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INFORMATION MEMORANDUM

COMPANY PROFILE

| Sr. No | Particulars | Information / Remarks |
|--------|--|--|
| 1 | Name of the Company | PBA Infrastructure Limited |
| 2 | Registered Office Address Telephone no Fax No. Email Id | Prakash, 611/3, V.N. Purav Marg, Chembur (East) Mumbai-400071 Tel No. 022-61277200/01/02 - Email :pbamumbai@gmail.com, pba.igrievance@gmail.com |
| 3 | Corporate Office Address Telephone no Fax No. Email Id | Prakash, 611/3, V.N. Purav Marg, Chembur (East) Mumbai-400071 Tel No. 022-61277200/01/02 - Email :pbamumbai@gmail.com, pba.igrievance@gmail.com |
| 4 | CIN | L45200MH1974PLC017653 |
| 5 | Website of the Company | www.pbainfra.in |
| 6 | Scrip Code | BSE 532676, NSE PBAINFRA |
| 7 | ISIN | INE160H01019 |
| 8 | Email id for investor grievance | pba.igrievance@gmail.com |
| 9 | Name of all the Directors | 1.Mr. Narain P. Belani 2.Mr. Munish R. Wadhawan 3.Mrs. Sujata D. Athavale 4.Mr. Anil R. Parvatkar 5.Mrs. Shallu R. Khanna 6.Mr. Yudhishter Lal Gadi |
| 10 | Name and Contact Details of Compliance Officer and Company Secretary | Mr. Swaminath C. Jaiswar Company Secretary and Compliance Officer 022-61277201 Email: pbamumbai@gmail.com, info@pbainfra.com |
| 11 | Brief Nature of Business | <p>PBA Infrastructure Limited is an ISO 9001:2000 Company, founded by the Wadhawan family in the year 1974. Since the last four decades the Company has established itself as a competent and professional organization capable of undertaking and completing any major infrastructural project in India. PBA Infrastructure Limited became a Public Limited Company in November 2005 and is listed on the Stock Exchanges, BSE as well as NSE, Mumbai.</p> <p>PBA Infrastructure Limited specializes in construction of Highways, Bridges, Runways, Heavy RCC Structures and other infrastructure projects. PBA Infra since 4 decades has executed a large number of major infrastructure Projects all over India from the Northern tip of Kashmir to the Southern Kanyakumari for various Governmental and Semi Government</p> |





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| | | <p>organizations like National Highways Authority of India (NHAI), Military Engineer Services State PWDs of Maharashtra, Jammu & Kashmir, Gujarat and Karnataka, Maharashtra Airports Development Co. Ltd., Maharashtra Industrial Development Corporation (MIDC), Mumbai Metropolitan Region Development Authority (MMRDA), Maharashtra State Road Development Corporation etc. (MSRDC).</p> <p>The Company started facing financial crisis from 2010 due to slow down in the infrastructure industry, high level of Working Capital requirements, huge interest cost and Blockage of receivables at government level, which has direct impact on the growth of the Company, consequences of which the Company has to face so many legal issues which was the lengthy procedures and time consuming. Due to continuous irregularity in operation our consortium Bankers have stop to further finance, rotation of guarantees, issue of guarantees, etc. due to NPA status of the account. The Company had been keeping all the esteemed bankers posted on the reasons for the irregular accounts with over dues since 2013</p> |
| 12 | Site Address | PBA Infrastructure Limited C/O Suresh Rao Mane, House No.131, Shastri Nagar, Near Dugdh Dairy. P.O.Omerga, Dist. Osmanabad, Pin Code: 413606 |
| 13 | Operational Status of Business | Operational |
| 14 | Name change of the company in last five years | There was no name change of the company in the last five years. |
| 15 | Change in Main Line of Business in last five years | No. there was no change in Main Line of Business in last 5 years. |
| 16 | Name of Stock Exchanges where listed and Current Status | National Stock Exchange Ltd And BSE Ltd Trading of shares was suspended w.e.f. 09-04-2019 |
| 17 | Action taken against the company by any other exchange in last five years. | Trading of shares was suspended w.e.f. 9th April, 2019 by NSE & BSE due to Non-Compliance of clause 6, 17, 18 and 19 of SEBI (LODR) Regulations, 2015 |





