

# Camson Bio Technologies Limited

Report Date: 29 Mar 2018

## Key Stock Indicators

BSE Ticker :	538858	CMP as on 27 Mar 2018-Rs/share :	15.8	Shares outstanding (mn) :	30.0
Bloomberg Ticker :	CBTL:IN	52 week range up to 27 Mar 2018 (Rs)(H/L) :	33.5/15.3	Free Float (%) :	75.5
Face value per share :	10.0	Market Cap as on 27 Mar 2018 (Rs mn) :	472	Average daily volumes (12 months) :	26,511
Div.Yield (%) :	0.0	Enterprise Value as on 27 Mar 2018 (Rs mn) :	933	Beta :	0.8

## Quarterly Result Summary

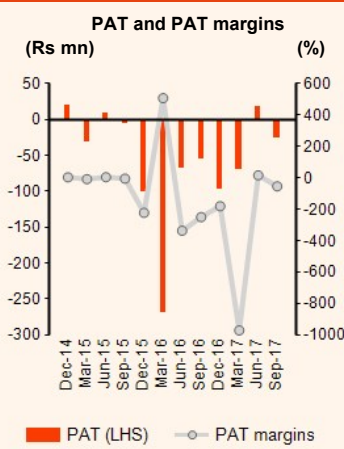
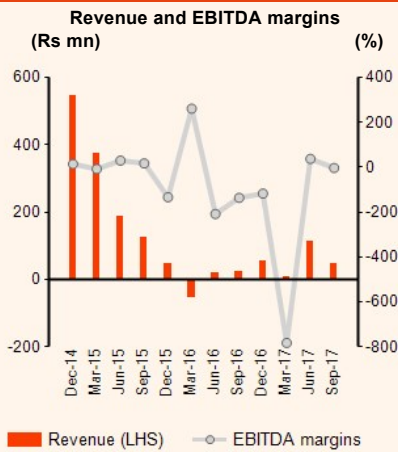
Rs million	Sep-17	Jun-17	Sep-16	q-o-q (%)	y-o-y (%)
Net Sales	47	112	21	-58.3	114.6
Raw material cost	16	41	8	-61.6	100.1
Employee cost	12	13	15	-6.9	-14.1
Other expenses	19	15	28	29.6	-31.2
EBITDA	-1	41	-29	n.m.	n.m.
EBITDA margins (%)	-3.8	37.0	-136.6	n.m.	n.m.
Depreciation	18	18	18	2.3	-2.4
EBIT	-20	23	-48	n.m.	n.m.
Interest	11	12	10	-6.3	13.5
Other Income	6	6	5	-9.1	6.2
Extraordinary Income (Expenses)	-	-	-	-	-
PBT	-25	18	-53	n.m.	n.m.
Tax	-	-	1	-	-
PAT	-25	18	-54	n.m.	n.m.
PAT margins (%)	-54.3	16.2	-249.9	n.m.	n.m.
No. of shares (mn no.)	30.0	30.0	30.0	-	-
Earning per share (EPS)	-0.85	0.61	-1.82	n.m.	n.m.

n.m. : Not meaningful  
Source: Company | CRISIL Research

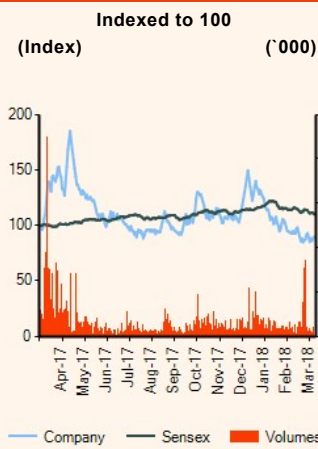
## FINANCIAL UPDATE

- Revenue increased 114.6% on-year to Rs 47 mn in Q2FY18 from Rs 21 mn in Q2FY17.
- Operating loss stood at Rs 1 mn in Q2FY18 as compared to a loss of Rs 29 mn in Q2FY17.
- The company reported a net loss of Rs 25 mn in Q2FY18 as against a loss of Rs 54 mn in Q2FY17.

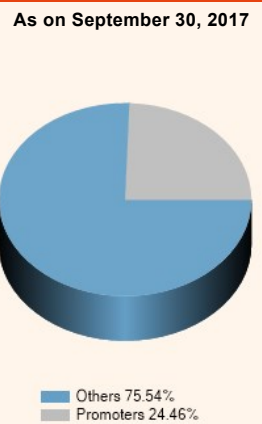
## Financial Performance Trends



## Share Price Chart



## Shareholding Pattern



Source: Company | BSE | CRISIL Research

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Each member of the team involved in the preparation of the report, hereby affirms that there exists no conflict of interest that can bias the opinion provided in the report.

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