

Appu Marketing & Mfg Ltd

Report Date: 21 Dec 2016

Key Stock Indicators

BSE Ticker :	538653	CMP as on 16 Dec 2016-Rs/share :	356.0	Shares outstanding (mn) :	14.6
Bloomberg Ticker :	APPU:IN	52 week range up to 16 Dec 2016 (Rs)(H/L) :	445.7/353.5	Free Float (%) :	99.0
Face value per share :	10.0	Market Cap as on 16 Dec 2016 (Rs mn) :	5,189	Average daily volumes (12 months) :	1,628
Div.Yield (%) :	0.0	Enterprise Value as on 16 Dec 2016 (Rs mn) :	5,186	Beta :	0.9

Quarterly Result Summary

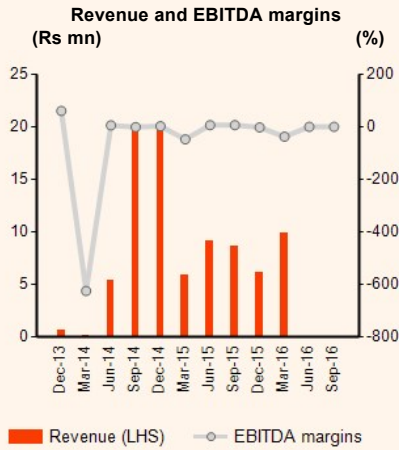
Rs million	Sep-16	Jun-16	Sep-15	q-o-q (%)	y-o-y (%)
Net Sales	-	-	8	-	-
Raw material cost	-	-	7	-	-
Employee cost	-	-	-	-	67.5
Other expenses	-	-	-	-34.2	51.0
EBITDA	-0	-0	-	n.m.	n.m.
EBITDA margins (%)	-	-	6.6	-	-660 bps
Depreciation	-	-	-	-	-
EBIT	-0	-0	-	n.m.	n.m.
Interest	-	-	-	-	-
Other Income	-	-	-	1.8	-
Extraordinary Income (Expenses)	-	-	-	-	-
PBT	-	-	-	585.7	-57.7
Tax	-	-	-	572.7	-63.5
PAT	-	-	-	591.7	-54.4
PAT margins (%)	-	-	4.2	-	-420 bps
No. of shares (mn no.)	14.6	14.6	14.6	-	-
Earning per share (EPS)	0.01	0.01	0.02	-	-50.0

n.m. : Not meaningful
Source: Company | CRISIL Research

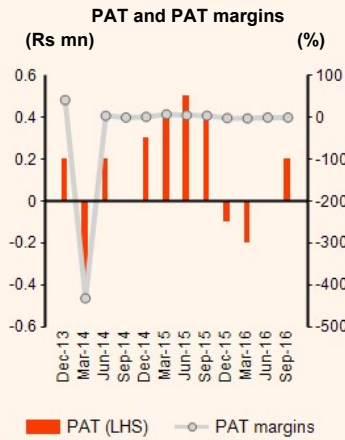
FINANCIAL UPDATE

- The company did not generate any revenue in Q2FY17.
- Net profit stood at Rs 0.16 mn in Q2FY17.

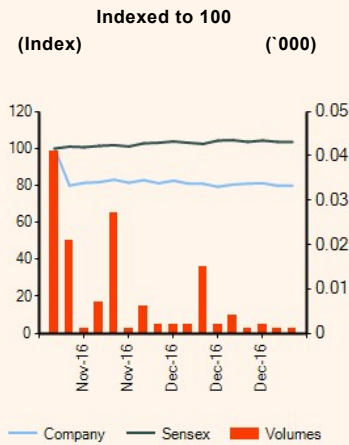
Financial Performance Trends



Source: Company | BSE | CRISIL Research

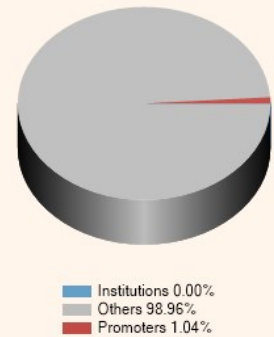


Share Price Chart



Shareholding Pattern

As on September 30, 2016



Institutions 0.00%
Others 98.96%
Promoters 1.04%

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