 122001 Haryana	NIL
Dinesh	Chief	28/03/2015	97, Begambad,	NIL

kumar	Financial Officer (CFO)		Budana, Jalwada Mohalla, Modi Nagar, Ghaziabad 201204 UP IN	
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COMPLIANCE OFFICER

Ms. Princy Anand – Company Secretary & Compliance Officer

ACS: 26294

PAN: AYYPP4383R

Contact details:

Email id: info@aarshyam.in

Ph: +91 11 46867803

Brief Details of Directors:

Sr. No	Name Designation, Qualification, Father's Name, Address, Occupation, Date of Birth (DOB), Age and Term	Particulars
1.	DIN	00056062
	Name	Beenu Agarwal
	Father's/ Husband's Name	Deepak Agarwal
	Address	A - 217 SECTOR - 26 NOIDA 201301 U.P.
	Designation	Director
	Category (Promoter/ Executive/ Independent)	Executive
	Qualification	FCA
	Occupation	Service
	Date of Birth	28/08/1966
	Date of appointment	10/02/1997
	Terms of Appointment	As per appointment letter

Sr. No	Name Designation, Qualification, Father's Name, Address, Occupation, Date of Birth (DOB), Age and Term	Particulars
2.	DIN	06966728
	Name	Reena Gupta
	Father's/ Husband's Name	Mohan Chand Mittal
	Address	K-23/A, Pocket-K, Sheikh Sarai Phase-2, Near Transport Office, Malvi New Delhi 110017
	Designation	Director
	Category (Promoter/ Executive/ Independent)	Executive
	Qualification	Graduate
	Occupation	Business
	Date Of Birth	19/08/1969
	Date Of Appointment	10/08/2016
	Term Of Appointment	As per appointment letter

Sr. No	Name Designation, Qualification, Father's Name, Address, Occupation, Date of Birth (DOB), Age and Term	Particulars
3.	DIN	00641261
	Name	Jitendra Jain
	Father's/ Husband's Name	Sripradhu Lal Jain
	Address	H.no. 42, Vill Baksidih,

		Distt. Giridih, Jharkhand 815301
	Designation	Director
	Category (promoter/ executive/ independent)	Independent
	Qualification	Graduate
	Occupation	Business
	Date of Birth	18/04/1969
	Date of appointment	30/08/2017
	Term of Appointment	As Per Appointment Letter

Sr. No	Name Designation, Qualification, Father's Name, Address, Occupation, Date of Birth (DOB), Age and Term	Particulars
4.	DIN	00649786
	Name	Sahib Singh Gusain
	Father's/ Husband's Name	Chatar Singh
	Address	E-104 A, Lajpat Nagar Shahibabad 201301
	Designation	Whole Time Director
	Category (promoter/ executive/ independent)	Executive
	Qualification	Graduate
	Occupation	Business
	Date of Birth	14/10/1972
	Date of appointment	30/08/2017
	Term of Appointment	As Per Appointment Letter

Details of Promoter Company

The Company is promoted by M/s. K K Modi Financial Services Private Limited.

M/s. K K Modi Investment and Financial Services Private Limited (KKMIFS) was incorporated under the Companies Act, 1956 bearing the Corporate Identification Number U65101DL1992PTC049846 and has its registered office at A-1, Maharani Bagh, New Delhi - 110065.

The Company was incorporated on August 5, 1992 as a Private Limited Company. The Company got converted into a Public Limited Company on March 19, 2000 and then re-converted itself into Private Limited on September 24, 2001.

KKMIFS is a Core Investment Company under the Core Investment Companies (Reserve Bank) Directions, 2011.

Details of Group/Subsidiary Companies

We hereby confirm that there are no group/subsidiary companies as on the date of this Company Profile of our Company i.e. Aar Shyam India Investment Company Limited. Thus, below mention details are not applicable:

Group Companies	No
Promoter or Group Companies, if any	N.A
Holding Company, if any	N.A
Subsidiary, if any	N.A
Website for obtaining details regarding such companies	N.A
Stock Exchanges where the securities are listed	N.A
Market Price and Volume data	N.A

A. VARIOUS REGISTRATIONS / LICENSES / PERMISSIONS WITH THE GROUP:

Particulars	Status as on date
Listing with Calcutta Stock Exchange Limited	Continuing

B. DETAIL OF LEGAL MATTERS FILED BY/AGAINST THE COMPANY / PROMOTER / GROUP CO.

We hereby confirm and state that there is No Legal Matter filed by or is pending against the Company.

