

**1 June 2016**

**CMP:** Rs.9.1

**Industry:** Construction - Real Estate

**BSE group:** M

**Promoters**

Kirti Kantilal Mehta and family

**Key Data**

BSE	537582
ISIN	INE210P01015
Face Value (Rs.)	10.0
Mkt Cap (Rs. mn)	220.7
Current P/E	405.1
Current P/BV	0.9
52 week low-high	8.0-12.4
30 days avg daily trading volume	11.67
Net worth (Rs mn)	247.4

**Company business**

Unishire Urban Infra Limited (Unishire) is engaged in real estate development and incidental services. The company provides land development/construction services for the residential sector. Further, Unishire also engages in securities trading and investment activities. The company was incorporated as 'Ratna Kamal Holdings Private Limited' in 1991.

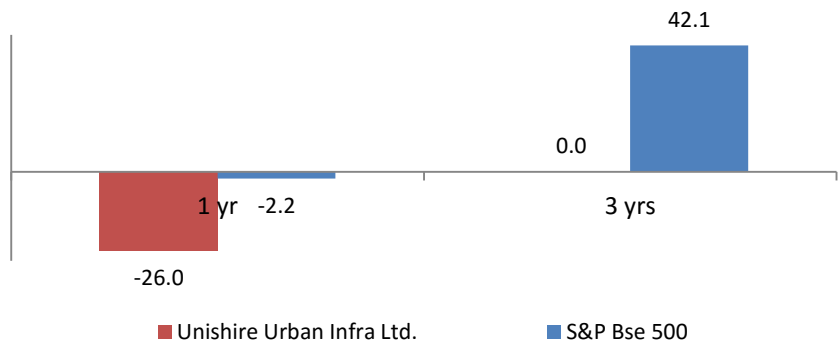
**Financials**

Quarterly financials for the company are not available.

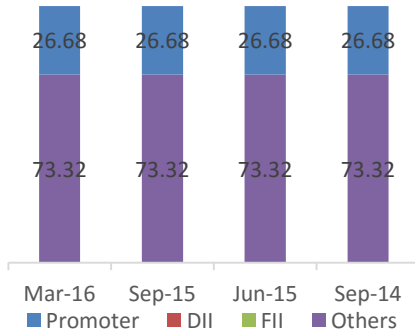
**Financial Performance**

N/A

**Share Price Performance**



**Shareholding Pattern (%)**



The company was listed in Feb'14.

## Financials

<b>P&amp;L (Rs. mn)</b>	<b>FY13</b>	<b>FY14</b>	<b>FY15</b>
Total income	45.3	66.9	15.3
EBIDTA	0.5	1.0	1.0
EBIDTA margin (%)	1.0	1.6	6.8
Depreciation	0.2	0.1	0.1
EBIT	0.3	0.9	0.9
Interest	0.0	0.0	0.0
PBT	0.3	0.9	0.9
Tax	0.3	0.2	0.3
PAT	0.0	0.7	0.5
PAT Margin (%)	0.0	1.1	3.6
Dividend	-	-	-
Dividend Payout	0.0	0.0	0.0
<b>Cash Flow (Rs.mn)</b>	<b>FY13</b>	<b>FY14</b>	<b>FY15</b>
PBT	0.3	0.9	0.9
CF from Operation	(2.7)	(189.5)	(2.7)
CF from Investment	(0.0)	-	(0.0)
CF from Financing	(0.0)	191.6	-
Inc/(dec) Cash	(2.7)	2.1	(2.7)
<b>Closing Balance</b>	<b>6.0</b>	<b>8.1</b>	<b>0.3</b>

<b>Balance Sheet (Rs. mn)</b>	<b>FY13</b>	<b>FY14</b>	<b>FY15</b>
Share Capital	52.0	243.6	243.6
Share Application Money	-	-	-
Reserves & Surplus	2.6	3.3	3.8
<b>Net worth</b>	<b>54.6</b>	<b>246.9</b>	<b>247.4</b>
Borrowings	-	-	-
Current Liabilities & Provisions	0.9	0.6	1.0
<b>Total liabilities</b>	<b>55.5</b>	<b>247.5</b>	<b>248.4</b>
Net fixed assets	0.6	0.5	0.3
Capital WIP	-	-	-
Investments	18.8	93.1	101.4
Inventories	6.2	6.6	1.2
Sundry Debtors	1.9	5.6	5.5
Cash & Bank	0.5	3.0	0.3
Other Current Assets	0.1	3.3	3.7
Loans and Advances	27.4	135.5	135.9
Miscellaneous Expenses not w/off	-	-	-
Deferred Tax Assets/(Liabilities)	-	-	-
<b>Total assets</b>	<b>55.5</b>	<b>247.5</b>	<b>248.4</b>

## Disclaimer

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