

Stock Details

BSE code	536737
BSE ID	ACFSL
Face value (₹)	10.00
No of shares (m)	9.8
Market cap (₹ m)	371.6
30 days avg. daily vol (No)	37,760
Free float (₹m)	133.8

Stock performance (%)

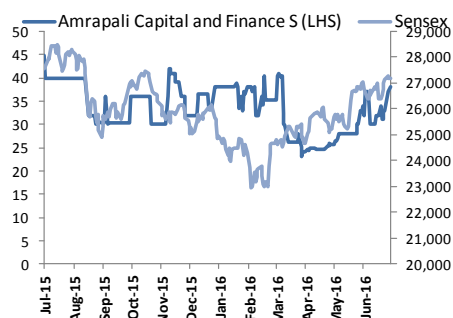
	1M	3M	12M
Absolute	16.6%	58.3%	-15.4%
Rel. to Sensex	15.0%	49.1%	-11.8%

Shareholding Pattern* (%)

Promoters	Fils	DlIs	Others
57.28%	0.0%	0.0%	42.72%

*As of March 2016

Relative Chart



Source: Bloomberg

Annual result review – March 2016

Amrapali Capital and Finance Services Ltd. reported a 69.4% YoY decline in total income to ₹51.5 million in FY16 from ₹168.6 million in FY15.

EBITDA margins however improved substantially in FY16, reaching 53.2% from 8.8% in FY15.

The company reported a net profit of ₹ 6.46 million or ₹ 0.66 per share for FY16 compared to a net profit of ₹ 2.54 million or ₹ 0.26 per share in the prior fiscal year.

Table1: Key Financials*

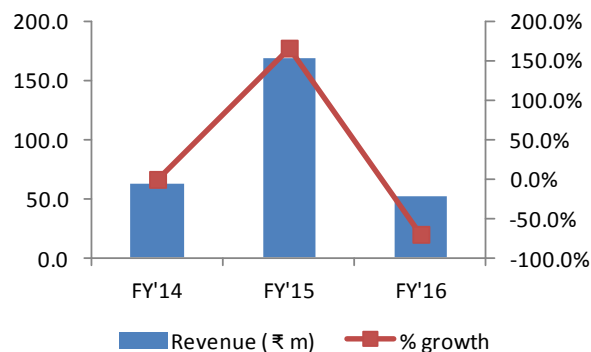
(Y/e March)	FY'14	FY'15	FY'16
Total Income	63.42	168.62	51.52
YoY Growth (%)	NA	165.9%	-69.4%
EBITDA	13.39	14.92	27.41
EBITDA Margin	21.1%	8.8%	53.2%
Dep. & Amor	2.79	4.06	3.50
EBIT	10.60	10.86	23.91
Interest	6.97	8.56	13.79
PBT	3.63	2.30	10.12
TAX	1.12	0.24	3.66
Net Profit	2.51	2.54	6.46
Net Profit Margin	4.0%	1.5%	12.5%
EPS (₹)	0.26	0.26	0.66

Source: Company, Karvy Investment Advisory

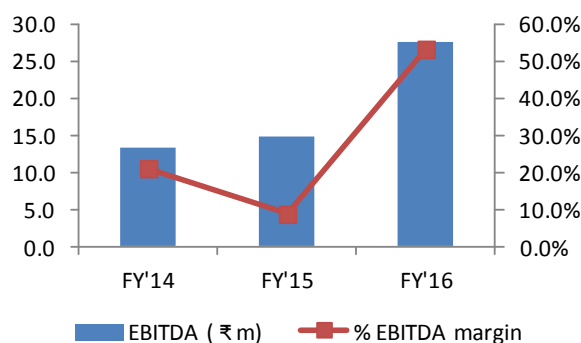
*All figures are in ₹ million except per share data

Financial Snapshot

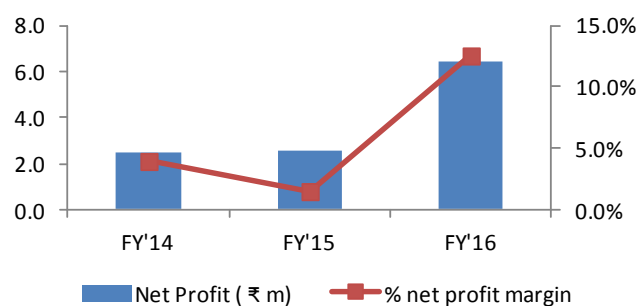
Revenue growth (%)



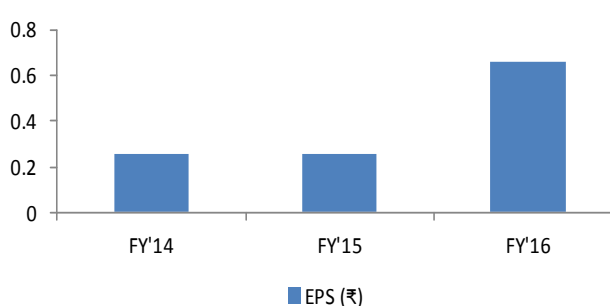
EBITDA margin (%)



Net Profit Margin (%)



Earnings Per Share



Source: Karvy Investment Advisory

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