

### Stock Details

BSE code	536456
BSE ID	RJBIOTECH
Face value (₹)	10.0
No of shares (m)	9.47
Market cap (₹ m)	222.5
30 days avg. daily vol (No)	200
Free float (₹m)	89.0

### Stock performance (%)

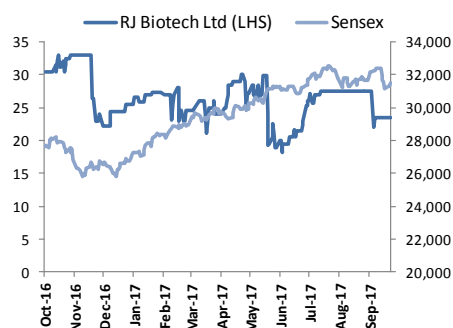
	1M	3M	12M
Absolute	-14.5%	5.4%	-23.0%
Rel. to Sensex	-13.86%	4.27%	-34.90%

### Shareholding Pattern\* (%)

Promoters	Public	Others
60.29%	39.71%	

\*As of March 2017

### Relative Chart



Source: Bloomberg

## Annual result review – March 2017

R J Bio-Tech Limited witnessed a 56.2% decline in its total income to ₹157.38 million in FY'17 compared with ₹359.59 million in FY'16.

EBITDA margins deteriorated to a negative -95.4% for the period from 16.8% in FY'16.

The company reported a net loss of ₹ 150.17 million for FY'17 compared to a net profit of ₹ 22.69 million in the prior fiscal year.

Table1: Key Financials\*

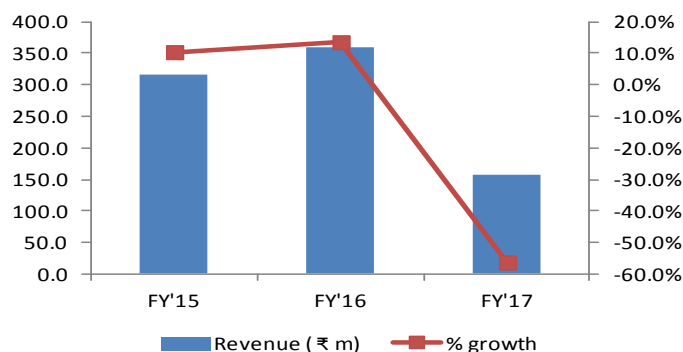
(Y/e March)	FY'15	FY'16	FY'17
Total Income	316.68	359.59	157.38
YoY Growth	10.4%	13.5%	-56.2%
EBITDA	56.49	60.42	(150.17)
EBITDA Margin	17.8%	16.8%	-95.4%
Dep. & Amor.	5.90	3.24	-
EBIT	50.59	57.18	(150.17)
Interest	35.95	34.37	-
PBT	14.64	22.81	(150.17)
TAX	0.01	0.12	-
Net Profit	14.64	22.69	(150.17)
Net Profit Margin	4.6%	6.3%	-95.4%
EPS (₹)	1.55	2.40	-

Source: Company, Karvy Investment Advisory

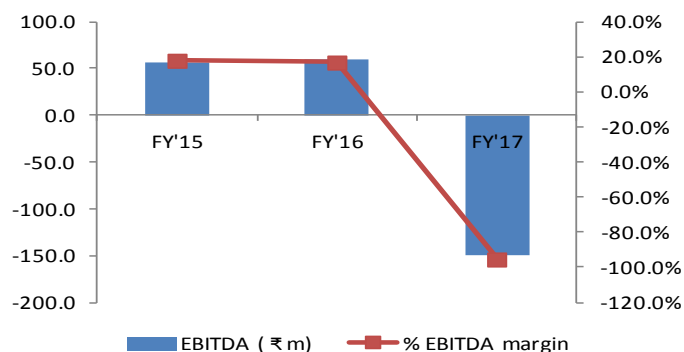
\*All figures are in ₹ million except per share data

## Financial Snapshot

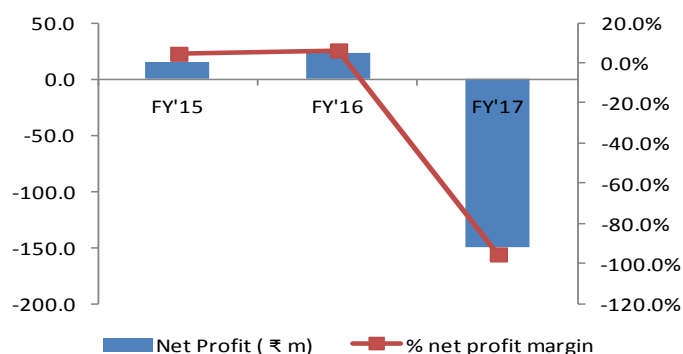
### Revenue growth (%)



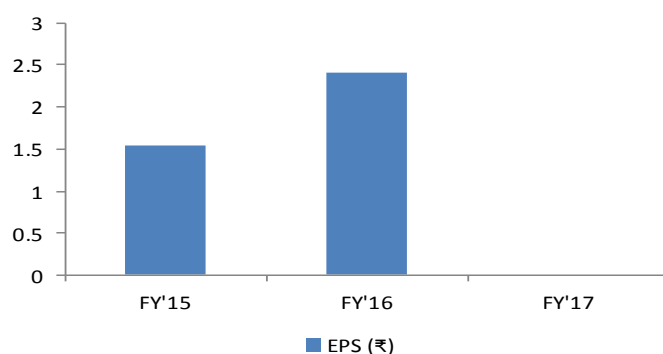
### EBITDA margin (%)



### Net Profit Margin (%)



### Earnings Per Share



Source: Karvy Investment Advisory

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