

VSD CONFIN LIMITED

REGD. OFF: 308-A, 3RD FLOOR, SHALIMAR SQUARE, B.N. ROAD, LALBAGH, LUCKNOW-226001(U.P)

INFORMATION MEMORANDUM

(Prepared based on in Part E of Schedule VI of SEBI (ICDR) Regulations, 2018
to the Extent applicable)

| Sr. No. | Particulars | Remarks / Information |
|---------|---|---|
| | PART – I | |
| | I. General Information | |
| 1. | Name and address of registered office of the company. | VSD CONFIN LIMITED Regd. Office:- 308-A, 3 rd Floor, Shalimar Square, B.N. Road, Lalbagh, Lucknow – 226001. |
| 2. | Name and address of corporate office of the company | -- |
| 3. | Names of regional stock exchange and other stock exchanges where listed – Years of listing and current status | Bombay Stock Exchange (BSE) Suspended Due to Non-Compliance and Penal Reasons |
| 4. | ISIN no. | INE489F01016 |
| 5. | Name and contact details of Compliance officer and Company Secretary | Ms. Priyanka Gangwar 0522-4334796 |
| 6. | Name and contact details of Registrar and Transfer Agents | Skyline Financial Services Pvt. Ltd. D-153A, 1 st Floor, Okhla Industrial Area, Phase-I, New Delhi – 110020. 011-40450193-97 |
| 7. | Email-id for Investor Grievances | complaints@vsdconfin.in |
| 8. | Date of Suspension and reason of suspension | 2002, Suspended Due to Non-Compliance and Penal Reasons |
| | II. Capital structure of the company | |
| (a) | Authorised Capital. | 18,00,00,000.00 |
| (b) | Issued, Subscribed and Paid-up capital. | 17,55,07,000.00 Paid-Up Capital:- 15,46,30,000.00 |
| (c) | Listed Capital | 17,55,07,000.00 |
| | III Company management | |
| 1. | History and main objects and present business of the company. | Real Estate |

CIN:- L70101UP1984PLC006445

E-mail:- vsdconfin@gmail.com

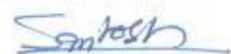
Ph.: (0522) 4334796

For VSD CONFIN LIMITED


Director

| | | |
|-----------------------------|---|---|
| 2. | Subsidiary (ies) of the company, if any. | -- |
| 3. | Names of Promoters and their background. | Mr. Amit Kumar Agarwal Mr. D. K. Garg |
| 4. | Names and address of Statutory Auditors | M/s Kamal Gupta Associates, Chartered Accountants |
| 5. | Names and addresses of KMP's along with their designations (with their DIN wherever applicable) and other directors including nominee- directors, and woman director (giving their directorships in other companies). | Directors:- 1. Mr. Ashutosh Sharma, Managing Director 2. Mr. Santosh Kumar Gupta, Director 3. Mr. Naresh Kumar Rastogi, Director & CFO 4. Mr. Sandeep Srivastava, Director 5. Mr. Anshuman Garg, Director 6. Ms. Asheema Abhinav Shukla, Director 7. Ms. Priyanka Gangwar, Company Secretary cum Compliance Officer |
| 6. | Change, if any, in directors / management and auditors during the last one year, and reasons thereof. | Statutory Auditors are changed due to the expiry of their tenure. |
| 7. | Rights of members regarding voting, dividend, lien on shares and the process for modification of such rights and forfeiture of shares. | No special rights have been assigned |
| 8. | Restrictions, if any, on transfer and transmission of shares/debentures and on their consolidation/splitting. | No |
| 9. | Revaluation of assets, if any (during last five years). | No |
| 10. | Material contracts and inspection of documents- how made available. | No material contracts |
| 11. | No. of Employees | Four |
| 12. | Latest Shareholding Pattern | As per Annexure 1 |
| IV Business Overview | | |
| 1. | Nature of the products - consumer/industrial and end-users | Real Estate |
| 2. | Plant and machinery, technology, process, etc. | -- |
| 3. | Collaboration, any performance guarantee or assistance in marketing by the collaborators | -- |
| 4. | Infrastructure facilities for raw materials and utilities like water, electricity, etc. | -- |
| 5. | Approach to marketing and proposed marketing set up. | -- |

For VSD CONFIN LIMITED


Director

| | | |
|---|--|--|
| 6. | Export possibilities and export obligations, if any (in case of a company providing any "service" particulars, as applicable, be furnished). | -- |
| 7. | Future prospects - expected capacity utilization during the first three years from the date of commencement of production, and the expected year when the company would be able to earn cash profits and net profits. | -- |
| V Outstanding litigation pertaining to | | |
| (a) | (i) matters likely to affect operation and finances of the company including disputed tax liabilities of any nature; and (ii) Criminal prosecution launched against the company and the directors for alleged offences. | Interest on Income Tax charged u/s 234(A), 234(B) and 234(C) of the Income Tax Act, 1961 for the A.Y. 1990-91, 1991-92 and 1992-93 amounting to Rs. 8,31,029.00, Rs. 4,44,025.00 and Rs. 9,46,228.00 respectively for which the petition of waiver is pending before the Honourable High Court, Allahabad. |
| (b) | Particulars of default, if any, in meeting statutory dues, institutional dues, and towards instrument holders like debentures, fixed deposits, and arrears on cumulative preference shares, etc. (also give the same particulars about the companies promoted by the same private promoters and listed on stock exchanges). | N.A. |
| (c) | Any material development after the date of the latest balance sheet and its impact on performance and prospects of the company. | No |
| VI | Financial information | As per Annexure 2 |
| VI | Declaration | |
| | No statement made under this Information Memorandum contravenes any of the provisions of Companies Act 2013, as may be applicable and the rules made there under. The entire legal requirement connected with the listing /revocation of suspension of trading in equity of shares of our company and also the guidelines, instructions etc. issued by SEBI, Government and any other competent authority in this behalf have been duly complied with. All information contained in this document is true and correct. | |

For VSD CONFIN LIMITED

Santosh

Director

Annexure 1

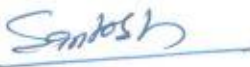
| Shareholding pattern (latest as on 30.09.2021) | No. of shares | % of total share-holding | No of shares in demat | Whether 100% in demat for Promoter and 50% in demat for Public | No of Shares Pledged | % of pledged shares |
|---|-----------------|--------------------------|-----------------------|--|----------------------|---------------------|
| Promoter and Promoter Group | 2782500 | 15.854 | -- | -- | -- | -- |
| Public Shareholding | 14768200 | 84.146 | -- | -- | -- | -- |
| Shares held by custodians against DRs issued by the company | -- | -- | -- | -- | -- | -- |
| TOTAL | 17550700 | 100.00 | -- | -- | -- | -- |

Annexure 2

Financials as per format given below:

| Financial performance for last 2 years | Rs. in Lacs | |
|--|---------------------------|---------------------------|
| | Financial Year ended 2021 | Financial Year ended 2020 |
| Sales | -- | -- |
| Total Income | 0.03 | 22.90 |
| Expenditure | 19.65 | 21.27 |
| Profit bef Tax | -19.61 | 6.87 |
| Prov for Tax | 5.27 | 18.48 |
| Profit aft Tax | -14.34 | 25.35 |
| Share Capital | 1546.30 | 1546.30 |
| Acc. Profit | -65.52 | -51.18 |
| Total Reserves | -44.02 | -29.68 |

For VSD Confin Limited



Santosh Kumar Gupta
Director
DIN:- 00710533

Date: 03.12.2021