DETAILS OF CASES PENDING AGAINST THE COMPANY / PROMOTERS / DIRECTORS

S. No.	Name of the Entity	Civil cases	Criminal Cases	Tax cases	Cases filed by SEBI
1	<u>Company</u> Aar Shyam India Investment Company Limited	None	None	None	None
2	<u>Promoter Company</u> K K Modi Financial Services Private Limited	None	None	None	None
3	<u>Company Directors:</u> 1. Sahib Singh Gusain 2. Reena Gupta 3. Jitendra Jain 4. Beenu Agarwal	None	None	None	None
4	<u>Group Company:</u> NIL	N.A.	N.A.	N.A.	N.A.

PURPOSE OF LISTING

The Company is already listed on Calcutta Stock Exchange and regularly complying with the all the Listing compliances. As we know that the BSE Limited is the emerging exchange in the India. It has very active electronic trading system.

Followings are the benefits of listing which has motivated the Management to get the securities of the Company listed on BSE Ltd:-

a. Fund Raising and exit route to investors:

Listing provides an opportunity to the Corporate / entrepreneurs to raise capital to fund new projects/undertake expansions/diversifications and for acquisitions. Listing also provides an exit route to private equity investors as well as liquidity to the ESOP-holding employees.

b. Ready Marketability of Security:

Listing brings in liquidity and ready marketability of securities on a continuous basis adding prestige and importance to listed companies.

c. Ability to raise further capital:

An initial listing increases a company's ability to raise further capital through various routes like preferential issue, rights issue, Qualified Institutional Placements and ADRs/GDRs/FCCBs, and in the process attract a wide and varied body of institutional and professional investors.

d. Supervision and Control of Trading in Securities:

The transactions in listed securities are required to be carried uniformly as per the rules and byelaws of the exchange. All transactions in securities are monitored by the regulatory mechanisms of the stock exchange, preventing

unfair trade practices. It improves the confidence of small investors and protects them.

e. Fair Price for the Securities:

The prices are publicly arrived at on the basis of demand and supply; the stock exchange quotations are generally reflective of the real value of the security. Thus listing helps generate an independent valuation of the company by the market.

f. Timely Disclosure of Corporate Information:

The listing agreement signed with the exchange provides for timely disclosure of information relating to dividend, bonus and right issues, book closure, facilities for transfer, company related information etc by the company. Thus providing more transparency and building investor confidence.

g. Collateral Value of Securities:

Listed securities are acceptable to lenders as collateral for credit facilities. A listed company can also borrow from financial institutions easily as it is rated favorably by lenders of capital; the company can also raise additional funds from the public through the new issue market with a greater degree of assurance.

h. Better Corporate Practice:

Since the violation of the listing agreement entails the de-listing/suspension of securities from the rings of the exchange, the listed companies are expected to follow fair practices to the advantage of investors and public.

i. Benefits to the Public:

The data daily culled out by the stock exchange in the form of price quotations and others; provide valuable information to the public which can be used for project and research studies. The stock exchange prices can be an index of the state of the economy. Financial institutions, NRIs, individual investor's etc. can take wise decisions before making investments.

j. Subdivision and Consolidation of Holdings:

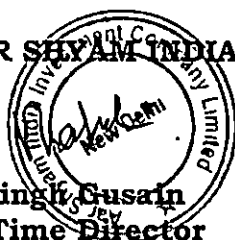
Stock exchange bye-laws provide for explicit rules for sub division and consolidation of securities as desired by the investors. There is special trading sessions in the exchange for conversion of odd lots into market lots arranged by financial and institutional investors.

XV- DECLARATION

- NO STATEMENT MADE IN THIS PROFILE SHALL CONTRAVENE ANY OF THE PROVISIONS OF THE COMPANIES ACT, 1956 AND THE RULES MADE THEREUNDER.
- ALL THE LEGAL REQUIREMENTS, AS ALSO THE GUIDELINES, INSTRUCTIONS, ETC., ISSUED BY SEBI, GOVERNMENT OR ANY OTHER COMPETENT AUTHORITY IN RESPECT OF LISTING OF SECURITIES HAVE BEEN DULY COMPLIED WITH.
- ALL THE INFORMATION CONTAINED IN THIS DOCUMENT ARE TRUE AND CORRECT TO THE BEST OF OUR KNOWLEDGE.

Signed on behalf of the Board of Directors

For AAR SHYAM INDIA INVESTMENT COMPANY LIMITED



Sahib Singh Gusain
Whole-Time Director

Place: Delhi

Date: January 25, 2019