

RCI Industries & Technologies Ltd

Report Date: 10 Aug 2017

Key Stock Indicators

BSE Ticker :	537254	CMP as on 08 Aug 2017-Rs/share :	172.0	Shares outstanding (mn) :	11.7
Bloomberg Ticker :	RCIT:IN	52 week range up to 08 Aug 2017 (Rs)(H/L) :	255.1/91.0	Free Float (%) :	36.2
Face value per share :	10.0	Market Cap as on 08 Aug 2017 (Rs mn) :	2,012	Average daily volumes (12 months) :	37,813
Div.Yield (%) :	0.0	Enterprise Value as on 08 Aug 2017 (Rs mn) :	2,958	Beta :	0.6

Quarterly Result Summary

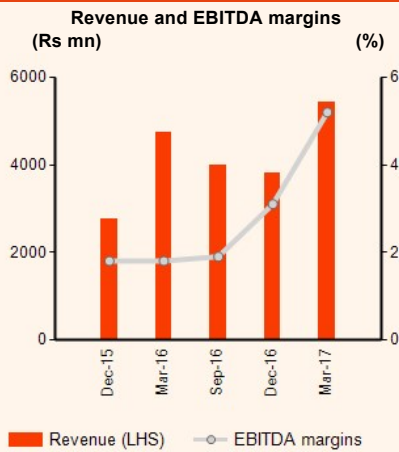
Rs million	Mar-17	Dec-16	Mar-16	q-o-q (%)	y-o-y (%)
Net Sales	5,444	3,815	4,737	42.7	14.9
Raw material cost	5,043	3,666	4,574	37.6	10.3
Employee cost	20	12	3	66.3	532.9
Other expenses	100	17	75	474.5	31.8
EBITDA	280	119	84	134.9	232.2
EBITDA margins (%)	5.2	3.1	1.8	202 bps	340 bps
Depreciation	9	5	2	71.9	216.9
EBIT	271	114	81	137.8	232.7
Interest	30	36	16	-16.1	88.2
Other Income	-	-	-	-	-
Extraordinary Income (Expenses)	-	-	-	-	-
PBT	240	77	65	211.0	269.0
Tax	12	5	7	125.9	77.2
PAT	227	71	57	217.8	293.2
PAT margins (%)	4.2	1.9	1.2	230 bps	300 bps
No. of shares (mn no.)	13.4	11.7	10.9	-	-
Earning per share (EPS)	16.95	6.13	5.32	176.5	218.6

n.m. : Not meaningful
Source: Company | CRISIL Research

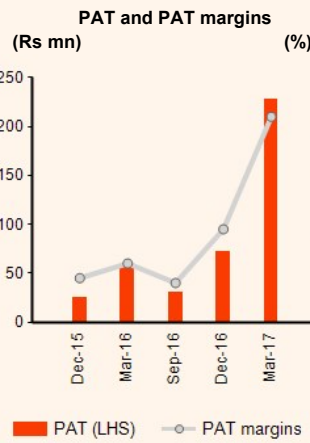
FINANCIAL UPDATE

- Revenue increased ~15% y-o-y to Rs 5,444 mn in Q4FY17 from Rs 4,737 mn in Q4FY16.
- EBITDA margin expanded 340 bps y-o-y to 5.2% in Q4FY17 from 1.8% in Q4FY16.
- PAT increased 293.2% y-o-y to Rs 227 mn in Q4FY17 from Rs 57 mn in Q4FY16.

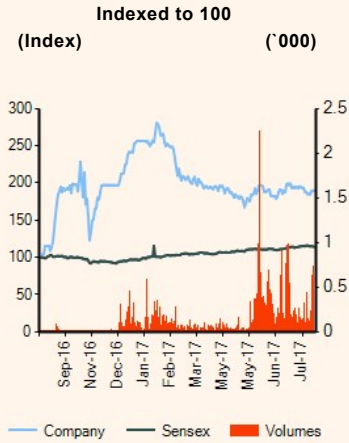
Financial Performance Trends



Source: Company | BSE | CRISIL Research

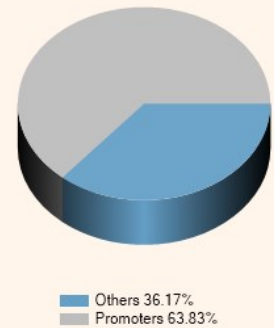


Share Price Chart



Shareholding Pattern

As on March 31, 2017



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Analyst Disclosure

None of the team members involved in the preparation of the report has any conflict of interest that may bias the opinion provided in the report.

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