

# Appu Marketing & Mfg Ltd

Report Date: 13 Nov 2017

### Key Stock Indicators

|                        |         |  |            |                                     |        |
|------------------------|---------|--|------------|-------------------------------------|--------|
| BSE Ticker :           | 538653  | CMP as on 09 Nov 2017-Rs/share :             | 71.0       | Shares outstanding (mn) :           | 14.6   |
| Bloomberg Ticker :     | APPU:IN | 52 week range up to 09 Nov 2017 (Rs)(H/L) :  | 370.5/70.9 | Free Float (%) :                    | 99.0   |
| Face value per share : | 10.0    | Market Cap as on 09 Nov 2017 (Rs mn) :       | 1,034      | Average daily volumes (12 months) : | 15,617 |
| Div.Yield (%) :        | 0.0     | Enterprise Value as on 09 Nov 2017 (Rs mn) : | 1,034      | Beta :                              | -1.3   |

### Quarterly Result Summary

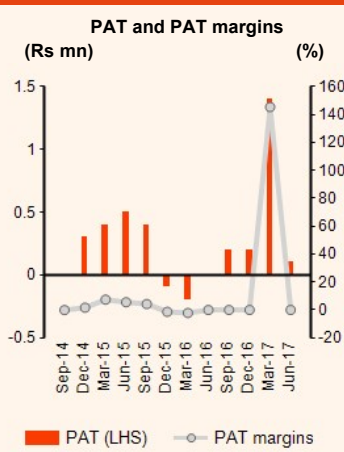
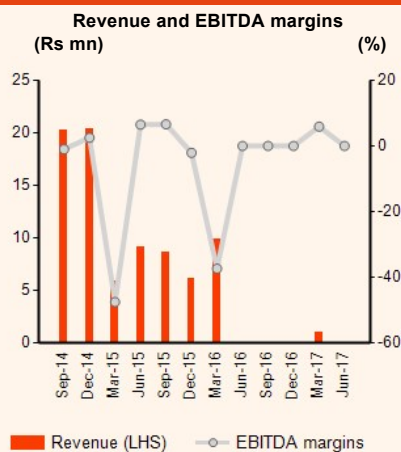
| Rs million                      | Jun-17 | Mar-17 | Jun-16 | q-o-q (%)  | y-o-y (%) |
|---------------------------------|--------|--------|--------|------------|-----------|
| Net Sales                       | -      | 1      | -      | -          | -         |
| Raw material cost               | -      | -      | -      | -          | -         |
| Employee cost                   | -      | -      | -      | -3.4       | -9.4      |
| Other expenses                  | -      | -      | -      | 86.7       | -10.8     |
| EBITDA                          | -0     | -      | -0     | n.m.       | n.m.      |
| EBITDA margins (%)              | -      | 5.9    | -      | -594 bps   | -         |
| Depreciation                    | -      | -      | -      | 20.0       | 20.0      |
| EBIT                            | -0     | -      | -0     | n.m.       | n.m.      |
| Interest                        | -      | -      | -      | -          | -         |
| Other Income                    | 1      | 2      | -      | -51.2      | 10.0      |
| Extraordinary Income (Expenses) | -      | -      | -      | -          | -         |
| PBT                             | -      | 2      | -      | -89.7      | 491.4     |
| Tax                             | -      | -      | -      | -89.7      | 481.8     |
| PAT                             | -      | 1      | -      | -89.7      | 495.8     |
| PAT margins (%)                 | -      | 145.4  | -      | -14536 bps | -         |
| No. of shares (mn no.)          | 14.6   | 14.6   | 14.6   | -          | -         |
| Earning per share (EPS)         | 0.01   | 0.10   | 0.01   | -90.0      | -         |

n.m. : Not meaningful  
Source: Company | CRISIL Research

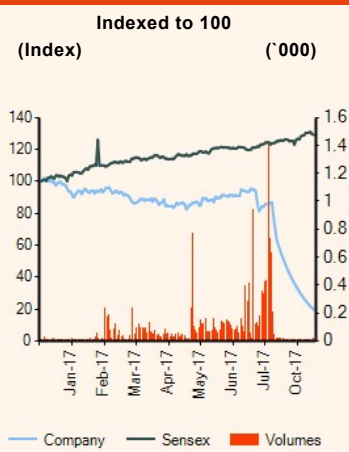
### FINANCIAL UPDATE

- The company did not generate revenue from operations in Q1FY18.
- The company reported net profit of Rs 0.1 mn in Q1FY18.

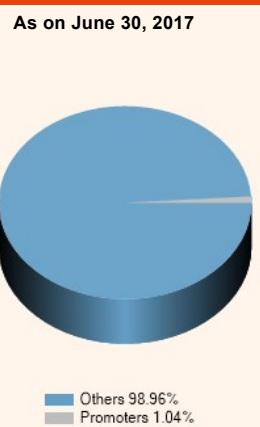
### Financial Performance Trends



### Share Price Chart



### Shareholding Pattern



Source: Company | BSE | CRISIL Research

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### Analyst Disclosure

None of the team members involved in the preparation of the report has any conflict of interest that may bias the opinion provided in the report.

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