



# SHAKTI

## PRESS LIMITED

MULTICOLOR OFFSET PRINTERS, PACKAGER & STATIONERS



### INFORMATION MEMORANDUM AS PER PART E OF SCHEDULE VI OF SEBI (ICDR) REGULATIONS, 2018

For revocation of suspension of trading of 35,20,200 equity shares of face value of Re. 1 each of Shakti Press Limited

Name of the Company	Shakti Press Limited
Registered Office	Shakti House, Wardha Road, Nagpur, Maharashtra, 440012
E-mail Id	shaktipresslimited@gmail.com
Website	<a href="http://www.shaktipresslimited.com">www.shaktipresslimited.com</a>
CIN	L22219MH1993PLC071882
Compliance Officer & Company Secretary	Shefali Singhal

### GENERAL RISK

Investment in equity and equity-related securities involve a degree of risk and investors should not invest in the equity shares of Shakti Press Limited unless they can afford to take the risk of losing their investment. Investors are advised to read the Risk Factors carefully before taking an investment decision in the Birla Capital & Financial Services Limited. For taking an investment decision, investors must rely on their own examination of the Company including the risks involved.

### PROMOTERS OF OUR COMPANY

Sr. No.	Name of Promoters/ Promoter Group	Category
1	Raghav Sharma	Promoter
2	Deepak Sadanand Dhote	Promoter
3	Suresh Kumar Sharma	Promoter
4	Pranavkumar Sharma	Promoter
5	Siddhesh Kumar Sharma	Promoter
6	Kalpana Sharma	Promoter
7	Suresh Kumar Sharma (HUF)	Promoter
8	Shailja Raghav Sharma	Promoter
9	Nitin Dhote	Promoter
10	Shivnath Sharma	Promoter
11	Sudha Dhote	Promoter
12	Vibhawari Dhote	Promoter

Regd. Off.: "SHAKTI HOUSE", Wardha Road, Nagpur - 440 012.

Works : U-116, M.I.D.C. Industrial Area, Hingna Road, Nagpur - 440 016.

Works : Kh. No. 49, Kanoli Bara Road, Village : Mondha, Tah.: Hingna, Dist. Nagpur (M.S.)

Mob.: 9130004573 / 9970654320 / 9371162925 Email: shaktipresslimited@gmail.com



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13	Shantanu Sharma	Promoter
14	Yogesh G Dhote	Promoter
15	Shakti Offset Pvt Ltd	Promoter group
16	Super Offset Pvt Ltd	Promoter group
17	Mahalaxmi Commercial Services Limited	Promoter group
18	Prasidh Commercial Services Pvt. Ltd	Promoter group
19	Nova Marketing Pvt. Ltd	Promoter group
20	Update Marketing Pvt. Ltd	Promoter group
21	Albeli Leasing And Finance Pvt. Ltd	Promoter group
22	Markdata Advertising Pvt Ltd	Promoter group
23	Alintosch Pharmaceuticals Limited	Promoter group
24	Siddhayu Ayurvedic Research Foundation Pvt Ltd	Promoter group

### BUSINESS OVERVIEW

SHAKTI PRESS LIMITED (SPL) has installed HEIDELBERG SPEED MASTER CD-102-6 LYLX MACHINE with TWIN COATER and UV CURVING FACILITY along with HEIDELBERG PRESS-PRESS SCANNER and COMPUTERISED CNC CUTTING MACHINES.

For manufacturing of DUPLEX CARTONS we have Automatic Folding and Pasting Machine. We also have experience in manufacturing a variety of CORRUGATED BOXES suited to wide range of industries as per specifications within the stipulated delivery period and at a very competitive price. Our installed Capacity in the Corrugation Plant is more than 500 Tons per month, where in we have procured Automatic Machines in our finishing time to execute volume business.

All the products go through rigorous quality check before production, with our core strength being strict adherence to quality control and product standards.

### BOARD OF DIRECTORS

#### Name, PAN and DIN of Directors and KMP Details

Sr. No.	Name of Directors and address	Designation	DIN	PAN	Experience (in 20-30 words)
1	Raghav Kailashnath Sharma	Managing Director-	00588740	AFFPS5978D	Master in converting paper products
2	Ashutosh Prabhakar Potnis	Independent Director	02575429	AGWPP7613C	
3	Shailja Raghav Sharma	Whole time Director	05210871	AFFPS5979C	Expert in purchase
4	Shantanu Raghav Sharma	Director	07984119	AAFHS9274M	Worker management skill and

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5	Aravind Bapurao Modak	Independent Director	08681473	NA	Experience in land record paper work
6	Bernard Yunsen Wong	Chief Financial Officer	-	AAYPW9156F	Master in repair & maintance in offset machine

### CAPITAL EVOLUTION

Security Description	Date of allotment	No. of securities	Issue price		Consideration	Type of Allotment
			Nominal Value	Premium		
Equity	31 <sup>st</sup> March 1995	3520200	10	0	35202000	IPO
Preference	26 <sup>th</sup> May 2006	300000	100	0	30000000	Rights Issue

### SHAREHOLDING PATTERN AS ON JUNE 30, 2020

S. No.	Particulars	Number of Shares	% Holding
1	Promoter and Promoter Group	20,78,850	59.05
2	Public	14,41,350	40.95

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	<b>TOTAL</b>	35,20,200	100
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\*The Shares held by the promoter and promoter group is in demat form

### FINANCIAL POSITION FOR LAST 3 FINANCIAL YEARS (STANDALONE)

Particulars	Rs. in lacs		
	31-03-2020	31-03-2021	31-03-2022
Total Income from Operations (net)	1128.07	885.46	991.93
Net profit / (loss) before tax and extraordinary items	0	9.6	5.1
Net profit / (loss) after tax and extraordinary items	1084.09	382.83	54.31
Equity Share Capital	352.02	352.02	352.02
Reserves and Surplus	972.52	1355.07	1409.38
Networth	1324.54	1707.08	1761.40
Basic Earnings per share	4.91	10.88	1.54
Diluted Earnings per share	4.91	10.88	1.54
Return on Networth	3.7627	4.8494	3.7627
Net asset Value per share	37.62	48.49	50.03

### SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

- A. Total Number of outstanding litigation against the Company and amount involved: Nil  
B. Brief details of top 5 material outstanding litigation against the Company and amount involved: Nil  
C. Regulatory Action if any – disciplinary action taken by SEBI or stock Exchanges against the promoters in last 5 years including outstanding action, if any : Not Applicable  
D. Brief Details of outstanding Criminal proceedings against promoters: NIL.

### DECLARATION BY THE COMPANY

I Raghav Sharma Executive Director of the Company hereby declare that all relevant provisions of the Companies Act, 1956, Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines / regulations issued by the Securities Exchange Board of India. established under section 3 Securities Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in this Information Memorandum is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, The Securities Exchange Board of India Act, 1992 or rules made or guidelines or regulations issued there under as the case may be. We further certify that all statements in this Information Memorandum are true and correct.

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For Shakti Press Limited

RAGHAV SHARMA  
MANAGING DIRECTOR  
DIN:00588740  
Date: 25.09.2023



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