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COMPANY PROMOTER & PROMOTERS GROUP

| Sr. No. | Name of the entities | Category (Promoter/ Promoter Group) | PAN No. |
|---------|--------------------------------------|-------------------------------------|------------|
| 1 | Late Shri Ramlal R. Wadhawan | Promoter | AAAPW1851F |
| 2 | Mr. Balkrishan Wadhawan | Promoter | AAAPW1802G |
| 3 | Late Narayan Ganesh Thatte | Promoter Group | AADPT7500R |
| 4 | Mr. Subhaschandra Pritamlal Wadhawan | Promoter Group | AAAPW1933C |
| 5 | Mrs Neena B Wadhawan | Promoter Group | AAAPW3750H |
| 6 | Mr. Sunil Ramlal Wadhawan | Promoter Group | AAIPW0531E |
| 7 | Mr. Vishal Balkrishna Wadhawan | Promoter Group | AAAPW1852G |
| 8 | Mr. Deepak Ramlal Wadhawan | Promoter Group | AAJPW3331K |
| 9 | Mrs. Monica M Talwar | Promoter Group | AAAPW1853H |
| 10 | Mrs. Veena Wadhawan | Promoter Group | AAAPW1803H |

COMPANY MANAGEMENT

| Sr. No. | Name of the entities | Category (Director/ Compliance officer) | PAN No. | DIN (for Directors) |
|---------|-------------------------|--|------------|---------------------|
| 1 | Mr. Narain P Belani | Managing Director & CFO | AEUPB0922J | 02395693 |
| 2 | Mrs. Sujata D. Athavale | Director | AHQPA0822M | 07601500 |
| 3 | Mr. Munish Wadhawan | Whole Time Director | ABCPW3001A | 03558667 |
| 4 | Mr. Anil Parvatkar | Independent Director | ADEPP8324P | 06474258 |
| 5 | Mrs. Shallu R. Khanna | Independent Director | DHPPK6506J | 08292904 |
| 6 | Mr. Yudhishter Lal Gadi | Independent Director | AAQPY8806J | 08475917 |
| 7 | Mr. Swaminath Jaiswar | Company Secretary and Compliance Officer | AFBPJ3221N | N.A. |

CAPITAL STRUCTURE

| Capital details | Authorised Capital | Issued capital | Listed Capital |
|----------------------------|--------------------|------------------|------------------|
| No. of shares | 25,000,000 | 13500562 | 13500562 |
| Face Value | 10 | 10 | 10 |
| Total Capital (Rs.) | 250,000,000 | 135005620 | 135005620 |





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| Calls in arrears, if any | Promoter | Public | Total |
|---------------------------------|-----------------|---------------|--------------|
| No. of shares | NA | NA | NA |
| Amount due | NA | NA | NA |
| | | | |

DETAILS OF STATUTORY AUDITORS OF THE COMPANY

| | |
|--|---|
| Name of Auditors and the changes in last five years with the dates. If yes reasons for the same. | M/s. R V Luharuka & CO LLP was appointed auditor for 5 years w.e.f .01-04-2017, due to completion of period as per Companies Act, 2013. Firm Registration No. 105662W/W100174R |
|--|---|

FINANCIAL PERFORMANCE

| Financial performance for last 3 years | Rs. in lacs | | |
|--|-----------------|-----------------|-----------------|
| | Mar 2020 | Mar 2019 | Mar 2018 |
| Revenue from Operations | 4440.21 | 8507.63 | 11295.63 |
| Other Income | 443.35 | 1224.64 | 617.46 |
| Total Income | 4883.56 | 9732.27 | 11913.09 |
| Expenditure | 4791.27 | 9054.74 | 16080.74 |
| Profit before Tax | 92.29 | 677.53 | (4167.65) |
| Provisions for Tax | (250.57) | 59.16 | 87.18 |
| Profit after Tax | 342.87 | 618.35 | (4080.47) |
| Equity Share Capital | 135005620 | 135005620 | 135005620 |

BUSINESS

The Company is engaged in execution of contracts of various infrastructure projects including road work, bridge work and irrigation projects. The activities of the Company comprise only one business segment viz. Construction & Engineering.

LITIGATION

There are litigations/ arbitration proceedings/legal cases against the company which may result in compensation/interest & penalties.





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DECLARATION

No statement made under this Information Memorandum contravenes any of the provisions of Companies Act, 1956 / Companies Act 2013, as may be applicable and the rules made there under. The entire legal requirement connected with the listing /revocation of suspension of trading in equity of shares of our company and also the guidelines, instructions etc. Issued by SEBI, Government and any other competent authority in this behalf have been duly complied with. All information contained in this document is true and correct.

For PBA Infrastructure Limited

Narain P. Belani
Managing Director
DIN: 02395693



Date: 23-04-2021

The information provided herein is as submitted by the company and BSE LTD is not responsible for errors, if any.